

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE MEIJER FOUNDATION, A Employer identification number 38-6575227, B Telephone number (616) 454-2852, G Check all that apply, H Check type of organization, I Fair market value of all assets at end of year \$ 162,876,758, J Accounting method Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Excess of revenue over expenses and disbursements (27).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .		3	1,893	1,574,457
	<b>2</b> Savings and temporary cash investments . . . . .		4,608,366	9,585,989	9,585,989
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)		100,512	100,174	101,891
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .		84,456,868	86,375,627	106,899,419
	<b>c</b> Investments—corporate bonds (attach schedule). . . . .		14,136,348	19,079,558	18,822,773
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		6,296,819		
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .		3,392,212 <input checked="" type="checkbox"/>	2,695,332	3,387,145
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
<b>15</b> Other assets (describe ▶ _____)	<input checked="" type="checkbox"/>	15,524,785	<input checked="" type="checkbox"/> 18,459,182	<input checked="" type="checkbox"/> 22,505,084	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)		128,515,913	136,297,755	162,876,758	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .				
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ _____)				
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .			0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .		128,515,913	136,297,755	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund				
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .		128,515,913	136,297,755		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		128,515,913	136,297,755		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	128,515,913
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	2,623,374
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	<b>3</b>	5,219,112
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	136,358,399
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	<b>5</b>	60,644
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	136,297,755

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> PUBLICLY TRADED SECURITIES			
<b>b</b> K-1'S SHORT-TERM GAIN/(LOSS)			
<b>c</b> K-1'S LONG-TERM GAIN/(LOSS)			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 56,146,707		49,245,111	6,901,596
<b>b</b>			-40,353
<b>c</b>			174,316
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			6,901,596
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	7,035,559
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	15,677,522	146,441,706	0.107056
2012	8,177,747	93,902,389	0.087088
2011	18,767,888	78,915,479	0.237823
2010	12,095,018	81,176,287	0.148997
2009	14,988,811	72,784,081	0.205935

<b>2</b> Total of line 1, column (d).	<b>2</b>	0.786899
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.15738
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	<b>4</b>	163,827,104
<b>5</b> Multiply line 4 by line 3.	<b>5</b>	25,783,110
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	84,358
<b>7</b> Add lines 5 and 6.	<b>7</b>	25,867,468
<b>8</b> Enter qualifying distributions from Part XII, line 4.	<b>8</b>	24,175,075

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	168,716
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	168,716
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	<b>5</b>	168,716
<b>6</b>	Credits/Payments		
<b>a</b>	2014 estimated tax payments and 2013 overpayment credited to 2014	<b>6a</b>	209,732
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments Add lines 6a through 6d. . . . .	<b>7</b>	209,732
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	41,016
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> 41,016 <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? <input type="checkbox"/>	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> <input type="checkbox"/>	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	Yes
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	Yes
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i> <input type="checkbox"/>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MI _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>MICHAEL R JULIEN</b> Telephone no <b>(616) 454-2852</b> Located at <b>99 MONROE AVE NW SUITE 600 GRAND RAPIDS MI</b> ZIP+4 <b>49503</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>1b</b>	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		
<b>1c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20__ , 20__ , 20__ , 20__</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). <input type="checkbox"/>	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20__ , 20__ , 20__ , 20__</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> ) <input type="checkbox"/>	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HENDRIK G MEIJER C/O 2929 WALKER NW GRAND RAPIDS, MI 49544	TRUSTEE 1 0	0	0	0
DOUGLAS F MEIJER C/O 2929 WALKER NW GRAND RAPIDS, MI 49544	TRUSTEE 1 0	0	0	0
MARK D MEIJER C/O 2929 WALKER NW GRAND RAPIDS, MI 49544	TRUSTEE 1 0	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

**Total** number of other employees paid over \$50,000.

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**Part VIII**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LEGACY TRUST 99 MONROE AVE NW SUITE 600 GRAND RAPIDS, MI 49503	INVESTMENT FEES	312,143
PENN CAPITAL MANAGEMENT COMPANY 3 CRESCENT DRIVE SUITE 400 PHILADELPHIA, PA 19112	INVESTMENT MGMT	102,419
APEX CAPITAL MANAGEMENT 99 HARBOR ROAD SOUTHPORT, CT 06890	INVESTMENT MGMT	86,954
NORTHERN TRUST INT'L BANKING CORP 3 SECOND STREET JERSEY CITY, NJ 07311	INVESTMENT MGMT	80,000
FIFTH-THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263	SERVICE FEES	78,969
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .		2

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	154,241,689
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	11,555,509
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	524,735
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	166,321,933
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	166,321,933
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	2,494,829
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	163,827,104
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	8,191,355

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	8,191,355
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5. . . . .	<b>2a</b>	168,716
<b>b</b>	Income tax for 2014 (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	168,716
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	8,022,639
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	8,022,639
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	8,022,639

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	24,175,075
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	24,175,075
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	24,175,075

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				8,022,639
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only. . . . .			0	
<b>b</b> Total for prior years 2012, 2011, 2010				
<b>3</b> Excess distributions carryover, if any, to 2014				
<b>a</b> From 2009. . . . .	11,380,627			
<b>b</b> From 2010. . . . .	8,124,054			
<b>c</b> From 2011. . . . .	14,831,316			
<b>d</b> From 2012. . . . .	3,502,006			
<b>e</b> From 2013. . . . .	8,514,816			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	46,352,819			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>24,175,075</u>				
<b>a</b> Applied to 2013, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2014 distributable amount. . . . .				8,022,639
<b>e</b> Remaining amount distributed out of corpus	16,152,436			
<b>5</b> Excess distributions carryover applied to 2014 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	62,505,255			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	11,380,627			
<b>9 Excess distributions carryover to 2015.</b> Subtract lines 7 and 8 from line 6a . . . . .	51,124,628			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2010. . . . .	8,124,054			
<b>b</b> Excess from 2011. . . . .	14,831,316			
<b>c</b> Excess from 2012. . . . .	3,502,006			
<b>d</b> Excess from 2013. . . . .	8,514,816			
<b>e</b> Excess from 2014. . . . .	16,152,436			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2014</b>	<b>(b) 2013</b>	<b>(c) 2012</b>	<b>(d) 2011</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

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**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			▶ <b>3a</b>	24,146,350
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total</b> . . . . .			▶ <b>3b</b>	27,711,666





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AQUINAS COLLEGE INC 1607 ROBINSON RD SE GRAND RAPIDS, MI 49506	NONE	PC	MATCHING FUNDS CAMPAIGN 2014	25,000
BENTLEY HISTORICAL LIBRARY 1150 BEAL AVENUE ANN ARBOR, MI 481092113	NONE	GOV	MICHIGAN HISTORICAL COLLECTION CURATORSHIP	250,000
BLESSINGS IN A BACKPACK INC 4121 SHELBYVILLE RD LOUISVILLE, KY 40207	NONE	PC	NATIONAL OFFICE PLEDGE	270,000
CALVIN COLLEGE 3201 BURTON ST SE GRAND RAPIDS, MI 49546	NONE	PC	JANUARY SERIES 2015	5,000
CITY OF BELDING 120 PLEASANT ST BELDING, MI 48809	NONE	GOV	FREDERIK MEIJER FLAT RIVER VALLEY RAIL TRAIL	92,000
CONTEMPORARY LEARNING SYSTEMS PO BOX 309 WALLOON LAKE, MI 49796	NONE	PC	YOUNG HEMINGWAY DOCUMENTARY	10,000
COUNCIL OF MICHIGAN FOUNDATIONS INC ONE SOUTH HARBOR AVE SUITE 3 GRAND HAVEN, MI 49417	NONE	PC	GOVERNOR'S OFFICE OF URBAN AND METROPOLITAN INITIATIVES	100,000
DEPARTMENT OF NATURAL RESOURCES PO BOX 30028 LANSING, MI 48909	NONE	GOV	FREDERIK MEIJER CLINTON IONIA SHIAWASEE RAIL TRAIL	1,600,000
DWELLING PLACE OF GRAND RAPIDS INC 101 SHELDON BLVD SE 2 GRAND RAPIDS, MI 49503	NONE	PC	THE HERKIMER APARTMENTS RESTRUCTURING PROGRAM	50,000
FERRIS STATE UNIVERSITY 1201 S STATE ST BIG RAPIDS TOWNSHIP, MI 49307	NONE	GOV	HISTORIC FEDERAL BUILDING RENOVATION	200,000
FERRIS STATE UNIVERSITY 1201 S STATE ST BIG RAPIDS TOWNSHIP, MI 49307	NONE	GOV	UICA	100,000
FREDERIK MEIJER GARDENS AND SCULPTURE FOUNDATION 1000 EAST BELTLINE AVE NE GRAND RAPIDS, MI 49525	NONE	PC	RICHARD & HELEN DEVOS JAPANESE GARDENS ENDOWMENT	1,250,000
FRIENDS OF GERALD R FORD SCHOOL OF PUBLIC POLICY 735 SOUTH STATE STREET ANN ARBOR, MI 48109	NONE	PC	FORD SCHOOL FUNDS	10,000
GERALD R FORD FOUNDATION 303 PEARL ST NW GRAND RAPIDS, MI 49504	NONE	PC	RENOVATION OF THE GERALD R FORD PRESIDENTIAL MUSEUM	600,000
GRAND ACTION FOUNDATION 120 LYON ST NW GRAND RAPIDS, MI 49503	NONE	PC	DOWNTOWN MARKET	200,000
<b>Total . . . . .</b>				<b>24,146,350</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GRAND ACTION FOUNDATION 120 LYON ST NW GRAND RAPIDS, MI 49503	NONE	PC	MICHIGAN STATE UNIVERSITY COLLEGE OF HUMAN MEDICINE IN GRAND RAPIDS	200,000
GRAND RAPIDS ART MUSEUM 101 MONROE CENTER NW GRAND RAPIDS, MI 49503	NONE	PC	WEIDENAAR EXHIBITION	75,000
GRAND RAPIDS CHRISTIAN SCHOOLS 1508 ALEXANDER STREET SE GRAND RAPIDS, MI 49506	NONE	PC	MIDDLE SCHOOL PROJECT	250,000
GRAND RAPIDS CHRISTIAN SCHOOLS 1508 ALEXANDER STREET SE GRAND RAPIDS, MI 49506	NONE	PC	ELEMENTARY SCHOOL SECURITY ENHANCEMENTS	30,000
GRAND RAPIDS CHRISTIAN SCHOOLS 1508 ALEXANDER STREET SE GRAND RAPIDS, MI 49506	NONE	PC	LEARNING WITHOUT LIMITS CAMPAIGN	10,000
GRAND RAPIDS COMMUNITY COLLEGE FOUNDATION 143 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	NONE	PC	"GRCC WORKS" CAPITAL CAMPAIGN	600,000
GRAND RAPIDS COMMUNITY FOUNDATION 185 OAKES ST SW GRAND RAPIDS, MI 49503	NONE	PC	FREDERIK MEIJER WEST MICHIGAN TRAILS MAINTENANCE ENDOWMENT	1,000,000
GRAND RAPIDS COMMUNITY FOUNDATION 185 OAKES ST SW GRAND RAPIDS, MI 49503	NONE	PC	ANONYMOUS CONTRIBUTION	20,000
GRAND RAPIDS COMMUNITY FOUNDATION 185 OAKES ST SW GRAND RAPIDS, MI 49503	NONE	PC	FRED MEIJER MID WEST MICHIGAN RAIL-TRAIL	500,000
GRAND RAPIDS STUDENT ADVANCEMENT FOUNDATION 111 LIBRARY NE GRAND RAPIDS, MI 49503	NONE	PC	JOAN P SECCHIA BARRIER BREAKING ENDOWMENT	25,000
GRAND RAPIDS SYMPHONY 300 OTTAWA AVE NW GRAND RAPIDS, MI 49503	NONE	PC	ENDOWMENT PROJECT	200,000
GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DRIVE ALLENDALE, MI 49401	NONE	GOV	THE GERALD R FORD BIOGRAPHY PROJECT	175,000
GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DRIVE ALLENDALE, MI 49401	NONE	GOV	WGVU PRODUCTION EQUIPMENT UPGRADE	125,000
GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DRIVE ALLENDALE, MI 49401	NONE	GOV	L WILLIAM SEIDMAN BUILDING CONSTRUCTION	500,000
GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DRIVE ALLENDALE, MI 49401	NONE	GOV	2014 FALL ARTS CELEBRATION	5,000
<b>Total . . . . .</b>			<b>3a</b>	24,146,350

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GREENING OF DETROIT 1418 MICHIGAN AVENUE DETROIT, MI 48216	NONE	PC	PROJECT SUPPORT	5,000
HELEN DEVOS CHILDREN'S HOSPITAL FOUNDATION 100 MICHIGAN ST NW GRAND RAPIDS, MI 49503	NONE	PC	HELEN DEVOS CHILDREN'S HOSPITAL	610,000
INNER CITY CHRISTIAN FEDERATION 920 CHERRY ST SE GRAND RAPIDS, MI 49506	NONE	PC	PILLARS FOR OPPORTUNITY	30,000
INTERNATIONAL ASSOCIATION OF PEER SUPPORTERS PO BOX 67 TRUFANT, MI 49347	NONE	PC	OPERATING SUPPORT	25,000
JUNIOR ACHIEVEMENT OF MI GREAT LAKES FOUNDATION 3351 CLAYSTONE ST SE STE 201 GRAND RAPIDS, MI 49536	NONE	PC	FREE ENTERPRISE CENTER	41,667
KENT COUNTY HABITAT FOR HUMANITY 425 PLEASANT ST SW GRAND RAPIDS, MI 49503	NONE	PC	BUILDING BLOCKS CAPITAL CAMPAIGN	33,333
MARY FREE BED REHABILITATION HOSPITAL FOUNDATION 235 WEALTHY ST SE GRAND RAPIDS, MI 49503	NONE	PC	MARY FREE BED CAPITAL CAMPAIGN	250,000
MASON COUNTY HISTORICAL SOCIETY INC 427 WRAILROAD AVE SHELTON, WA 98584	NONE	PC	LUDIGNTON MARITIME MUSEUM	10,000
MUSKEGON MUSEUM OF ART FOUNDATION 296 W WEBSTER AVENUE MUSKEGON, MI 49440	NONE	PC	CAPITAL CAMPAIGN	20,000
NATURE CONSERVANCY 101 EAST GRAND RIVER AVENUE LANSING, MI 48906	NONE	PC	AQUATIC INVASIVE SPECIES STRATEGY	300,000
OPERA GRAND RAPIDS 1320 EAST FULTON STREET GRAND RAPIDS, MI 49503	NONE	PC	MATCHING FUNDS CAMPAIGN	5,000
PILGRIM MANOR FOUNDATION 2000 LEONARD ST NE GRAND RAPIDS, MI 49505	NONE	PC	PARTNERS IN THE JOURNEY CAMPAIGN	10,000
REGENTS OF THE UNIVERSITY OF MICHIGAN 500 S STATE ST ANN ARBOR, MI 48109	NONE	PC	JERRY MAY SCHOLARSHIP FUND	75,000
REGENTS OF THE UNIVERSITY OF MICHIGAN 500 S STATE ST ANN ARBOR, MI 48109	NONE	PC	CAPITAL CAMPAIGN	1,700,000
SAINT MARY'S HEALTH CARE 200 JEFFERSON AVENUE SE GRAND RAPIDS, MI 49503	NONE	PC	EMERGENCY AND TRAUMA CENTER	85,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	24,146,350



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SALVATION ARMY 1235 EAST FULTON PO BOX 1873 GRAND RAPIDS, MI 49503	NONE	PC	RAY AND JOAN KROC CORP COMMUNITY CENTER	30,000
SPECTRUM HEALTH FOUNDATION 100 MICHIGAN ST NE GRAND RAPIDS, MI 49503	NONE	PC	FREDERIK MEIJER HEART & VASCULAR INSTITUTE	1,000,000
THE GREENVILLE AREA COMMUNITY FOUNDATION 101 N LAFAYETTE GREENVILLE, MI 48838	NONE	PC	ASH FOUNDATION BUILDING AT THE MONTCALM COUNTY FAIR GROUNDS	41,500
TRAVERSE AREA RECREATION & TRANSPORTATION TRAILS PO BOX 252 TRAVERSE CITY, MI 49685	NONE	PC	2012 PATHWAYS TO SLEEPING BEAR	10,000
UNIVERSITY OF MARYLAND FOUNDATION INC 620 W LEXINGTON ST BALTIMORE, MD 21201	NONE	PC	CAPACITY BUILDING GRAND RAPIDS	10,000
UNIVERSITY OF MICHIGAN - LSA 500 S STATE ST ANN ARBOR, MI 48109	NONE	GOV	BEAR RIVER WRITER'S CONFERENCE	30,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVE NE GRAND RAPIDS, MI 49503	NONE	PC	STUDENT INTERNSHIP PROGRAM	75,000
WAYNE STATE UNIVERSITY PRESS THE LEONARD N SIMONS BUILDING 4809 WOODWARD AVENUE DETROIT, MI 48201	NONE	PC	MADE IN MICHIGAN WRITERS SERIES	100,000
WEDGWOOD CHRISTIAN SERVICES 3300 36TH ST SE GRAND RAPIDS, MI 49512	NONE	PC	GROWING HOPE FOR CHILDREN CAPITAL CAMPAIGN	20,000
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	SCULPTURE ACQUISITION PLEDGE	208,785
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	MATCHING FUNDS PLEDGE FOR COFFEE TABLE BOOK PROJECT	12,065
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	RICHARD & HELEN DEVOS JAPANESE GARDEN	2,000,000
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	GERONTOLOGY CENTER DEMOLITION & PARKING LOT CONSTRUCTION	750,000
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	UAW PROPERTY ACQUISITION	3,999,000
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	WELCOME CENTER & MEMORIAL GARDEN DESIGN AND ENGINEERING	500,000
<b>Total . . . . .</b>				<b>24,146,350</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	GOLF COURSE DEMOLITION	43,000
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	SCULPTURE EXHIBITION PROGRAM	300,000
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	GOLF COURSE LAND DONATION (BASIS \$6,296,819, FMV \$3,300,000)	3,300,000
WEST MICHIGAN TRAILS & GREENWAYS PO BOX 325 COMSTOCK PARK, MI 49321	NONE	PC	OPERATING FUNDS TO MAINTAIN TRAILS	15,000
YWCA WEST CENTRAL MICHIGAN 25 SHELDON BLVD SE GRAND RAPIDS, MI 49503	NONE	PC	YWCA TRANSPORTATION CAMPAIGN	25,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	24,146,350

## TY 2014 Accounting Fees Schedule

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	166	166		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2014 Depreciation Schedule

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

**TY 2014 Investments - Other Schedule**

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
FIFTH-THIRD REAL ESTATE INVEST	AT COST	2,695,332	3,387,145

# TY 2014 Legal Fees Schedule

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	5,298	2,649		2,649

# TY 2014 Other Assets Schedule

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
K-1 EQT MIDSTREAM PARTNERS LP	49,442	89,461	159,456
K-1 GENESIS ENERGY LP	88,109	98,320	84,882
K-1 TARGA RESOURCES PARTNERS	82,690	103,314	100,309
PORTFOLIO ADVISORS SECONDARY F	1,848,729	1,848,729	2,625,078
K-1 PHILLIPS 66 PARTNERS LP	13,753	23,943	52,525
K-1 PERENNIAL REAL ESTATE FUN	832,238	832,238	877,730
K-1 PPEO III FTE, LTD	1,889,316	1,889,316	1,764,450
K-1 MERRIWELL FUND LP	155,257	120,674	89,749
K-1 U S REAL ESTATE INVEST	2,693,164	2,693,164	4,052,630
K-1 HOPEN LIFE SCIENCE FUND	540,000	900,000	900,000
K-1 BDT CAPITAL PARTNERS FUND	2,400,000	2,480,000	5,035,837
K-1 LOST BOYS HOME DOCUMENTAR	230,000	230,000	230,000
K-1 PLYMOUTH VENTURE PARTNERS	0	150,000	128,563
K-1 PICTET INTERNATIONAL EQTY	0	7,000,023	6,403,875

**TY 2014 Other Decreases Schedule**

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

Description	Amount
BOOK TO TAX DIFFERENCES	60,644



## TY 2014 Other Expenses Schedule

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER NONALLOC EXP - 2% LIMIT	150	150		
BANK SERVICE FEES	78,969	78,969		

## TY 2014 Other Income Schedule

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NONDIVIDEND DISTRIBUTIONS	49,186	49,186	
OTHER INCOME	712	712	
PARTNERSHIP DISTRIBUTIONS	1,755,472		
K-1 HOPEN LIFE SCIENCE FUND II, L P		4,021	
K-1 PALMER SQUARE OPPORTUNISTIC INVEST		13,799	
K-1 PERENNIAL REAL ESTATE FUND, LP		10,667	
K-1 BDT CAPITAL PARTNERS FUND I-A, L P		51,796	
K-1 ACCESS MIDSTREAM PARTNERS LP		-23	
K-1 BUCKEYE PARTNERS LP		-6,854	
K-1 DCP MIDSTREAM PARTNERS LP		63	
K-1 ENTERPRISE PRODUCTS PARTNERS LP		-1,500	
K-1 EQT MIDSTREAM PARTNERS, LP		-23	
K-1 ENERGY TRANSFER PARTNERS LP		1,347	
K-1 GENESIS ENERGY L P		315	
K-1 KINDER MORGAN ENERGY PARTNERS LP		49	
K-1 MAGELLAN MIDSTREAM PARTNERS LP		-231	
K-1 MPLX LP		24	
K-1 MARKWEST ENERGY PARTNERS LP		1,799	
K-1 TARGA RESOURCES PARTNERS LP		-105	
K-1 OIL TANKING PARTNERS LP		3	
K-1 PLAINS ALL AMERICAN PIPELINE LP		-749	
K-1 PHILLIPS 66 PARTNERS LP		1	
K-1 REGENCY ENERGY PARTNERS LP		416	
K-1 SPECTRA ENERGY PARTNERS LP		-496	
K-1 TESORO LOGISTICS LP		14	
K-1 VALERO ENERGY PARTNERS LP		2	
K-1 WESTERN GAS EQUITY PARTNERS, LP		44	
K-1 ENLINK MIDSTREAM PARTNERS, LP		37	
K-1 MERRIWELL FUND LIMITED PARTNERSHIP		-218	
K-1 U S REAL ESTATE INVESTMENT FUND		32,836	
K-1 AMERIGAS PARTNERS LP		5	
K-1 SUNOCO LOGISTICS PARTNERS LP		374	
K-1 BDT CAPITAL PARTNERS FUND II TE LP		-741	
K-1 PICTET INTERNATIONAL EQUITY FUND		117,384	
K-1 PLYMOUTH VENTURE PARTNERS III LP		-23,603	
K-1 ENBRIDGE ENERGY PARTNERS LP		-2	
K-1 MIDCOAST ENERGY PARTNERS, L P		2	
K-1 SHELL MIDSTREAM PARTNERS LP		8	
K-1 WESTERN GAS PARTNERS LP		353	

**TY 2014 Other Increases Schedule****Name:** THE MEIJER FOUNDATION**EIN:** 38-6575227

Description	Amount
ADJUSTMENTS OF CARRYING VALUE	5,219,112

## TY 2014 Other Professional Fees Schedule

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	451,338	451,338		
OTHER MISC INVESTMENT EXPENSES	25,000	25,000		
OTHER ALLOC EXPENSE-PRINCIPAL	74,903	48,827		26,076
TRUSTEE & EXECUTOR FEES-INC	242,800	242,800		

# TY 2014 Taxes Schedule

**Name:** THE MEIJER FOUNDATION

**EIN:** 38-6575227

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	5,135	5,135		
FOREIGN TAX - QUAL DIVIDENDS	27,282	27,282		
FOREIGN TAXES - NONQUALIFIED	1,238	1,238		
FEDERAL EXCISE TAXES	330,000			

**Schedule B**  
(Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors**

OMB No 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**  
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

**2014**

**Name of the organization**  
THE MEIJER FOUNDATION

**Employer identification number**  
38-6575227

**Organization type** (check one)

- Filers of:** Form 990 or 990-EZ
- Section:**
- 501(c)( ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
- Form 990-PF
- 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**Name of organization**  
THE MEIJER FOUNDATION

**Employer identification number**  
38-6575227

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LENA MEIJER 2929 WALKER NW  GRAND RAPIDS, MI49544	\$ 139,440	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/>  (Complete Part II for noncash contributions )
2	MEIJER COMPANIES LIMITED 2929 WALKER NW  GRAND RAPIDS, MI49544	\$ 20,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
—	   	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
—	   	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
—	   	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )
—	   	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contributions )

Name of organization  
THE MEIJER FOUNDATION

Employer identification number  
38-6575227

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	781 SHS OF ILLUMINA INC @ 178 54/SHARE	\$ 139,440	2014-06-30



Name of organization  
THE MEIJER FOUNDATION

Employer identification number  
38-6575227

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions ) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____