

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2015**  
**Open to Public Inspection**

**For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016**

Name of foundation THE PERNA-ROSE FOUNDATION FOR HOPE INC		<b>A Employer identification number</b> 35-2357099
Number and street (or P O box number if mail is not delivered to street address) 6499 CAREMA LANE	Room/suite	<b>B Telephone number</b> (see instructions) (914) 441-9887
City or town, state or province, country, and ZIP or foreign postal code NAPLES, FL 34113		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/>  <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>  <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,629,509	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books <b>(a)</b>	Net investment income <b>(b)</b>	Adjusted net income <b>(c)</b>	Disbursements for charitable purposes <b>(d)</b> (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .	300,000			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments . . . . .	13	13		
	<b>4</b> Dividends and interest from securities . . . . .	107,484	107,484		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 . . . . .	71,013			
	<b>b</b> Gross sales price for all assets on line 6a 923,673				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . . .		71,013		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances . . . . .				
<b>b</b> Less Cost of goods sold . . . . .					
<b>c</b> Gross profit or (loss) (attach schedule) . . . . .					
<b>11</b> Other income (attach schedule) . . . . .					
<b>12 Total.</b> Add lines 1 through 11 . . . . .	478,510	178,510			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc . . . . .	0	0		0
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule). . . . .				
	<b>b</b> Accounting fees (attach schedule). . . . .	3,500	0		3,500
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) . . . . .	4,273	0		0
	<b>19</b> Depreciation (attach schedule) and depletion . . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule). . . . .	18,112	17,332		780
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	25,885	17,332		4,280
<b>25</b> Contributions, gifts, grants paid . . . . .	206,000			206,000	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .	231,885	17,332		210,280	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	246,625				
<b>b Net investment income</b> (if negative, enter -0-)		161,178			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	102,212	53,666	53,666
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	872,512	1,544,658	1,821,303
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	2,165,200	1,788,820	1,754,540
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	5,106	4,511	0	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,145,030	3,391,655	3,629,509	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	3,145,030	3,391,655	
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	3,145,030	3,391,655		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	3,145,030	3,391,655		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b> 3,145,030
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b> 246,625
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b> 0
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b> 3,391,655
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b> 0
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b> 3,391,655

**Part IV Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired <b>(b)</b> P—Purchase D—Donation	Date acquired <b>(c)</b> (mo., day, yr.)	Date sold <b>(d)</b> (mo., day, yr.)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

<b>(e)</b> Gross sales price	Depreciation allowed <b>(f)</b> (or allowable)	Cost or other basis <b>(g)</b> plus expense of sale	Gain or (loss) <b>(h)</b> (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> FMV as of 12/31/69	Adjusted basis <b>(j)</b> as of 12/31/69	Excess of col (i) <b>(k)</b> over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	71,013
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2014	203,161	3,743,558	0.054269
2013	198,220	3,583,496	0.055315
2012	150,968	3,115,185	0.048462
2011	149,589	2,670,678	0.056012
2010	138,079	2,461,438	0.056097

<b>2</b> Total of line 1, column (d).	<b>2</b>	0.270155
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.054031
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	<b>4</b>	3,409,126
<b>5</b> Multiply line 4 by line 3.	<b>5</b>	184,198
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	1,612
<b>7</b> Add lines 5 and 6.	<b>7</b>	185,810
<b>8</b> Enter qualifying distributions from Part XII, line 4.	<b>8</b>	210,280

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, credits/payments, and tax due. Total amount owed is 0, and amount overpaid is 1,588.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question text, Yes, and No. Questions cover political activities, unrelated business income, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . . 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.PERNAFOUNDATIONFORHOPE.ORG 13 Yes
14 The books are in care of THE PERNA-ROSE FOUNDATION FOR HOPE INC Telephone no (914) 441-9887 Located at 6499 CAREMA LANE NAPLES FL ZIP+4 34113
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? Yes No
If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No **5b**

Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

*If "Yes," attach the statement required by Regulations section 53.4945–5(d)*

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** **No**

*If "Yes" to 6b, file Form 8870*

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MELANIE ROSE 6499 CAREMA LANE NAPLES, FL 34113	PRESIDENT 10 00	0	0	0
JANET PERNA 6499 CAREMA LANE NAPLES, FL 34113	TREASURER 10 00	0	0	0
TINA WOODWARD 751 E CHARLESTON ROAD PALO ALTO, CA 94303	VICE-PRESIDENT 10 00	0	0	0
GINGER PARRISH 401 LANE DRIVE ELIZABETH CITY, NC 27909	SECRETARY 10 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000.  **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	<b>0</b>

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	3,350,771
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	110,271
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	3,461,042
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	3,461,042
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	51,916
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	3,409,126
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	170,456

**Part XI Distributable Amount**

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	170,456
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	1,612
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,612
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	168,844
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	168,844
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	168,844

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	210,280
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	210,280
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	1,612
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	208,668

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				168,844
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .			19,759	
<b>b</b> From 2011. . . . .			18,421	
<b>c</b> From 2012. . . . .				
<b>d</b> From 2013. . . . .			22,787	
<b>e</b> From 2014. . . . .			22,129	
<b>f</b> Total of lines 3a through e. . . . .	83,096			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 210,280				
<b>a</b> Applied to 2014, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2015 distributable amount. . . . .				168,844
<b>e</b> Remaining amount distributed out of corpus	41,436			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	124,532			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . . .	19,759			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. . . . .	104,773			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .				18,421
<b>b</b> Excess from 2012. . . . .				
<b>c</b> Excess from 2013. . . . .				22,787
<b>d</b> Excess from 2014. . . . .				22,129
<b>e</b> Excess from 2015. . . . .				41,436

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Table with 5 columns: (a) 2015, (b) 2014, (c) 2013, (d) 2012, (e) Total. Rows include 85% of line 2a, Qualifying distributions from Part XII, and alternative tests (Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information**(continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			▶ <b>3a</b>	206,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue, 12 Subtotal, 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions).



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
248 SHS ISHARES TRANSPORTATION AVG ETF		2015-01-23	2015-07-08
188 SHS SECTOR ENERGY SELECT SPDR ETF	P	2010-12-06	2015-07-08
632 VANGUARD DIVIDEND APPRECIATION ETF	P	2013-12-31	2015-07-08
11 119 SHS INVESCO S/T BOND CL A	P	2013-12-31	2015-07-08
626 SHR INVESCO S/T BOND CL A		2015-12-31	2015-07-08
707 94 SHS WELLS FARGO ADV GROWTH CL A	P	2013-12-31	2015-07-08
301 948 SHS WELLS FARGO ADV GROWTH CL A		2012-01-24	2015-07-08
1,034 SHS SPDR SER TR S&P PHARMA ETF		2013-12-31	2015-10-13
7,432 182 SHS TEMPLETON GLOBAL BD CL A		2013-12-31	2015-10-13
6,720 982 SHS WELLS FARGO ADV ABSOLUTE RETURN		2013-12-31	2015-10-13

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
35,644		40,111	-4,467
13,713		12,402	1,311
50,007		28,127	21,880
96		97	-1
5		5	0
33,648		24,206	9,442
14,352		12,052	2,300
49,579		28,355	21,224
86,362		100,000	-13,638
70,234		77,421	-7,187

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,467
			1,311
			21,880
			-1
			0
			9,442
			2,300
			21,224
			-13,638
			-7,187

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
290 SHS VANGUARD INDUSTRIALS ETF	P	2013-12-31	2016-01-19
17,714.09 SHS ALLIANCEBERNSTEIN HI INC CL A	P	2013-12-31	2016-01-19
9,193.442 SHS ALLIANCEBERNSTEIN HI INC CL A		2013-12-31	2016-01-19
355 SHS SPDR SER TR S&P PHARMA ETF		2016-03-16	2016-04-07
1,346 SHS SPDR SER TR S&P PHARMA ETF		2013-12-31	2016-04-07
4,920.607 SHS FIDELITY ADV REAL ESTATE INC	P	2013-12-31	2016-04-07
14,778.674 SHS FIDELITY ADV REAL ESTATE INC		2013-12-31	2016-04-07
Capital Gains Dividends	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,909		14,685	12,224
138,170		151,506	-13,336
71,709		86,116	-14,407
15,274		13,828	1,446
57,912		39,772	18,140
56,292		52,050	4,242
169,068		171,927	-2,859
34,699			34,699

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			12,224
			-13,336
			-14,407
			1,446
			18,140
			4,242
			-2,859
			34,699

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
BEADS FOR EDUCATION INC 5501 VENTNOR AVE VENTNOR, NJ 08406		TAX EXEMPT ORG	FOR SCHOLARSHIPS	6,000
BEADS FOR EDUCATION INC 5501 VENTNOR AVE VENTNOR, NJ 08406		TAX EXEMPT ORG	FOR GENERAL FUNDS	5,000
CHAMPIONS OF LEARNING 3606 ENTERPRISE AVENUE SUITE 150 NAPLES, FL 34104		TAX EXEMPT ORG	STEM GRANTS	10,000
CTRI AMERICAN RED CROSS DISASTER RELIEF 209 FARMINGTON AVENUE FARMINGTON, CT 06032		TAX EXEMPT ORG	ANNUAL DONATION FOR TIFFANY CIRCLE QUALIFICATION AND SPECIAL TEXAS DISASTER RELIEF	15,000
DOMESTIC VIOLENCE CRISIS CENTER 777 SUMMER STREET SUITE 400 STAMFORD, CT 06901		TAX EXEMPT ORG	UNRESTRICTED GENERAL FUNDS	5,000
FRIENDS OF CANTERA INC CO LISA FITZGERALD ESQ 1950 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02140		TAX EXEMPT ORG	UNRESTRICTED GENERAL FUNDS	15,000
HUMANE SOCIETY OF SILICON VALLEY 901 AMES AVENUE MILPITAS, CA 95035		TAX EXEMPT ORG	PET RESCUE & READY FOR ADOPTION PROGRAMS	10,000
INTERNATIONAL RED CROSS 2025 E STREET NW WASHINGTON, DC 20006		TAX EXEMPT ORG	SYRIAN REFUGE RELIEF FUND	5,000
KIVA MICROFUNDS 875 HOWARD ST SAN FRANCISCO, CA 94103		TAX EXEMPT ORG	UNRESTRICTED GENERAL FUNDS	1,000
NAPILI KAI FOUNDATION 5900 L HONOAPIILANI RD LAHAINA, HI 96761		TAX EXEMPT ORG	FOR SCHOLARSHIP FUND	5,000
OUR COMPANIONS DOMESTIC ANIMAL SANCTUARY PO BOX 673 BLOOMFIELD, CT 06002		TAX EXEMPT ORG	FOR CAMPAIGN TO BUILD SANCTUARY & OPERATING FUNDS	20,000
PERSON TO PERSON 1864 POST ROAD DARIEN, CT 06820		TAX EXEMPT ORG	FOR SCHOLARSHIPS	3,000
SPCA OF NORTHEASTEN NORTH CAROLINA 100 WILSON STREET ELIZABETH CITY, NC 27909		TAX EXEMPT ORG	EMERGENCY FUNDING FOR OWNERS IN NEED	5,000
SUNY COLLEGE AT ONEONTA FOUNDATION 108 RAVINE PARKWAY ONEONTA, NY 13820		TAX EXEMPT ORG	FOR SCHOLARSHIP ENDOWMENT FUND	100,000
EQUALITY FLORIDA INSTITUTE INC VIA GOFUNDMEORG PO BOX 13184 ST PETERSBURG, FL 33733		TAX EXEMPT ORG	FOR ORLANDO VICTIMS FUND	1,000

**Total . . . . .** ▶ **3a** 206,000

**TY 2015 Accounting Fees Schedule****Name:** THE PERNA-ROSE FOUNDATION FOR HOPE INC**EIN:** 35-2357099

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	3,500	0		3,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2015 Amortization Schedule

**Name:** THE PERNA-ROSE FOUNDATION FOR HOPE INC

**EIN:** 35-2357099

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
ORGANIZATION COSTS	2009-02-09	8,924	3,818	180 000000000000	595	0		4,413

**TY 2015 Investments Corporate Stock Schedule****Name:** THE PERNA-ROSE FOUNDATION FOR HOPE INC**EIN:** 35-2357099

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
1,624 SHS VANGUARD DIVIDEND APPREC ETF	88,198	135,182
310 SHS VANGUARD INDUSTRIALS ETF	16,194	32,944
510 SHS IBM CORP	41,698	77,408
212 SHS ISHARES S&P MIDCAP 400 GROWTH INDEX	9,099	35,851
269 SHS ISHARES S&P SMALLCAP 600 GROWTH	15,629	34,542
2,225 SHS POWERSHARES GLOBAL EXCH TRADED FUND TR EMERGING MRKTS SOVREIGN DEB	59,864	65,816
110 SHS SPDR SERIES TRUST S&P PHARMACEUTICALS ETF	0	0
749 SHS SPDR SERIES TRUST S&P DIVIDEND ETF	38,162	62,856
188 SHS SECTOR ENERGY SELECT SPDR ETF	0	0
350 SHS VANGUARD HEALTH CARE ETF	19,451	45,672
237 SHS ISHARES S&P MID CAP 400 GROWTH INDEX ETF	29,985	40,079
558 SHS ISHARES S&P SMALLCAP 600 GROWTH	39,832	71,653
950 SHS SPDR SERIES TRUST S&P PHARMACEUTICALS ETF	0	0
65 SHS ISHARES S&P MIDCAP 400 GROWTH INDEX	16,468	10,992
80 SHS ISHARES S&P SMALLCAP 600 GROWTH	14,571	10,273
130 SHS SPDR SERIES TRUST S&P PHARMACEUTICALS ETF	0	0
25 SHS SPDR SERIES TRUST S&P DIVIDEND ETF	5,963	2,098
300 SHS VANGUARD DIVIDEND APPREC ETF	20,979	24,972
110 SHS VANGUARD INDUSTRIALS ETF	9,532	11,690
100 SHS VANGUARD HEALTH CARE ETF	9,327	13,049
906 SHS ISHARES IBOXX INVESTMENT GRADE CORP BOND ETF 6/30/14-15	108,663	111,198
248 SHS ISHARES TRANSPORTATION AVERAGE ETF 6/30/14-15	0	0
567 SHS SECTOR CONSUMER DISCRETIONARY SELECT SECTOR SPDR ETF 6/30/14-15	40,001	44,260
1581 SHS VANGUARD REIT INDEX ETF 6/30/14-15	123,935	140,187
632 SHS VANGUARD DIVIDEND APPREC ETF	0	0
626 SHS VANGUARD DIVIDEND APPREC ETF	50,134	52,108
600 SHS ISHARES IBOXX INVESTMENT GRADE CORP BOND ETF	69,966	73,641
125 SHS ISHARES S&P MIDCAP 400 GROWTH INDEX	19,764	21,139
222 SHS ISHARES S&P SMALLCAP 600 GROWTH	26,662	28,507
4,300 SHS POWERSHARES FINANCIAL PREFERRED ETF	79,980	82,517

Name of Stock	End of Year Book Value	End of Year Fair Market Value
385 SHS SPDR SERIES TRUST S&P DIVIDEND ETF	26,777	32,309
432 SHS SPDR SERIES TRUST S&P DIVIDEND ETF	33,901	36,253
136 SHS SECTOR CONSUMER DISCRETIONARY SELECT SECTOR SPDR ETF	10,637	10,616
4,864 SHS VANGUARD FTSE DEVELOPED MKTS ETF	184,090	171,991
814 SHS VANGUARD HEALTH CARE ETF	100,485	106,219
290 SHS VANGUARD INDUSTRIALS ETF	0	0
290 SHS VANGUARD INDUSTRIALS ETF	10,385	10,733
1,600 SHS VANGUARD INFORMATION TECHNOLOGY ETF	174,409	171,345
600 SHS VANGUARD REIT INDEX ETF	49,917	53,203

**TY 2015 Investments - Other Schedule****Name:** THE PERNA-ROSE FOUNDATION FOR HOPE INC**EIN:** 35-2357099

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
18,323.101 SHS ALLIANCEBERN HIGH INCOME - A	AT COST	0	0
11.33 SHS AIM INV SECS FD INVESCO S/T BD FD A	AT COST	0	0
5,164.476 SHS THORNBURG LIMITED TERM INCOME CL A	AT COST	69,543	69,720
2,639.569 SHS WELLS FARGO GRWTH FD A	AT COST	95,949	104,764
.31 SHR AIM INV SECS FD INVESCO S/T BD FD A	AT COST	0	0
1,249.191 SHS ALLIANCEBERSN HIGH INCOME - A	AT COST	0	0
3,606.853 SHS BLACKROCK MULTI ASSET INC INVESTOR A	AT COST	40,000	38,052
5,328.554 SHS FIDELITY ADVISOR RE INCOME A	AT COST	0	0
1,148.985 SHS FIRST EAGLE GLOBAL A	AT COST	60,000	63,010
7,654.092 SHS J HANCOCK INCOME FD A	AT COST	51,435	49,981
3,714,710 SHS TEMPLETON GLOBAL BOND A	AT COST	0	0
5,880.798 SHS ALLIANCEBERN HI INC CL A	AT COST	0	0
26,552.679 SHS BLACKROCK STRATEGIC INC OPPORTUNITIES A	AT COST	268,373	258,092
2549.737 SHS BLACKROCK MULTI ASSET INC INVESTOR A	AT COST	28,145	26,900
25,514.076 SHS COLUMBIA INCOME BUILDER CL A	AT COST	298,175	288,054
12,556.977 SHS FIDELITY ADVISOR RE INCOME A	AT COST	0	0
173.264 SHS FIRST EAGLE GLOBAL A	AT COST	9,071	9,502
339.721 SHS J HANCOCK INCOME FD A	AT COST	2,244	2,218
769.989 SHS WELLS FARGO GRWTH FD A	AT COST	36,685	30,561
1454.442 SHS ALLIANCEBERN HI INC CL A 6/30/14-15	AT COST	0	0
13050.149 SHS BLACKROCK MULTI ASSET INC INVESTOR A 6/30/14-15	AT COST	148,581	137,679
548.848 SHS COLUMBIA INCOME BUILDER CL A 6/30/14-15	AT COST	6,567	6,196
1813.75 SHS FIDELITY ADVISOR RE INCOME A 6/30/14-15	AT COST	0	0
7508.096 SHS FIDELITY ADVISOR TOTAL BOND CL A 6/30/14-15	AT COST	80,561	80,712
69.178 SHS FIRST EAGLE GLOBAL A 6/30/14-15	AT COST	3,536	3,794
176.78 SHS J HANCOCK INCOME FD A 6/30/14-15	AT COST	1,172	1,154
23586.724 SHS J HANCOCK STRATEGIC INCOME OPPTYS CL A 6/30/14-15	AT COST	256,410	250,019
3717.472 SHS TEMPLETON GLOBAL BOND A 6/30/14-15	AT COST	0	0
105.81 SHS THORNBURG LIMITED TERM INCOME CL A 6/30/14-15	AT COST	1,427	1,428
6720.982 SHS WELLS FARGO ADVANTAGE ABSOLUTE RETURN CL A 6/30/14-15	AT COST	0	0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
713.881 SHS WELLS FARGO GRWTH FD A 6/30/14-15	AT COST	31,946	28,334
22,545.926 SHS THORNBURG LTD TERM INCOME CL A	AT COST	299,000	304,370
1,009.888 SHS WELLS FARGO GRWTH FD A	AT COST	0	0

**TY 2015 Other Assets Schedule****Name:** THE PERNA-ROSE FOUNDATION FOR HOPE INC**EIN:** 35-2357099

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ORGANIZATION COSTS - NET	5,106	4,511	

**TY 2015 Other Expenses Schedule****Name:** THE PERNA-ROSE FOUNDATION FOR HOPE INC**EIN:** 35-2357099

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	17,332	17,332		0
OFFICE EXPENSES	185	0		185
Amortization	595	0		595

**TY 2015 Taxes Schedule****Name:** THE PERNA-ROSE FOUNDATION FOR HOPE INC**EIN:** 35-2357099

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FEDERAL TAXES	4,273	0		0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2015

Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization THE PERNA-ROSE FOUNDATION FOR HOPE INC

Employer identification number 35-2357099

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
4947(a)(1) nonexempt charitable trust not treated as a private foundation
527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
4947(a)(1) nonexempt charitable trust treated as a private foundation
501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**Name of organization**  
THE PERNA-ROSE FOUNDATION FOR HOPE INC

**Employer identification number**  
35-2357099

<b>Part I Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JANET PERNA 6499 CAREMA LANE  NAPLES, FL 34113	\$ 300,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

**Name of organization**

THE PERNA-ROSE FOUNDATION FOR HOPE INC

**Employer identification number**

35-2357099

**Part II****Noncash Property**

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____

<b>Name of organization</b> THE PERNA-ROSE FOUNDATION FOR HOPE INC	<b>Employer identification number</b> 35-2357099
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____ --	_____ _____ _____ --	_____ _____ _____ --
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____ _____ --		_____ _____ _____ --	
-	_____ _____ _____ --	_____ _____ _____ --	_____ _____ _____ --
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____ _____ --		_____ _____ _____ --	
-	_____ _____ _____ --	_____ _____ _____ --	_____ _____ _____ --
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____ _____ --		_____ _____ _____ --	
-	_____ _____ _____ --	_____ _____ _____ --	_____ _____ _____ --
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____ _____ --		_____ _____ _____ --	