Shelter Tech

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EIN: 38-3984099
Report Generated on: 07/21/2024

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Shelter Tech

SAN FRANCISCO, CA
http://sheltertech.org
(415)816-1051

MISSION

ShelterTech believes everyone has a right to technology. We improve access to the internet, provide digital training, and operate the largest online directory of homeless services in San Francisco.

ShelterTech was founded in 2016 by Darcel Jackson after he was injured at work and experienced life on the streets. His vision was for technology that served those who need it most, and that continues to drive our core mission. We work directly with people who have experienced homelessness to build the most impactful products and services.

Our programs target three core problems faced by those experiencing homelessness: poor access to the internet, difficulty finding reliable information for homeless services, and the digital divide separating the tech community and underserved communities.

EIN
38-3984099

RULING YEAR
2016

IRS SUBSECTION
501(c)(3) Public Charity

FOUNDING YEAR
2016

MAIN ADDRESS
268 Bush Street #4302
SAN FRANCISCO, CA
94104

AFFILIATION TYPE
Independent Organization

CONTACT
Melissa King, Co-Executive Director
melissa@sheltertech.org

CO-EXECUTIVE DIRECTOR
Melissa King

CO-EXECUTIVE DIRECTOR
Bill Soward

BOARD CHAIR
Hicham Sabir

SUBJECT AREA
Digital divide
Community and economic development
Human rights
Human services
Housing services

NTEE Code
Human Services - Multipurpose and Other N.E.C. (P99)
Management & Technical Assistance (S02)
PROGRAMS

1. ShelterConnect
   Population(s) served:

2. San Francisco Service Guide
   Population(s) served:

3. Community Representatives
   Population(s) served: Homeless people, Ethnic and racial groups, Substance abusers, At-risk youth, Economically disadvantaged people, Homeless people, Ethnic and racial groups, Substance abusers, At-risk youth, Economically disadvantaged people, Homeless people, Ethnic and racial groups, Substance abusers, At-risk youth, Economically disadvantaged people

POPULATIONS SERVED

1. LGBTQ people
2. Families
3. Ethnic and racial groups
4. Economically disadvantaged people
5. At-risk youth

COMPLIANCE

- IRS Pub 78 Verified as of July 2024
- IRS BMF 509(a) (2) as of July 09, 2024
- A-133 Audit Required/Performed?
- Conflict of Interest Policy
- Written whistleblower policy

Section 509(a)(2) organization

TRANSPARENCY MEASURES

- Board Practices Reported?
- Diversity Data Reported?
- Number of Independent Board Members: 6
Programs & Results

PROGRAMS

Source: Self-Reported by Organization, February 2024

ShelterConnect

Population(s) Served: Homeless people

ShelterConnect installs WiFi in shelters and Single Room Occupancy buildings throughout San Francisco and in other Bay Area cities to provide free internet access to residents. As of November 2023, we have installed 27 WiFi networks in shelters and SROs, serving more than 2200 people a day/night.

San Francisco Service Guide

Population(s) Served: n/a

SF Service Guide (SFSG) is an online directory of human services in San Francisco, launched in 2019. Focused on homelessness, SFSG covers a variety of other services including access to food and mental health services. We work closely with government and non-profit partners to keep the guide accurate and up-to-date.

SFSG includes, as of November 2023, more than 500 organizations and more than 1800 services spread across those organizations. The guide provides information on those 1800 services to help people in San Francisco experiencing homelessness and other forms of insecurity (job, food, medical) find the help and human services they need.

Community Representatives

Population(s) Served: n/a

ShelterTechs Community Representatives team restarted operations in 2022 after having been on hiatus during the pandemic. The Community Reps meet monthly and work together to develop plans and materials for spreading the word about SF Service Guide in the community most in need of services. The team hosts 2-3 events per quarter at San Francisco SROs and shelters, informing people about SF Service Guide, providing demos of the guide and sharing their own experiences to make the guide relatable to our audiences. The Community Reps also attend and provide support to volunteers at our Datathons, conducted to vet the resources listed in SF Service Guide so we can keep it as current and correct as possible. The Community Reps often share their stories with Datathon volunteers, which helps illustrate the impact and importance of the work the volunteers are doing in helping us keep the guide current and correct.
CHARTING IMPACT

What is the organization aiming to accomplish?

Our goal is to close the digital divide between the tech and underserved communities of San Francisco. To accomplish this we build solutions that address the technological issues facing those who experience homelessness. We hope to make progress towards this goal by providing free WiFi in all Bay Area Shelters before 2024.

What are the organization's key strategies for making this happen?

We hire people that have experienced homelessness to guide our product development decisions. Through direct feedback with the community we’re working for, we’ve been able to create the relationships that are vitally important to growing and serving the homeless community.

Additionally, we’ve leveraged a popular organisational framework in the tech industry, the Open Source model, to maximise our impact per dollar raised. All our leadership and program teams are all-volunteer, allowing us to utilise millions of dollars worth of in-kind volunteer hours to develop our programs at a fraction of the estimated cost.

What are the organization's capabilities for doing this?

Our all-volunteer team is made up of tech industry professionals, developers, and designers, startup founders, government employees, homeless service providers, and people who have experienced homelessness. This unique and diverse team has enabled us to leverage people’s professional experience and capacities with none of the cost of hiring full-time staff.

Our technical team has experience building globally scalable products which enables us to build state-of-the-art, industry standard services for the homeless community.

Our leadership team is composed of founders, engineers, finance and human resources leadership allowing us to develop a unique open source all-volunteer organisation that is effective and resilient to individual changes in the composition of the team.

What have and haven't they accomplished so far?

So far we've provided free internet access to over 2,400 people in San Francisco and the surrounding Bay Area via our wifi installations. Our online directory, the San Francisco Service Guide, has grown from our starting point of 200 services to over 1,800 services, spread across more than 500 organizations included in our guide, and we've gone from one man's idea to an online directory of homeless and human services that is the choice of the Mayor’s Office of San Francisco.
Financials

FISCAL YEAR START: 01/01
FISCAL YEAR END: 12/31

Financial Trends Analysis

Business Model Indicators

### Profitability

<table>
<thead>
<tr>
<th>Profitability</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted surplus (deficit) before depreciation</td>
<td>$89,198</td>
<td>$11,825</td>
</tr>
<tr>
<td>As a % of expenses</td>
<td>63.2%</td>
<td>3.8%</td>
</tr>
<tr>
<td>Unrestricted surplus (deficit) after depreciation</td>
<td>$89,198</td>
<td>$11,825</td>
</tr>
<tr>
<td>As a % of expenses</td>
<td>63.2%</td>
<td>3.8%</td>
</tr>
</tbody>
</table>

### Revenue Composition

<table>
<thead>
<tr>
<th>Revenue Composition</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total revenue (unrestricted &amp; restricted)</td>
<td>$230,391</td>
<td>$322,993</td>
</tr>
<tr>
<td>Total revenue, % change over prior year</td>
<td>0.0%</td>
<td>40.2%</td>
</tr>
<tr>
<td>Program services revenue</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Membership dues</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Investment income</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Government grants</td>
<td>47.5%</td>
<td>71.2%</td>
</tr>
<tr>
<td>All other grants and contributions</td>
<td>52.5%</td>
<td>28.8%</td>
</tr>
<tr>
<td>Other revenue</td>
<td>0.0%</td>
<td>0.0%</td>
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</table>

### Expense Composition

<table>
<thead>
<tr>
<th>Expense Composition</th>
<th>2021</th>
<th>2022</th>
</tr>
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<tbody>
<tr>
<td>Total expenses before depreciation</td>
<td>$141,193</td>
<td>$311,168</td>
</tr>
<tr>
<td>Total expenses, % change over prior year</td>
<td>0.0%</td>
<td>120.4%</td>
</tr>
<tr>
<td>Personnel</td>
<td>0.0%</td>
<td>49.2%</td>
</tr>
<tr>
<td>Professional Fees</td>
<td>100.0%</td>
<td>34.6%</td>
</tr>
<tr>
<td>Occupancy</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Interest</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Pass-Through</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>All other expenses</td>
<td>0.0%</td>
<td>16.2%</td>
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</table>
Financial Trends Analysis, continued

Moving Toward Full Cost Coverage

<table>
<thead>
<tr>
<th>Full Cost Components (estimated)</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Expenses (after depreciation)</td>
<td>$141,193</td>
<td>$311,168</td>
</tr>
<tr>
<td>One Month of Savings</td>
<td>$11,766</td>
<td>$25,931</td>
</tr>
<tr>
<td>Debt Principal Repayment</td>
<td>$0</td>
<td>$0</td>
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<tr>
<td>Fixed Asset Additions</td>
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<td>$0</td>
</tr>
<tr>
<td>Total Full Costs (estimated)</td>
<td>$152,959</td>
<td>$337,099</td>
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</tbody>
</table>

Capital Structure Indicators

**Liquidity**

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<thead>
<tr>
<th></th>
<th>2021</th>
<th>2022</th>
</tr>
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<tbody>
<tr>
<td>Months of cash</td>
<td>13.4</td>
<td>6.5</td>
</tr>
<tr>
<td>Months of cash and investments</td>
<td>13.4</td>
<td>6.5</td>
</tr>
<tr>
<td>Months of estimated liquid unrestricted net assets</td>
<td>13.4</td>
<td>6.5</td>
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</table>

**Balance Sheet Composition**

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<thead>
<tr>
<th></th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$157,922</td>
<td>$169,748</td>
</tr>
<tr>
<td>Investments</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Receivables</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Gross land, buildings, and equipment (LBE)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Accumulated depreciation (% of LBE)</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Liabilities (as % of assets)</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Unrestricted net assets</td>
<td>$0</td>
<td>$169,748</td>
</tr>
<tr>
<td>Temporarily restricted net assets</td>
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<td>N/A</td>
</tr>
<tr>
<td>Permanently restricted net assets</td>
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<tr>
<td>Total restricted net assets</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Total net assets</td>
<td>$157,922</td>
<td>$169,748</td>
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**Key Data Checks**

<table>
<thead>
<tr>
<th>Material Data Errors</th>
<th>2021</th>
<th>2022</th>
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<tbody>
<tr>
<td>No</td>
<td></td>
<td>No</td>
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</tbody>
</table>

Note: This issue is relevant to a small number of organizations: The nonprofit subject(s) of this report may have affiliates. The Form 990 data may not include information about any or all potential affiliates. If an organization does have affiliates and these affiliates have substantial financial activity, the financial data in this report may not present a comprehensive picture of the nonprofit's financial condition. Please consult the 990s of any potentially related affiliates for additional information.

- Formulas for key metrics
- Key Revenue & Expense Data from Form 990
- Key Balance Sheet Data from Form 990
Operations

Source: Self-Reported by Organization, February 2024

CO-EXECUTIVE DIRECTOR

Melissa King

With over 20 years of experience in business, non-profit and public policy, Melissa leads strategy, operations, and communications for high stakes initiatives that improve people’s lives. As Co-Executive Director at ShelterTech, she leads the development and delivery of innovative solutions that help people experiencing homelessness in San Francisco.

Melissa has successfully led and managed multiple campaigns and projects in digital equity & inclusion, patient advocacy, public relations, industry relations, and organizational design, both at the national and international level. She has a strong background in general management, public policy, communications, and non-profit leadership, with an MBA from Stanford Graduate School of Business and a B.A. in Philosophy from Wellesley College. She is passionate about creating positive change for the most vulnerable and marginalized communities in our society, as well as for our planet.

CO-EXECUTIVE DIRECTOR

Bill Soward

Bill is CEO at Titan Seal, a blockchain start-up company based in San Francisco. He is also Co-Executive Director at ShelterTech, a non-profit solving the biggest technology challenges faced by those experiencing homelessness.

Previously, Bill was Chief Operating Officer at Lecorpio, a global leader in cloud based (SaaS) enterprise intellectual property management software, that merged with Anaqua in 2017. Prior to Lecorpio, he was CEO and President of Adaptive Insights, the global leader in cloud based budgeting, forecasting and reporting. Prior to Adaptive Insights, he was an Executive in Residence at Accel Partners. Prior to Accel, he was General Manager of FRS, part of S1 Corporation and also served as the interim CEO of both S1 Europe and S1’s Edify business unit. Prior to joining S1, he held a variety of executive roles at Edify Corporation. He also served in management roles with Siemens-ROLM and IBM, and was Managing Partner and CFO of a residential construction company.

NUMBER OF EMPLOYEES

Source: IRS Form 990

BOARD CHAIR

Hicham Sabir

Philips Lighting

Term: 2017 - 2025

BOARD MEMBERS

Derek Fidler

Bebo, Inc

Richard Xia

Joe Freund

MyVest

Leland Garofalo

CloudFlare

Phil Chu

Springboard

Bill Soward

Titan Seal

Melissa King

Healthspan Action Coalition

Annalisa Adams-Qualtierre

Skoll Foundation

Katie Halasz

Hicham Sabir

ESG Advantage

Ruochen Huang

Salesforce
## OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

### FISCAL YEAR 2021

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
<th>Compensation</th>
<th>Other</th>
<th>Related</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hicham Sabir</td>
<td>PRESIDENT</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Derek Fidler</td>
<td>SECRETARY</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Kadidia Crow</td>
<td>TREASURER</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>William Soward</td>
<td>EXECUTIVE DIRECTOR</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
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</table>
# Officers Directors, Trustees, Key Employees

### FISCAL YEAR 2020

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
<th>Compensation</th>
<th>Benefits/Deferred Compensation</th>
<th>Expense Account, Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hicham Sabir</td>
<td>PRESIDENT</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Derek Fidler</td>
<td>SECRETARY</td>
<td>$0</td>
<td>$0</td>
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<tr>
<td>Husam Najib</td>
<td>TREASURER</td>
<td>$0</td>
<td>$0</td>
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### Officers Directors, Trustees, Key Employees

**FISCAL YEAR 2019**

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<tr>
<th>Name</th>
<th>Title</th>
<th>Compensation</th>
<th>Benefits/Deferred Compensation</th>
<th>Expense Account, Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hicham Sabir</td>
<td>PRESIDENT</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Derek Fidler</td>
<td>SECRETARY</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Husam Najib</td>
<td>TREASURER</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
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</table>
## Officers Directors, Trustees, Key Employees

### Fiscal Year 2018

<table>
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<th>Name</th>
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<th>Benefits/Deferred Compensation</th>
<th>Expense Account, Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hicham Sabir</td>
<td>President</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Derek Fidler</td>
<td>Secretary</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Alice Henry</td>
<td>Treasurer</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>
### Paid Preparers
FISCAL YEAR 2022

<table>
<thead>
<tr>
<th>Firm Name</th>
<th>Firm EIN</th>
<th>Firm Address</th>
<th>Firm Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>APRIO LLP</td>
<td>57-1157523</td>
<td>150 POST STREET SUITE 200, SAN FRANCISCO CA 94108 USA</td>
<td>415-777-4488</td>
</tr>
</tbody>
</table>

### Paid Preparers
FISCAL YEAR 2021

<table>
<thead>
<tr>
<th>Firm Name</th>
<th>Firm EIN</th>
<th>Firm Address</th>
<th>Firm Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>APRIO LLP</td>
<td>57-1157523</td>
<td>150 POST STREET SUITE 200, SAN FRANCISCO CA 94108 USA</td>
<td>415-777-4488</td>
</tr>
</tbody>
</table>

### Paid Preparers
FISCAL YEAR 2020

<table>
<thead>
<tr>
<th>Firm Name</th>
<th>Firm EIN</th>
<th>Firm Address</th>
<th>Firm Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>RINA ACCOUNTANCY LLP</td>
<td>841980623</td>
<td>150 POST STREET STE 200, SAN FRANCISCO CA 94108</td>
<td>4157774488</td>
</tr>
</tbody>
</table>
BOARD LEADERSHIP PRACTICES

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

BOARD ORIENTATION & EDUCATION

Does the board conduct a formal orientation for new board members and require all board members to sign a written agreement regarding their roles, responsibilities, and expectations?

Yes

CEO OVERSIGHT

Has the board conducted a formal, written assessment of the chief executive within the past year?

Yes

ETHICS & TRANSPARENCY

Have the board and senior staff reviewed the conflict-of-interest policy and completed and signed disclosure statements in the past year?

Yes

BOARD COMPOSITION

Does the board ensure an inclusive board member recruitment process that results in diversity of thought and leadership?

Yes

BOARD PERFORMANCE

Has the board conducted a formal, written self-assessment of its performance within the past three years?

No
Organizational Demographics

Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy and Equity in the Center.

Leadership

The organization’s co-leader identifies as:

- **Race & Ethnicity**: Multi-Racial/Multi-Ethnic (2+ races/ethnicities)
- **Gender Identity**: Female, Not transgender
- **Sexual Orientation**: Decline to state
- **Disability Status**: Person without a disability

The organization’s other co-leader identifies as:

- **Race & Ethnicity**: White/Caucasian/European
- **Gender Identity**: Male, Not transgender
- **Sexual Orientation**: Gay, Lesbian, Bisexual, or other sexual orientations in the LGBTQIA+ community
- **Disability Status**: Decline to state

Race & Ethnicity

- Board Members:
  - Asian/Asian American: 36%
  - Black/African American: 5%
  - Hispanic/Latina/Latino/Latinx: 0%
  - Native American/American Indian/Alaska Native: 0%
  - Native Hawaiian/Pacific Islander: 0%
  - White/Caucasian/European: 27%
  - Multi-Racial/Multi-Ethnic (2+ races/ethnicities): 18%
  - People who prefer to identify with another race or ethnicity: 0%
  - Unknown or decline to state: 0%

Gender Identity

- **Transgender Identity**: No data

Sexual Orientation

- Senior Staff:
  - Gay, Lesbian, Bisexual: 67%
  - Heterosexual or Straight: 6%
  - People who prefer to identify with another sexual orientation: 0%
  - Unknown or decline to state: 33%

Disability

- No data
Equity Strategies  
Last Updated: 04/27/2021

Candid partnered with Equity in the Center - a project that works to shift mindsets, practices, and systems within the social sector to increase racial equity - to create this section. Learn More

Data

✓ We analyze disaggregated data and root causes of race disparities that impact the organization's programs, portfolios, and the populations served.

✓ We employ non-traditional ways of gathering feedback on programs and trainings, which may include interviews, roundtables, and external reviews with/by community stakeholders.

Policies and processes

✓ We seek individuals from various race backgrounds for board and executive director/CEO positions within our organization.
# Appendix

## Key Documents

<table>
<thead>
<tr>
<th>IRS Forms 990</th>
<th>2022 990</th>
<th>2021 990</th>
<th>2020 990</th>
<th>2019 990</th>
<th>2018 990</th>
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<tbody>
<tr>
<td>IRS Forms 990T</td>
<td>Not Available</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Audited Financial Statements</td>
<td>2022 Audited Financial Statement</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Key Organization Documents</td>
<td>Letter of Determination</td>
<td>Key Revenue &amp; Expense Data from Form 990</td>
<td>Key Balance Sheet Data from Form 990</td>
<td></td>
<td></td>
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</tbody>
</table>
Shelter Tech
268 Bush Street #4302
San Francisco, CA 94104

Foundations Status Code: PC*
Public charity described in section 509(a)(1) or (2)

IRS Publication 78 Details

Organization name
Shelter Tech

Location
San Francisco, CA

Most recent IRS Publication 78
July 2024

Deductibility status description
A public charity (50% deductibility limitation).

Verified with most recent Internal Revenue Bulletin
July 15, 2024

IRS Business Master File Details

Organization name
SHELTER TECH

Most recent IRS BMF
July 09 2024

Reason for Non-Private Foundation Status
Section 509(a)(2) organization

Ruling date
07/2016

Foundation Code
16

Foundation Code Description
Organization that normally receives no more than one-third of its support from gross investment income and unrelated business income and at the same time more than one-third of its support from contributions, fees, and gross receipts related to exempt purposes.

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued regulations which eliminated the advance ruling process for a section 501(c)(3) organization. Learn more

* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which ‘type’ can’t be determined).

IRS Revenue Procedure 2011-33 allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee’s public charity classification under section 509 (a) (1), (2) or (3).

GuideStar Charity Check Data Sources

- GuideStar acquires all IRS data directly from the Internal Revenue Service.
- IRS Publication 78 (Cumulative List of Organizations) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.
- IRS Internal Revenue Bulletin (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.
- IRS Business Master File lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.
- The IRS Automatic Revocation of Exemption List contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years. The Foundation Status Code is a value derived by mapping the codes found on the 990PF filing instructions to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.
- The Office of Foreign Assets Control (OFAC) Specially Designated Nationals (SDN) list organizes that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.

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