



# Life Unlimited, Inc.

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EIN: 43-1237483  
Report Generated on: 03/28/2024

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# Life Unlimited, Inc.




fka Immacolata Manor



Liberty, MO



www.lifeunlimitedinc.org



(816)983-2204



## MISSION

Life Unlimited’s mission is to support people with developmental disabilities as they experience life with unlimited possibilities. We seek to become the premier provider of supports and services for people with disabilities, signifying quality, innovation, and person-centered principles. We are committed to ensuring the sustainability and growth of our organization and are driven by a ceaseless desire to improve. The people we employ will be engaged, dedicated, and invested in our mission.

## EIN

43-1237483

## RULING YEAR

1989

## IRS SUBSECTION

501(c)(3) Public Charity

## MAIN ADDRESS

2135 Manor Way  
Liberty, MO  
64068

## AFFILIATION TYPE

Independent Organization

## CONTACT

Brian Watson  
bwatson@luinc.org

## PRINCIPAL OFFICER

Julie Edlund

## BOARD CHAIR

Sayard Parrish

## SUBJECT AREA

Shelter and residential care

Supportive housing

Group homes

Developmental disability  
services

## NTEE Code

Developmentally Disabled  
Services/Centers (P82)

Residential, Custodial Care  
(Group Home) (P70)

Group Home (Long Term) (P73)

PROGRAMS

1. RESIDENTIAL: Community Housing / Supported Living Programs

Population(s) served:Adults, People with disabilities

2. Day Services: Community Integration/Day Habilitation Program

Population(s) served:Adults, Women and girls

3. Health Care Program

Population(s) served:Adults, People with disabilities

4. Employment Services

Population(s) served:People with disabilities

5. Community Recreation Program

Population(s) served:People with disabilities

POPULATIONS SERVED

- 1. Adults
- 2. Women and girls
- 3. People with disabilities

COMPLIANCE

- ✓ IRS Pub 78 Verified as of March 2024
- ✓ IRS BMF 509(a) (1) as of March 12, 2024
- ✓ A-133 Audit Required/Performed?
- ✓ Conflict of Interest Policy
- ✓ Written whistleblower policy

Section 509(a)(1) organization as referred to in Section 170(b)(1)(A)(vi)

TRANSPARENCY MEASURES

- ✓ Board Practices Reported?
- ✗ Diversity Data Reported?
- 11 Number of Independent Board Members

# Programs & Results

## PROGRAMS

Source: Self-Reported by Organization,  
January 2023

### RESIDENTIAL: Community Housing / Supported Living Programs

#### Population(s) Served:

Adults  
People with disabilities

Life Unlimited currently provides direct-care residential services to adults with developmental disabilities in Clay and Jackson Counties. Direct support professionals provide hands-on care, assisting with a broad range of personal needs including meal preparation, household cleaning, administering medications, bathing, dressing, mobility, and transportation to daily activities. Services include: residential habilitation, case coordination, transportation and health care coordination from a fully trained and qualified staff. As of January 2019, a staff of over 400 supports approximately 250 individuals in group homes or assisted living facilities. Ages range from 19 to 94.

### Day Services: Community Integration/Day Habilitation Program

#### Population(s) Served:

Adults  
Females

The Day program provides a unique opportunity for its participants to increase and maintain quality of life. With the help of families, guardians, service coordinators and Life Unlimited staff, the men and women we serve determine and meet their own personally identified goals. By providing a lower-than-average ratio of staff to participants, many severely disabled individuals who have not been well supported by other programs thrive

in this environment. Each week a variety of activities are offered including, but not limited to: Performing and Visual Arts; Communication Skills; Community Outings; Computer Skills; Family Contact; and Friendship Development; Life skills and Money Skills; Personal Care; Reading, Writing & Math Skills; and Volunteering.

### Health Care Program

#### Population(s) Served:

Adults  
People with disabilities

The Life Unlimited health team provides coordination of care for a medically fragile population. The health team consists of registered nurses, health coordinators, program managers and the CEO. This team provides medical care and support for all Life Unlimited residents with around the clock care, and medical attention far beyond state requirements. Of those served, all 250 have been dually diagnosed with developmental disabilities. 24% use devices to ambulate 11% have Cerebral Palsy 32% have seizures/epilepsy 5% are visually impaired 11% have Alzheimer's / Dementia 11% have Autism 16% have Down's Syndrome

### Employment Services

#### Population(s) Served:

People with disabilities

LU is pleased to announce a partnership with Job One to help expand and grow our community employment program in Clay and Platte counties. This partnership will allow our organizations to build upon our present strengths and provide a broader range of employment opportunities for the individuals we support. Job One has been a leader in employment services for individuals who have a disability for over 50 years in the Jackson County area. Their expertise and success in the

employment field will be a great addition to the services provided in the Northland. We believe every individual has abilities and talents to offer their community. A goal for most adults, including adults with developmental disabilities, is to gain meaningful employment. We offer employment services to help them find and maintain the right jobs in their community.

We provide: Assessment – Each individual will go through an assessment process to identify their strengths, talents, and interests. Job Discovery – Individuals are given opportunities to volunteer at different types of jobs to gain experience and see what types of jobs they excel in and enjoy. Job Skills Training – Specific training for people to become employed. Job Placement – We work hard to connect job seekers with the right employer and type of job so that it is meaningful to them and where they will succeed. Job Coaching – Job coaches support people on the job to help them be successful. The type of job coaching needed for each individual.

### Community Recreation Program

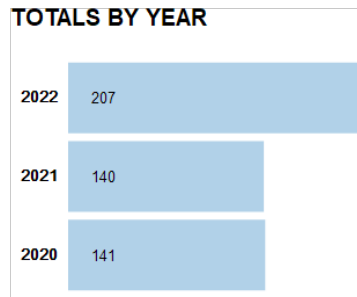
#### Population(s) Served:

People with disabilities

LU is pleased to offer organized sports, trips, music, dances, day camp, and programs that teach cooking, cultural proficiency, public speaking, and community-living skills for people who have no other means of accessing the community or other specialized services. In addition, Open Options' sport program, KC Power & Speed, became part of Life Unlimited during the 2018 merger. This sports program provides competitive bowling to individuals with disabilities.

RESULTS

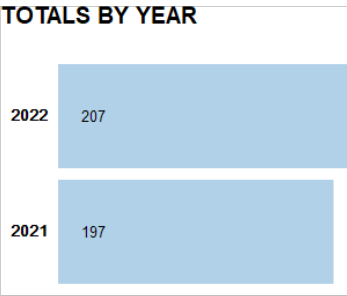
Number of adults with disabilities receiving sufficient social and emotional support



Population(s) Served: No target populations selected

Related program: RESIDENTIAL: Community Housing / Supported Living Programs

Notes: Our data collection is in line with DMH's requirements on our agency as a disability services provider. We use Therap, the leading software in the disabilities field, for tracking goals and outcomes



Population(s) Served: No target populations selected

Related program: RESIDENTIAL: Community Housing / Supported Living Programs

Notes: 207 individuals either receiving 24 hour/day supports or supports as needed

Number of individuals with disabilities receiving home-based supports that help them live as independently as possible

## CHARTING IMPACT

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### What is the organization aiming to accomplish?

One of our goals is to implement remote support technology, which gives providers the opportunity to do their job more efficiently, while allowing a more independent lifestyle for people with disabilities.

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### What are the organization's key strategies for making this happen?

Our strategy for the Remote Support Technology project involves seven main activities:

1. Preliminary Research: We draw on research provided by the state and also research from other Technology First states that have successfully implemented remote supports
  2. Vendor Selection: After comparing several vendors in our local area, we have chosen Hearo Technologies because of their knowledge and expertise and also the quality and price of their product
  3. Budget Evaluation: We support the state's initiative of phasing in remote supports and ultimately using remote supports in all of our homes. We are a financially stable organization formed from merging three local disability service providers together, each of which benefit from a 40 year history. With careful planning and investment from grantmakers, we believe that implementing remote supports in all of our homes will become self-sustaining.
  4. Contacting Potential Funders: The Disability Division Resources Board of Clay County (DDRB) has provided funding for emergency remote support equipment. In addition to our request to the Speas Foundation, we have sent a detailed proposal to the Health Forward Foundation.
  5. Software/Hardware Installation: We are working closely with Hearo to assess our needs and install equipment tailored to our homes
  6. Program Evaluation: The staff and board will work together to closely monitor our progress
  7. Growth of Program Per Outcome of Evaluation: Based on our evaluation, our goal is to outfit all homes and increase the number of shifts that will utilize remote monitoring.
- 

### What are the organization's capabilities for doing this?

We draw on the follow six resources to position ourselves for success:

1. Financial Stability of Organization
  2. Well-Prepared and Well-Trained Employees
  3. Support of Guardians, Families and Support Coordinators
  4. Guidance/Directives by the State of Missouri
  5. Vendor Partnership
  6. Funding from supporters
- 

### What have and haven't they accomplished so far?

We are in the process of finding funding partners for our remote support technology program. We have identified a reputable and experienced vendor for the technology, and key personnel in our organization are prepared for carrying out the initiative:

Amy Taylor, Chief Operations Officer

I/DD professional with a Master's degree in Social Work, Bachelor Degree in Psychology and 20 years of experience in the I/DD field, including roles in direct care, management, leadership. Ten years of experience in foster care specializing in youth with I/DD.

Paul Twenter, Chief Analytics and Project Officer

Financial professional with over 30 years of diversified business analytics experience. Bachelor's Degree in Accounting, a Six Sigma Green Belt, a Certified Public Accountant, a Certified Treasury Professional, and two Master's Degrees.

Christy Schnieders, Director of Nursing

Registered nurse for 20 years, with a background in the emergency room trauma, cath lab, wound care, IV therapy, pre- and post-surgery, and case management. Five plus years working with the I/DD community.

# Financials

**FISCAL YEAR START:** 07/01  
**FISCAL YEAR END:** 06/30  
✓ Financials audited by an independent accountant

## FINANCIALS QUICK VIEW

Total revenue, gains, and other support per audited financial statements	\$20,747,359
Total expenses and losses per audited financial statements	\$19,715,158
Surpluses in last 5 years	5
Negative Net Assets in past 5 years	0

## Financial Trends Analysis

### Business Model Indicators

Created in Partnership with  
 Nonprofit Finance Fund®

Profitability	2018	2019	2020	2021	2022
Unrestricted surplus (deficit) before depreciation	\$1,070,177	\$1,555,508	\$1,424,260	\$2,464,148	\$1,153,881
As a % of expenses	8.4%	10.1%	8.2%	13.3%	5.9%
Unrestricted surplus (deficit) after depreciation	\$885,823	\$1,347,107	\$1,139,750	\$2,170,535	\$847,933
As a % of expenses	6.8%	8.7%	6.4%	11.5%	4.3%
Revenue Composition					
Total revenue (unrestricted & restricted)	\$13,189,441	\$16,492,470	\$18,820,473	\$21,009,281	\$20,875,349
Total revenue, % change over prior year	50.6%	25.0%	14.1%	11.6%	-0.6%
Program services revenue	95.9%	93.1%	96.6%	80.0%	93.4%
Membership dues	0.0%	0.0%	0.0%	0.0%	0.0%
Investment income	0.1%	0.3%	0.3%	0.0%	0.1%
Government grants	0.0%	0.0%	0.0%	0.0%	1.0%
All other grants and contributions	2.4%	5.8%	2.3%	18.0%	3.4%
Other revenue	1.6%	0.7%	0.7%	1.9%	2.1%
Expense Composition					
Total expenses before depreciation	\$12,750,398	\$15,338,827	\$17,411,899	\$18,532,695	\$19,416,186
Total expenses, % change over prior year	126.0%	20.3%	13.5%	6.4%	4.8%
Personnel	84.8%	82.0%	85.9%	87.9%	88.4%
Professional Fees	1.2%	1.6%	1.4%	1.0%	0.8%
Occupancy	2.7%	2.3%	1.9%	1.0%	2.2%
Interest	0.1%	0.1%	0.1%	0.1%	0.0%
Pass-Through	0.0%	0.0%	0.0%	0.0%	0.0%
All other expenses	11.2%	14.0%	10.8%	9.9%	8.6%



# Financial Trends Analysis, continued

## Moving Toward Full Cost Coverage

Full Cost Components (estimated)	2018	2019	2020	2021	2022
Total Expenses (after depreciation)	\$12,934,752	\$15,547,228	\$17,696,409	\$18,826,308	\$19,722,134
One Month of Savings	\$1,062,533	\$1,278,236	\$1,450,992	\$1,544,391	\$1,618,016
Debt Principal Repayment	\$17,720	\$0	\$0	\$2,845,197	\$0
Fixed Asset Additions	\$1,259,696	\$1,138,240	\$810,206	\$464,397	\$4,245,564
Total Full Costs (estimated)	\$15,274,701	\$17,963,704	\$19,957,607	\$23,680,293	\$25,585,714

## Capital Structure Indicators

Liquidity					
Months of cash	2.8	1.2	3.8	3.4	3.2
Months of cash and investments	3.4	3.1	4.5	3.9	3.6
Months of estimated liquid unrestricted net assets	3.6	3.6	5.4	4.5	4.3
Balance Sheet Composition					
Cash	\$3,007,815	\$1,585,380	\$5,518,054	\$5,178,391	\$5,104,171
Investments	\$562,658	\$2,341,927	\$978,072	\$842,936	\$753,882
Receivables	\$898,193	\$1,551,517	\$1,438,479	\$1,879,035	\$2,467,629
Gross land, buildings, and equipment (LBE)	\$6,680,609	\$8,277,411	\$8,452,562	\$8,852,517	\$13,098,081
Accumulated depreciation (% of LBE)	44.6%	44.1%	39.0%	39.8%	29.3%
Liabilities (as % of assets)	11.4%	14.9%	29.4%	10.1%	25.3%
Unrestricted net assets	\$7,300,675	\$8,647,782	\$9,787,532	\$11,958,067	\$12,806,000
Temporarily restricted net assets	\$32,934	\$97,665	N/A	N/A	N/A
Permanently restricted net assets	\$30,000	\$0	N/A	N/A	N/A
Total restricted net assets	\$62,934	\$97,665	\$89,406	\$167,902	\$352,170
Total net assets	\$7,363,609	\$8,745,447	\$9,876,938	\$12,125,969	\$13,158,170

## Key Data Checks

Material Data Errors	2018	2019	2020	2021	2022
	No	No	No	No	No

Note: This issue is relevant to a small number of organizations: The nonprofit subject(s) of this report may have affiliates. The Form 990 data may not include information about any or all potential affiliates. If an organization does have affiliates and these affiliates have substantial financial activity, the financial data in this report may not present a comprehensive picture of the nonprofit's financial condition.Please consult the 990s of any potentially related affiliates for additional information.

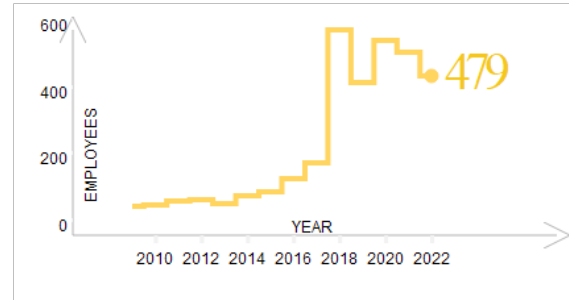
- ☒ [Formulas for key metrics](#)
- ☒ ['Key Revenue & Expense Data from Form 990'](#)
- ☒ ['Key Balance Sheet Data from Form 990'](#)

# Operations

Source: Self-Reported by Organization, January 2023

## NUMBER OF EMPLOYEES

Source: IRS Form 990



## PRINCIPAL OFFICER

CEO Julie Edlund

During college Julie started volunteering for United Cerebral Palsy at a life skills and job training center in Memphis, Tennessee. She was immediately hooked on advocating for people with disabilities and working for nonprofits. She spent the next twenty+ years working in the nonprofit sector. She received her undergraduate degree in Psychology and her MBA from the University of Memphis. She has also completed many training programs in non-profit management, program development and fundraising. Before moving to Missouri two years ago she served as the Executive Director at Special Kids & Families, an early intervention resource agency that provides inclusive preschool classes, home-based teachers and therapists, a pediatric therapy center and parent training programs for children with developmental delays. Last year she worked with the Community of The Good Shepherd to facilitate their merger with Alternative Opportunities.

## BOARD CHAIR

Sayard Parrish

Landmark National Bank

Term: 2021 - 2023

## BOARD MEMBERS

Terry Stone

Consultant

Sue Miller

Children's Mercy Hospitals

Alisa Ford

Retired

Brian Mall

BKD, LLP

Lolita McShann

Truman Medical Center

Sayard Parrish

Landmark National Bank

Andy Protzman

Protzman Law Firm

Julie Edlund

Staff ex officio member

Mark Bertrand

Staff ex officio member

Matt Eckert

CBRE

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2022

Name	Title	Compensation	Other	Related
Julie Edlund	CHIEF EXECUTIVE OFFICER	\$201,910	\$23,077	\$0
Brian Watson	CHIEF FINANCIAL OFFICER	\$117,245	\$28,621	\$0
Sayard Parrish	CHAIR	\$0	\$0	\$0
Alisa Ford	VICE CHAIR	\$0	\$0	\$0
Brian Mall	TREASURER	\$0	\$0	\$0
Sue Miller	SECRETARY	\$0	\$0	\$0
Terry Stone	NOMINATION COMMITTEE CHAIR	\$0	\$0	\$0
Matt Eckert	DIRECTOR	\$0	\$0	\$0
Lolita McShann	DIRECTOR	\$0	\$0	\$0
Andy Protzman	DIRECTOR	\$0	\$0	\$0
Eric Johnson	DIRECTOR	\$0	\$0	\$0
Jack Fry	DIRECTOR	\$0	\$0	\$0

**OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

FISCAL YEAR 2021

Name	Title	Compensation	Other	Related
Julie Edlund	CHIEF EXECUTIVE OFFICER	\$202,590	\$24,757	\$0
Brian Watson	CHIEF FINANCIAL OFFICER	\$118,976	\$28,804	\$0
Julie Castillo	DIRECTOR	\$0	\$0	\$0
Alisa Ford	DIRECTOR	\$0	\$0	\$0
Brennen Garry	PRESIDENT	\$0	\$0	\$0
Brian Mall	DIRECTOR	\$0	\$0	\$0
Lolita McShann	DIRECTOR	\$0	\$0	\$0
Sue Miller	SECRETARY	\$0	\$0	\$0
Jesse Smith	DIRECTOR	\$0	\$0	\$0
Marilyn Barth	DIRECTOR	\$0	\$0	\$0
Sayard Parrish	VICE PRESIDENT	\$0	\$0	\$0
Andy Protzman	DIRECTOR	\$0	\$0	\$0
Tom Vonderbrink	TREASURER	\$0	\$0	\$0
Cindy Sevier	DIRECTOR	\$0	\$0	\$0
Terry Stone	DIRECTOR	\$0	\$0	\$0

**OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

FISCAL YEAR 2020

Name	Title	Compensation	Other	Related
Julie Edlund	Chief Executive Officer	\$175,186	\$21,323	\$0
Brian Watson	Chief Fiancial Officer	\$110,854	\$26,982	\$0
Julie Castillo	Director	\$0	\$0	\$0
Alisa Ford	Director	\$0	\$0	\$0
Scott Wingerson	Director - resigned	\$0	\$0	\$0
Paul Twenter	Director - resigned	\$0	\$0	\$0
Brennen Garry	President	\$0	\$0	\$0
Brian Mall	Director	\$0	\$0	\$0
Lolita McShann	Director	\$0	\$0	\$0
Sue Miller	Secretary	\$0	\$0	\$0
Jesse Smith	Director	\$0	\$0	\$0
Marilyn Barth	Director	\$0	\$0	\$0
Pete Hall	Director - resigned	\$0	\$0	\$0
Sayard Parrish	Vice President	\$0	\$0	\$0
Andy Protzman	Director	\$0	\$0	\$0
Tom Vonderbrink	Treasurer	\$0	\$0	\$0
Cindy Sevier	Director	\$0	\$0	\$0
Terry Stone	Director	\$0	\$0	\$0

**OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

FISCAL YEAR 2019

Name	Title	Compensation	Other	Related
Brian Watson	Chief Fiancial Officer	\$100,324	\$23,528	\$0
Julie Edlund	Executive Director	\$93,025	\$15,408	\$0
Julie Castillo	Director	\$0	\$0	\$0
Alisa Ford	Director	\$0	\$0	\$0
Scott Wingerson	Vice-President	\$0	\$0	\$0
Paul Twenter	Treasurer	\$0	\$0	\$0
Brennen Garry	Director	\$0	\$0	\$0
Brett Fulkerson	Director	\$0	\$0	\$0
Brian Mall	Director	\$0	\$0	\$0
Lolita McShann	Director	\$0	\$0	\$0
Jessica King	Director	\$0	\$0	\$0
Sue Miller	Director	\$0	\$0	\$0
Jesse Smith	Secretary	\$0	\$0	\$0
Ken Bohr	Director	\$0	\$0	\$0
Marilyn Barth	Director	\$0	\$0	\$0
Pete Hall	President	\$0	\$0	\$0
Sayard Parrish	Director	\$0	\$0	\$0
Andy Protzman	Director	\$0	\$0	\$0
Tom Vonderbrink	Director	\$0	\$0	\$0
Cindy Sevier	Director	\$0	\$0	\$0
Terry Stone	Director	\$0	\$0	\$0

**OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

FISCAL YEAR 2018

Name	Title	Compensation	Other	Related
Bridget Stoppelman	Chief Financial Officer	\$100,000	\$18,310	\$0
Julie Edlund	Chief Executive Officer	\$92,700	\$11,996	\$0
Julie Castillo	Director	\$0	\$0	\$0
Janet White	Director - portion of year	\$0	\$0	\$0
Scott Wingerson	Vice-President	\$0	\$0	\$0
Dan Jurgensen	Director - portion of year	\$0	\$0	\$0
Brett Fulkerson	Director	\$0	\$0	\$0
Stephen Brainard	Director - portion of year	\$0	\$0	\$0
Erin Lankford	Director - portion of year	\$0	\$0	\$0
Susie Schneider	Director - portion of year	\$0	\$0	\$0
Sue Miller	Director	\$0	\$0	\$0
Jessie Smith	Secretary	\$0	\$0	\$0
Ken Bohr	Director	\$0	\$0	\$0
Marilyn Barth	Director	\$0	\$0	\$0
Pete Hall	President	\$0	\$0	\$0
Jessica King	Director	\$0	\$0	\$0
Cindy Sevier	Director	\$0	\$0	\$0
Terry Stone	Director	\$0	\$0	\$0
Paul Twenter	Director	\$0	\$0	\$0

HIGHEST PAID EMPLOYEES

FISCAL YEAR 2022

Name	Title	Compensation	Other	Related
Susie Schneider	CHIEF EMPLOYEE ENGAGEMENT OFFICER	\$117,095	\$19,712	\$0
Amy Taylor	CHIEF OPERATING OFFICER	\$110,745	\$25,623	\$0
Mark Bertrand	CHIEF EXTERNAL RELATIONS OFFICER	\$107,245	\$18,395	\$0
Paul Twenter	CHIEF ANALYTICS & PROJECT OFFICER	\$105,635	\$28,614	\$0



Contractors

FISCAL YEAR 2021

Name	Address	Type of Service	Compensation
Safe Ppe USA INC	2461 NW TULLISON RD, RIVERSIDE 641509566	PROVIDED MASKS, GOWNS, GLOVES, AND OTHER	\$149,490

Contractors

FISCAL YEAR 2020

Name	Address	Type of Service	Compensation
Homes By Chris Llc	1621 Hampshire Ct, Liberty 64068	Construction and renovation	\$251,042

**Paid Preparers**  
FISCAL YEAR 2022

Firm Name	Firm EIN	Firm Address	Firm Phone
CLIFTONLARSONALLEN LLP	410746749	801 FELIX STREET, ST JOSEPH MO 64501	8162328441

**Paid Preparers**  
FISCAL YEAR 2021

Firm Name	Firm EIN	Firm Address	Firm Phone
UHY ADVISORS MO INC	431305800	605 WEST 47TH STREET SUITE 301, KANSAS CITY MO 64112	8169313393

**Paid Preparers**  
FISCAL YEAR 2020

Firm Name	Firm EIN	Firm Address	Firm Phone
House Park Dobratz & Wiebler PC	43-1562209	605 W 47th Street Suite 301, Kansas City MO 64112 USA	816-931-3393

BOARD LEADERSHIP PRACTICES

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

BOARD ORIENTATION & EDUCATION

Does the board conduct a formal orientation for new board members and require all board members to sign a written agreement regarding their roles, responsibilities, and expectations?

No

CEO OVERSIGHT

Has the board conducted a formal, written assessment of the chief executive within the past year?

No

ETHICS & TRANSPARENCY

Have the board and senior staff reviewed the conflict-of-interest policy and completed and signed disclosure statements in the past year?

No

BOARD COMPOSITION

Does the board ensure an inclusive board member recruitment process that results in diversity of thought and leadership?

No

BOARD PERFORMANCE

Has the board conducted a formal, written self-assessment of its performance within the past three years?

No

## Organizational Demographics

Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy and Equity in the Center.

### Leadership

The organization's leader identifies as:  
No data

### Race & Ethnicity

No data

### Gender Identity

#### Transgender Identity

No data

### Sexual Orientation

No data

### Disability

No data.

# Appendix

Key Documents

IRS Forms 990	<a href="#">2022 990</a>
	<a href="#">2021 990</a>
	<a href="#">2020 990</a>
	<a href="#">2019 990</a>
	<a href="#">2018 990</a>
IRS Forms 990T	Not Available
Audited Financial Statements	<a href="#">2021 Audited Financial Statement</a>
	<a href="#">2020 Audited Financial Statement</a>
	<a href="#">2019 Audited Financial Statement</a>
Key Organization Documents	<a href="#">Letter of Determination</a>
	<a href="#">'Key Revenue &amp; Expense Data from Form 990'</a>
	<a href="#">'Key Balance Sheet Data from Form 990'</a>

Life Unlimited, Inc.

2135 Manor Way  
Liberty, MO 64068

✓ Foundation Status Code: PC\*

✓ Public charity described in section 509(a)(1) or (2)

IRS Publication 78 Details			<div>✓ IRS Pub 78 verified</div>
Organization name	Location	Most recent IRS Publication 78	
Life Unlimited Inc.	Liberty, MO	March 2024	
EIN	<u>Deductibility status description</u>	Verified with most recent Internal Revenue Bulletin	
43-1237483	A public charity (50% deductibility limitation).	March 25, 2024	

IRS Business Master File Details

IRS BMF509(a)(1)

Organization name	Most recent IRS BMF	Reason for Non-Private Foundation Status
LIFE UNLIMITED INC	March 12 2024	Section 509(a)(1) organization as referred to in Section 170(b)(1)(A)(vi)
EIN	IRS subsection	Ruling date
43-1237483	This organization is a <u>501(c)(3) Public Charity</u>	03/1989
This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.		

On September 8, 2011, the IRS issued [regulations](#) which eliminated the advance ruling process for a section 501(c)(3) organization. [Learn more](#)

\* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

[IRS Revenue Procedure 2011-33](#) allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

GuideStar Charity Check Data Sources

- GuideStar acquires all IRS data directly from the Internal Revenue Service.

-The [IRS Automatic Revocation of Exemption List](#) contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.

-The [IRS Publication 78 \(Cumulative List of Organizations\)](#) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.

-The [IRS Internal Revenue Bulletin](#) (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.

-The [IRS Business Master File](#) lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.
- The Foundation Status Code is a value derived by mapping the codes found on the [990PF filing instructions](#) to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.

-The Office of Foreign Assets Control (OFAC) [Specially Designated Nationals \(SDN\) list](#) organizations that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.