Alliance Health Education Initiative Inc

CONTENTS

EIN: 46-1272278
Report Generated on: 11/17/2023

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APPENDIX

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Alliance Health Education Initiative Inc

The purpose of the Alliance Health Education Initiative (AHEI) shall be to promote community health education and charitable endeavors in collaboration with the American Medical Association Alliance (AMA Alliance) and its affiliated state, county and parish Alliances, and other health-oriented civic and charitable community groups.

EIN
46-1272278

RULING YEAR
2013

IRS SUBSECTION
501(c)(3) Public Charity

FOUNDING YEAR
2013

MAIN ADDRESS
550m Ritchie Hwy # 271
Severna Park, MD
21146

AFFILIATION TYPE
Independent Organization

CHAIR, BOARD OF DIRECTORS
Suzanne Manning

BOARD CHAIR
Suzanne Manning

SUBJECT AREA
Education
Philanthropy
Community health care

NTEE Code
Fund Raising and/or Fund Distribution (T12)

CONTACT
Patricia Troy, Executive Director
(888) 978-0170
ptroy@nextwavegroup.net
PROGRAMS

1. GLOW Try-Athlon
   Population(s) served: Women and girls

POPULATIONS SERVED

1. Women and girls

COMPLIANCE

- IRS Pub 78 Verified as of November 2023
- IRS BMF 509(a) (1) as of November 13, 2023
  Section 509(a)(1) organization as referred to in Section 170(b)(1)(A)(vi)

TRANSPARENCY MEASURES

- Board Practices Reported?
- Diversity Data Reported?
Programs & Results

PROGRAMS

Source: Self-Reported by Organization, June 2023

GLOW Try-Athlon

Population(s) Served:
Females

This program in Peoria, IL helps young women gain self-confidence through the adoption of lifelong healthy habits.
# Financials

Source: Self-Reported by Organization, June 2023

**FISCAL YEAR START:** July/01  
**FISCAL YEAR END:** June/30

## Revenue & Expenses

<table>
<thead>
<tr>
<th>Description</th>
<th>2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, gifts, and grants</td>
<td>$22,875</td>
</tr>
<tr>
<td>Program service revenue including government fees and contracts</td>
<td>$0</td>
</tr>
<tr>
<td>Membership Dues</td>
<td>$0</td>
</tr>
<tr>
<td>Net Income from Special Events</td>
<td>$0</td>
</tr>
<tr>
<td>Other Revenue Amount</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$22,875</strong></td>
</tr>
<tr>
<td>Program</td>
<td>$500</td>
</tr>
<tr>
<td>Administration</td>
<td>$7,500</td>
</tr>
<tr>
<td>Fundraising</td>
<td>$0</td>
</tr>
<tr>
<td>Payments to Affiliates</td>
<td>$0</td>
</tr>
<tr>
<td>Other Expense</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>$15,600</strong></td>
</tr>
</tbody>
</table>

## Assets and Liabilities

<table>
<thead>
<tr>
<th>Description</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Assets</td>
<td><strong>$86,689</strong></td>
</tr>
<tr>
<td>Total Liabilities</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Net Assets or Fund Balance at the end of year</strong></td>
<td><strong>$86,689</strong></td>
</tr>
</tbody>
</table>
Operations

Source: Self-Reported by Organization, June 2023

CHAIR, BOARD OF DIRECTORS

Suzanne Manning

BOARD CHAIR
Suzanne Manning
Term: 2023 - 2024

BOARD MEMBERS
Julie Newman
Sarah Krolicki
Nancy Schneider
Kathy Johns
Bud Ranasinghe
Rosemary Xavier
Ann Sanford
Donna Rovito
Jennifer Bruce
Kirk Kilgore
Ron Jaggers
Jana Wolfe
# BOARD LEADERSHIP PRACTICES

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

## BOARD ORIENTATION & EDUCATION

Does the board conduct a formal orientation for new board members and require all board members to sign a written agreement regarding their roles, responsibilities, and expectations?

- **Yes**

## CEO OVERSIGHT

Has the board conducted a formal, written assessment of the chief executive within the past year?

- **Yes**

## ETHICS & TRANSPARENCY

Have the board and senior staff reviewed the conflict-of-interest policy and completed and signed disclosure statements in the past year?

- **Yes**

## BOARD COMPOSITION

Does the board ensure an inclusive board member recruitment process that results in diversity of thought and leadership?

- **Yes**

## BOARD PERFORMANCE

Has the board conducted a formal, written self-assessment of its performance within the past three years?

- **No**
Organizational Demographics

Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy and Equity in the Center.

Leadership

The organization’s leader identifies as:

- **Race & Ethnicity**: White/Caucasian/European
- **Gender Identity**: Female, Not transgender (cisgender)
- **Sexual Orientation**: Heterosexual or Straight
- **Disability Status**: Person without a disability

### Race & Ethnicity

- Board Members: 13

### Gender Identity

- Female: 77%
- Male: 23%
- Unknown or decline to state: 0%

### Sexual Orientation

- Gay, Lesbian, Bisexual: 0%
- Heterosexual or Straight: 100%
- Unknown or decline to state: 0%

### Disability

- Person with a disability: 0%
- Person without a disability: 100%
- Unknown or decline to state: 0%
## Appendix

### Key Documents

<table>
<thead>
<tr>
<th>Document Type</th>
<th>Availability</th>
</tr>
</thead>
<tbody>
<tr>
<td>IRS Forms 990</td>
<td>Not Available</td>
</tr>
<tr>
<td>IRS Forms 990T</td>
<td>Not Available</td>
</tr>
<tr>
<td>Audited Financial Statements</td>
<td>Not Available</td>
</tr>
<tr>
<td>Key Organization Documents</td>
<td>Not Available</td>
</tr>
</tbody>
</table>
Alliance Health Education Initiative Inc

Aka ALLIANCE HEALTH EDUCATION INITIATIVE

550m Ritchie Hwy # 271
Severna Park, MD 21146

✔ Foundation Status Code: PC*
✔ Public charity described in section 509(a)(1) or (2)

IRS Publication 78 Details

<table>
<thead>
<tr>
<th>Organization name</th>
<th>Location</th>
<th>Most recent IRS Publication 78</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alliance Health Education Initiative Inc.</td>
<td>Severna Park, MD</td>
<td>Verified with most recent Internal Revenue Bulletin November 13, 2023</td>
</tr>
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</table>

<table>
<thead>
<tr>
<th>EIN</th>
<th>Deductibility status description</th>
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<tbody>
<tr>
<td>46-1272278</td>
<td>A public charity (50% deductibility limitation).</td>
</tr>
</tbody>
</table>

IRS Business Master File Details

<table>
<thead>
<tr>
<th>Organization name</th>
<th>Most recent IRS BMF</th>
<th>Reason for Non-Private Foundation Status</th>
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</thead>
<tbody>
<tr>
<td>ALLIANCE HEALTH EDUCATION INITIATIVE INC</td>
<td>November 13 2023</td>
<td>Section 509(a)(1) organization as referred to in Section 170(b)(1)(A)(vi)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EIN</th>
<th>IRS subsection</th>
<th>Ruling date</th>
</tr>
</thead>
<tbody>
<tr>
<td>46-1272278</td>
<td>This organization is a 501(c)(3) Public Charity</td>
<td>12/2013</td>
</tr>
</tbody>
</table>

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued regulations which eliminated the advance ruling process for a section 501(c)(3) organization. Learn more

* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

IRS Revenue Procedure 2011-33 allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee’s public charity classification under section 509 (a) (1), (2), or (3).

GuideStar Charity Check Data Sources

- GuideStar acquires all IRS data directly from the Internal Revenue Service.
- IRS Publication 78 (Cumulative List of Organizations) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.
- The IRS Internal Revenue Bulletin (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.
- The IRS Business Master File lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.
- The IRS Automatic Revocation of Exemption List contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.
- The Foundation Status Code is a value derived by mapping the codes found on the 990PF filing instructions to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.
- The Office of Foreign Assets Control (OFAC) Specially Designated Nationals (SDN) list organizations that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.

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