

# **Kansas City Medical Society Foundation**

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Platinum

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Transparency 2024

## **Kansas City Medical Society Foundation**

= KANSAS CITY = MEDICAL SOCIETY FOUNDATION

- aka Wy/Jo Care Metro Care, fka Metro Med
- Merriam, KS
- http://kcmedicine.org/foundation/
- **\** (816)908-0524



**MISSION** 

View GuideStar Profile

Physicians collaborating with the community to improve health of all people in greater Kansas City through charitable

care, wellness, prevention, and education.

#### **EIN**

56-2552704

#### **RULING YEAR**

2006

#### IRS SUBSECTION

501(c)(3) Public Charity

#### **FOUNDING YEAR**

2006

#### **MAIN ADDRESS**

6750 Antioch Road Suite 305-J Merriam, KS 66204

#### **AFFILIATION TYPE**

Independent Organization

#### **CONTACT**

Karole Bradford kbradford@kcmedicine.org

#### **CHIEF EXECUTIVE OFFICER**

Karole Bradford

#### **BOARD CHAIR**

Jignesh Shah

#### **SUBJECT AREA**

Health

Medical support services

Community health care

#### **NTEE Code**

Community Health Systems (E21)

Health Support Services (E60)

(Noneon)

#### **PROGRAMS**

#### 1. Specialty Care Referral Network

**Population(s) served:**People with diseases and illnesses, Economically disadvantaged people

#### 2. Health Access Programs

**Population(s) served:**People with diseases and illnesses, Economically disadvantaged people

#### **POPULATIONS SERVED**

- 1. Low-income people
- 2. People with diseases and illnesses
- 3. Economically disadvantaged people

#### **COMPLIANCE**

- ✓ IRS Pub 78 Verified as of November 2025
- ✓ IRS BMF 509(a) (1) as of November 14, 2025
- ✓ A-133 Audit Required/Performed?
- ✓ Conflict of Interest Policy
- ✓ Written whistleblower policy

Section 509(a)(1) organization as referred to in Section 170(b)(1)(A)(vi)

#### TRANSPARENCY MEASURES

- ✓ Board Practices Reported?
- ✓ Diversity Data Reported?
- 23 Number of Independent Board Members

# Programs & Results

#### **PROGRAMS**

Source: Self-Reported by Organization, August 2024

#### **Specialty Care Referral Network**

#### Population(s) Served:

People with diseases and illnesses Economically disadvantaged, low-income, and poor people

The Kansas City Medical Society Foundation (KCMS Foundation) leverages the physician membership of the Kansas City Medical Society (KCMS), along with the resources of hospitals and other community health partners, to provide no-cost specialty care to meet the needs of uninsured individuals. The KCMS Foundation operates two similar programs – Metro Care serving Clay, Jackson and Platte counties in Missouri and Wy Jo Care serving Wyandotte and Johnson counties in Kansas. The KCMS Foundation is the only organization providing this service in the Kansas City area.

Today, KCMS Foundation leverages over \$8,200,000 in donated specialty care annually. The KCMS Foundation recruits physicians, practices and hospitals to see qualifying patients free of charge. Physicians provide specialty health services in their own offices and affiliated facilities. The physician, labs, imaging centers, hospitals and other medical facilities receive no payment from the patient or KCMS Foundation. Physicians also donate their equipment, supplies and staff involved in taking care of the patient. Referrals are assigned to the specialist physician by the KCMS Foundation, which makes appointments and coordinates with referring clinics. Followup care is coordinated between KCMS Foundation and the referring charity clinic.

The KCMS Foundation leads health access and equity initiatives in the region. A recent initiative on vaccination brought together hospitals, physicians, insurers, medical schools and the CDC to address vaccination rates in the

metropolitan area. A new initiative, and the focus of this proposal, is the development of an education-to-employment pipeline for multilingual, multicultural health professionals in Wyandotte County, within the framework of the Wyandotte County Community Health Improvement Plan.

The KCMS Foundation also includes the Retired Physicians Organization. Originally founded as the John Locke Society, an independent nonprofit organization, the Retired Physicians Organization is a voluntary association that provides provides free, accessible community health education, supports the development of new physicians, and engages retiring and retired physicians in meaningful community service. In 2019, retired physicians provided over two dozen classes and lectures on health topics including dementia and brain health, heart health and contagious disease. Volunteers support the Osler societies at KU and UMKC medical schools, provide seminars to medical students, coordinate and support unique rounding opportunities for students and residents, and mentor medical students.

#### **Health Access Programs**

#### Population(s) Served:

People with diseases and illnesses Economically disadvantaged, low-income, and poor people

KCMS Foundation works to increase health access through systemic change in our Health Access Programs on Medicaid expansion, healthcare workforce diversity and concordance, community health education, and Wellness and Prevention Committee.

KCMS Foundation's dedication to increasing health access in the bi-state Kansas City metropolitan area is expressed through our support for Medicaid expansion in Kansas and Missouri. We are dedicated to elevating the physician voice to impact the legislative process in Kansas and the referendum process

in Missouri, and are implementing an advocacy plan in conjunction with our statewide partners at Healthcare for Missouri and the Alliance for a Healthy Kansas.

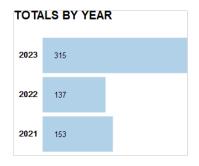
KCMS Foundation leads a coalition to address community health disparities through healthcare workforce diversity and concordance in Wyandotte County. Wyandotte County has the poorest community health outcomes and greatest health disparities of any Kansas county. Nine of our safety-net clinic partner sites are in Wyandotte County, and all report challenges in hiring effectively to meet the linguistic and cultural access needs of their diverse patient base. That is why KCMS Foundation leads this coalition in alignment with the Wyandotte County Community Health Improvement Plan, to link the diverse student population base with the education and employment opportunities that value multilingualism and multiculturalism.

In 2019, over 2,000 people received Community Health Education through the Retired Physicians Organization (RPO). Originally founded as the John Locke Society, an independent non-profit organization, the Retired Physicians Organization is a voluntary association that provides provides free, accessible community health education, supports the development of new physicians, and engages retiring and retired physicians in meaningful community service. In 2019, retired physicians provided over two dozen classes and lectures on health topics including dementia and brain health, heart health and contagious disease. Volunteers support the Osler societies at KU and UMKC medical schools, provide seminars to medical students, coordinate and support unique rounding opportunities for students and residents, and mentor medical students.

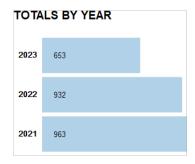
Through a physician-led Wellness and Prevention Committee, KCMS Foundation works with public health departments, healthcare providers and aligned organizations to support best practices for addressing metabolic syndrome, reduce smoking and vaping, and increase immunization.

#### **RESULTS**

#### Number of new advocates recruited



#### **Number of clients served**



**Population(s) Served:** No target populations selected

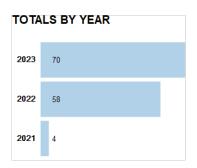
Related program: Health Access Programs

**Population(s) Served:** No target populations selected

Related program: Specialty Care Referral Network

**Notes:** Number of cases accepted by donating practices. Does not include total number of clients receiving case review, referrals, or assistance with accessing other services.

## Number of briefings or presentations held



**Population(s) Served:** No target populations selected

Related program: Health Access Programs

**Notes:** Briefings, trainings, or consultations with partnering agencies in charity care and/or health access.

#### CHARTING IMPACT

#### What is the organization aiming to accomplish?

The Kansas City Medical Society Foundation is committed to improving health in our community through increased access to healthcare. We accomplish this through our core programs, Wy Jo Care and Metro Care, which procure donations of specialty care and coordinate that care for our safety net clinic partners. We also work with our partners in Missouri to increase access to all healthcare through eligibility screening for expanded Medicaid.

Kansas City Medical Society Foundation is committed to changing systems that result in community health inequities. This commitment will continue to be expressed in our efforts in policy, systems, and environmental change initiatives.

#### What are the organization's key strategies for making this happen?

In 2022, this will be accomplished through the following strategies:

Program Excellence: KCMS Foundation will undertake projects and initiatives that: improve internal processes; support efficiency and clarity in referral processing through partner engagement; support effective evaluation and valuation strategies; and enable us to meet impact goals for healthcare access.

Health System Engagement: KCMS Foundation will engage with area health systems to identify mutual goals, improve partnership, and promote sustainability of KCMS Foundation mission and goals.

Increased Access: KCMS Foundation will increase access to healthcare as measured through case acceptance rates, conduct Medicaid eligibility screening and application access, convene key stakeholders around areas of unmet community needs in order to identify strategies to meet those needs, and provide health education programming through the Retired Physician Organization.

Medicaid Expansion: KCMS Foundation will continue to advocate for Medicaid Expansion in Kansas.

Healthcare Workforce Diversity: KCMS Foundation will continue to lead efforts in Wyandotte County to enable more students of color and bilingual students to pursue careers in healthcare. We will look for opportunities to lead similar efforts across the community.

Wellness and Prevention: KCMS Foundation will co-lead efforts with the Medical Society through the joint Wellness and Prevention Committee, to create policy, systems, and environmental change that supports healthy lifestyles and reduces preventable disease.

## Financials

FISCAL YEAR START: 01/01 FISCAL YEAR END: 12/31

✓ Financials audited by an independent accountant

#### **FINANCIALS QUICK VIEW**

Total revenue, gains, and other support per audited financial statements	\$427,997
Total expenses and losses per audited financial statements	\$722,669
Surpluses in last 5 years	3
Negative Net Assets in past 5 years	0

Created in Partnership with



## **Financial Trends Analysis**

#### **Business Model Indicators**

Profitability         2019         2020           Unrestricted surplus (deficit) before depreciation         \$6,626         -\$23,145           As a % of expenses         1.0%         -4.0%           Unrestricted surplus (deficit) after depreciation         \$6,626         -\$23,862           As a % of expenses         1.0%         -4.1%           Revenue Composition           Total revenue (unrestricted & restricted)         \$582,226         \$638,031           Total revenue, % change over prior year         45.7%         9.6%           Program services revenue         0.0%         0.0%           Membership dues         0.0%         0.0%           Investment income         0.0%         0.0%	\$101,253 21.0% \$100,416 20.7% \$639,887 0.3%	\$32,217 5.8% \$31,625 5.7%	-\$20,279 -2.8% -\$20,905 -2.9%
As a % of expenses 1.0% -4.0%  Unrestricted surplus (deficit) after depreciation \$6,626 -\$23,862  As a % of expenses 1.0% -4.1%  Revenue Composition  Total revenue (unrestricted & restricted) \$582,226 \$638,031  Total revenue, % change over prior year 45.7% 9.6%  Program services revenue 0.0% 0.0%  Membership dues 0.0% 0.0%	21.0% \$100,416 20.7% \$639,887	5.8% \$31,625 5.7%	-2.8% -\$20,905 -2.9%
Unrestricted surplus (deficit) after depreciation \$6,626 -\$23,862  As a % of expenses 1.0% -4.1%  Revenue Composition  Total revenue (unrestricted & restricted) \$582,226 \$638,031  Total revenue, % change over prior year 45.7% 9.6%  Program services revenue 0.0% 0.0%  Membership dues 0.0% 0.0%	\$100,416 20.7% \$639,887	\$31,625 5.7%	-\$20,905 -2.9%
As a % of expenses 1.0% -4.1%  Revenue Composition  Total revenue (unrestricted & restricted) \$582,226 \$638,031  Total revenue, % change over prior year 45.7% 9.6%  Program services revenue 0.0% 0.0%  Membership dues 0.0% 0.0%	20.7% \$639,887	5.7%	-2.9%
Revenue Composition  Total revenue (unrestricted & restricted) \$582,226 \$638,031  Total revenue, % change over prior year 45.7% 9.6%  Program services revenue 0.0% 0.0%  Membership dues 0.0% 0.0%	\$639,887		
Total revenue (unrestricted & restricted)\$582,226\$638,031Total revenue, % change over prior year45.7%9.6%Program services revenue0.0%0.0%Membership dues0.0%0.0%	. ,	\$905,474	¢427.000
Total revenue, % change over prior year45.7%9.6%Program services revenue0.0%0.0%Membership dues0.0%0.0%	. ,	\$905,474	¢427.000
Program services revenue 0.0% 0.0% Membership dues 0.0% 0.0%	0.3%		\$427,998
Membership dues 0.0% 0.0%		41.5%	-52.7%
	4.3%	2.8%	6.8%
Investment income 0.0% 0.0%	0.0%	0.0%	0.0%
	0.0%	0.0%	3.4%
Government grants 0.0% 0.0%	10.9%	27.6%	58.4%
All other grants and contributions 100.0% 100.0%	84.6%	69.5%	31.5%
Other revenue 0.0% 0.0%	0.1%	0.1%	-0.1%
Expense Composition			
Total expenses before depreciation \$651,558 \$585,069	\$483,253	\$555,536	\$722,045
Total expenses, % change over prior year 42.8% -10.2%	-17.4%	15.0%	30.0%
Personnel 54.2% 69.4%	68.1%	74.8%	73.0%
Professional Fees 17.7% 17.5%	20.6%	13.6%	17.5%
Occupancy 3.4% 1.8%	0.0%	0.0%	0.0%
Interest 0.0% 0.0%	0.0%	0.0%	0.0%
Pass-Through 10.2% 0.0%	0.0%	0.0%	0.0%
All other expenses 14.6% 11.3%	11.3%	11.6%	9.5%

### **Financial Trends Analysis, continued**

#### **Moving Toward Full Cost Coverage**

Full Cost Components (estimated)	2019	2020	2021	2022	2023
Total Expenses (after depreciation)	\$651,558	\$585,786	\$484,090	\$556,128	\$722,671
One Month of Savings	\$54,297	\$48,756	\$40,271	\$46,295	\$60,170
Debt Principal Repayment	\$0	\$0	\$69,900	\$0	\$0
Fixed Asset Additions	\$0	\$1,480	\$1,437	\$801	\$0
Total Full Costs (estimated)	\$705,855	\$636,022	\$595,698	\$603,224	\$782,841

#### **Capital Structure Indicators**

Liquidity					
Months of cash	1.9	6.5	6.0	12.4	6.8
Months of cash and investments	1.9	6.5	6.0	12.4	10.9
Months of estimated liquid unrestricted net assets	2.2	2.0	4.9	5.0	3.5
Balance Sheet Composition					
Cash	\$103,126	\$318,995	\$243,327	\$571,790	\$408,719
Investments	\$0	\$0	\$0	\$0	\$246,344
Receivables	\$390,378	\$274,740	\$442,500	\$478,777	\$106,053
Gross land, buildings, and equipment (LBE)	\$0	\$2,151	\$3,588	\$4,389	\$3,670
Accumulated depreciation (% of LBE)	0.0%	64.5%	62.0%	64.2%	82.4%
Liabilities (as % of assets)	5.8%	13.0%	2.2%	3.2%	4.7%
Unrestricted net assets	\$119,360	\$99,028	\$199,444	\$231,069	\$210,164
Temporarily restricted net assets	N/A	N/A	N/A	N/A	N/A
Permanently restricted net assets	N/A	N/A	N/A	N/A	N/A
Total restricted net assets	\$345,697	\$418,274	\$473,655	\$791,376	\$517,609
Total net assets	\$465,057	\$517,302	\$673,099	\$1,022,445	\$727,773

#### **Key Data Checks**

Material Data Errors	2019	2020	2021	2022	2023
	No	No	No	No	No

Note: This issue is relevant to a small number of organizations: The nonprofit subject(s) of this report may have affiliates. The Form 990 data may not include information about any or all potential affiliates. If an organization does have affiliates and these affiliates have substantial financial activity, the financial data in this report may not present a comprehensive picture of the nonprofit's financial condition. Please consult the 990s of any potentially related affiliates for additional information.

- ☑ <u>'Key Revenue & Expense Data from Form 990'</u>
- 'Key Balance Sheet Data from Form 990'

# Operations

Source: Self-Reported by Organization, August 2024

#### **CHIEF EXECUTIVE OFFICER**

#### Ms. Karole Bradford

#### ☑ LinkedIn profile

The Kansas City Medical Society Foundation has named Karole Bradford as chief executive officer effective May 1, 2020. Bradford joined the KCMS Foundation in December 2018 as Chief Program Officer and since then has overseen its staff and operations. With nearly 20 years of nonprofit leadership experience, she previously was executive director of Riverview Health Services, a Kansas City, Kan., agency that helps uninsured children and adults access prescription medications. Her background includes 11 years of experience in Wyandotte County safety net health care. She holds a bachelor's degree from Wichita State University.

#### NUMBER OF EMPLOYEES

Source: IRS Form 990



#### **BOARD CHAIR**

#### Jignesh Shah

Term: 2024 - 2024

#### **BOARD MEMBERS**

#### Terry Rosell

Center for Practical Bioethics

#### Casey Murray

Spencer Fane, LLP

#### Stephen Salanski

Retired, CMO

#### Amy Falk

Health Partnership Clinics

#### Jim Applebaum

Providence Medical Center

#### Betsy Green

Retired

#### Mary Redmon

University of Kansas Health System

#### Wael Mourad

Health Partnership Clinics

#### Anjalee Carlson

Olathe Medical Center

#### Sukumar Ethirajan

Concierge Care KC

#### Carole Freiberger-O'Keefe

St. Luke's Hospital

#### Gordon Kelley

AdventHealth Medical Group

#### Raelene Knolla

Blue KC

#### Felicia Menefee

St. Luke's Health System

Darryl Nelson

GUIDESTAR PRO REPORT

November 18, 2025 www.guidestar.org Kansas City Medical Society Foundation

Centerpoint Medical Center

#### Isaac Opole

University of Kansas Medical Center

#### Jignesh Shah

University Health

#### Keith Jantz

Retired Physician Organization

#### Greg Unruh

University of Kansas Medical Center

#### John Maschger

Liberty Hospital

Name	Title	Compensation	Other	Related
Karole Bradford	Chief Executive Officer	\$100,654	\$6,456	\$0
Jignesh Shah	Chair	\$0	\$0	\$0
Raelene Knolla	Vice-Chair	\$0	\$0	\$0
Stephen Salanski	Immediate Past Chair	\$0	\$0	\$0
Betsy Green	Secretary/Treasurer	\$0	\$0	\$0
Wael Mourad	Charitable Care Committee	\$0	\$0	\$0
Casey Murray	At Large	\$0	\$0	\$0
James Appelbaum	Board Member	\$0	\$0	\$0
Anjalee Carlson	Board Member	\$0	\$0	\$0
Sukumar Ethirajan	Board Member	\$0	\$0	\$0
Amy Falk	Board Member	\$0	\$0	\$0
Sarah Hon	Board Member	\$0	\$0	\$0
Naiomi Jamal	Board Member	\$0	\$0	\$0
Keith Jantz	Board Member	\$0	\$0	\$0
Gordon Kelley	Board Member	\$0	\$0	\$0
Marielena Marroquin	Board Member	\$0	\$0	\$0
John Maschger	Board Member	\$0	\$0	\$0
Felicia Menefee	Board Member	\$0	\$0	\$0
Muhammad Mushtaq	Board Member	\$0	\$0	\$0
Darryl Nelson	Board Member	\$0	\$0	\$0
Isaac Opole	Board Member	\$0	\$0	\$0
Mary Redmon	Board Member	\$0	\$0	\$0
Terry Rosell	Board Member	\$0	\$0	\$0
Greg Unruh	Board Member	\$0	\$0	\$0

Name	Title	Compensation	Other	Related
Karole Bradford	Chief Executive Officer	\$93,516	\$3,261	\$0
Jim Appelbaum	Chair	\$0	\$0	\$0
Stephen Salanski	Chair Elect	\$0	\$0	\$0
Jim Wetzel	Past Chair	\$0	\$0	\$0
Betsy Green	Secretary/Treasurer	\$0	\$0	\$0
Erica Andrade	Charitable Care Chair	\$0	\$0	\$0
Casey Murray	At Large	\$0	\$0	\$0
Anjalee Carlson	Board Member	\$0	\$0	\$0
Betty M Drees	Board Member	\$0	\$0	\$0
Sukumar Ethirajan	Board Member	\$0	\$0	\$0
Amy Falk	Board Member	\$0	\$0	\$0
Carole Freiberger OKeefe	Board Member	\$0	\$0	\$0
Tierney Grasser	Board Member	\$0	\$0	\$0
Keith Jantz	Board Member	\$0	\$0	\$0
Gordon Kelley	Board Member	\$0	\$0	\$0
Raelene Knolla	Board Member	\$0	\$0	\$0
John Krajicek	Board Member	\$0	\$0	\$0
Scott Kujath	Board Member	\$0	\$0	\$0
Felicia Menefee	Board Member	\$0	\$0	\$0
Wael Mourad	Board Member	\$0	\$0	\$0
Darryl Nelson	Board Member	\$0	\$0	\$0
Isaac Opole	Board Member	\$0	\$0	\$0
Mary Redmon	Board Member	\$0	\$0	\$0
Tarris Rosell	Board Member	\$0	\$0	\$0
Jignesh Shah	Board Member	\$0	\$0	\$0

Name	Title	Compensation	Other	Related
Karole Bradford	Chief Executive Officer	\$96,202	\$0	\$0
Jim Wetzel	Chair	\$0	\$0	\$0
Jim Appelbaum	Chair Elect	\$0	\$0	\$0
Stephen Salanski	Past Chair	\$0	\$0	\$0
Amy Falk	Secretary/Treasurer	\$0	\$0	\$0
Terry Rosell	Charitable Care Chair	\$0	\$0	\$0
Casey Murray	At Large	\$0	\$0	\$0
Erica Andrade	Board Member	\$0	\$0	\$0
Daphne Bascom	Board Member	\$0	\$0	\$0
Chris Dixon	Board Member	\$0	\$0	\$0
Betty Drees	KCMSF Board Member and President of KCMS	\$0	\$0	\$0
Tierney Grasser	Board Member	\$0	\$0	\$0
Betsy Green	Board Member	\$0	\$0	\$0
Karen Highfill	Board Member	\$0	\$0	\$0
Keith Jantz	Board Member	\$0	\$0	\$0
Scott Kujath	Board Member	\$0	\$0	\$0
Michael O'Dell	Board Member	\$0	\$0	\$0
Sheila McGreevy	Board Member	\$0	\$0	\$0
Wael Mourad	Board Member	\$0	\$0	\$0
Mary Redmon	Board Member	\$0	\$0	\$0

Name	Title	Compensation	Other	Related
Karole Bradford	Chief Executive Director	\$96,200	\$0	\$0
Stephen Salanski	Chair	\$0	\$0	\$0
Jim Wetzel	Chair Elect	\$0	\$0	\$0
Sheila McGreevy	Immediate Past Chair	\$0	\$0	\$0
Terry Rosell	Charitable Care Chair	\$0	\$0	\$0
Keith Jantz	Chair Retired Physicians Org	\$0	\$0	\$0
Amy Falk	Secretary/Treasurer	\$0	\$0	\$0
Betty Drees	KCMSF Board Member and President of KCMS	\$0	\$0	\$0
Erica Andrade	Board Member	\$0	\$0	\$0
Jim Appelbaum	Board Member	\$0	\$0	\$0
Daphne Bascom	Board Member	\$0	\$0	\$0
Chris Dixon	Board Member	\$0	\$0	\$0
Betsy Green	Board Member	\$0	\$0	\$0
Karen Highfill	Board Member	\$0	\$0	\$0
Scott Kujath	Board Member	\$0	\$0	\$0
Gregg Laiben	Board Member	\$0	\$0	\$0
Dave Lisbon	Board Member	\$0	\$0	\$0
Casey Murray	Board Member	\$0	\$0	\$0
Michael O'Dell	Board Member	\$0	\$0	\$0
Amy Ortman	Board Member	\$0	\$0	\$0
Mary Redmon	Board Member	\$0	\$0	\$0
Jonathon Wilson	Board Member	\$0	\$0	\$0
Angela Bedell LLC	Executive Director	\$0	\$0	\$0

Name	Title	Compensation	Other	Related
Sheila McGreevy	Chair	\$0	\$0	\$
Stephen Salanski	Chair Elect	\$0	\$0	\$
Terry Rosell	Charitable Care Chair	\$0	\$0	\$
Amy Falk	Secretary/Treasurer	\$0	\$0	\$
Scott Kujath	Immediate Past Chair	\$0	\$0	\$
Erica Andrade	Board Member	\$0	\$0	\$
Jim Appelbaum	Board Member	\$0	\$0	\$(
Daphne Bascom	Board Member	\$0	\$0	\$
Chris Dixon	Board Member	\$0	\$0	\$
Betty Drees	Board Member	\$0	\$0	\$
Becky Fisk	Board Member	\$0	\$0	\$
Karen Highfill	Board Member	\$0	\$0	\$(
Darryl Nelson	Board Member	\$0	\$0	\$
Michael O'Dell	Board Member	\$0	\$0	\$
Gregg Laiben	Board Member	\$0	\$0	\$
Dave Lisbon	Board Member	\$0	\$0	\$(
Casey Murray	Board Member	\$0	\$0	\$(
Amy Ortman	Board Member	\$0	\$0	\$(
Mary Redmon	Board Member	\$0	\$0	\$
Jim Wetzel	Board Member	\$0	\$0	\$
Jonathon Wilson	Board Member	\$0	\$0	\$
Mark Brady	KCMSF Board Member and President of KCMS	\$0	\$0	\$
Angela Bedell LLC	Executive Director	\$0	\$0	\$

#### **Paid Preparers**

FISCAL YEAR 2023

Firm Name	Firm EIN	Firm Address	Firm Phone
Support Kansas City Inc	31-1717077	6750 Antioch Rd Suite 305, Merriam KS 66204 USA	913-831-4752

#### **Paid Preparers**

FISCAL YEAR 2022

Firm Name	Firm EIN	Firm Address	Firm Phone
Support Kansas City Inc	31-1717077	6750 Antioch Rd Suite 305, Merriam KS 66204 USA	913-831-4752

#### **Paid Preparers**

Firm Name	Firm EIN	Firm Address	Firm Phone
Support Kansas City Inc	31-1717077	6750 Antioch Rd Suite 305, Merriam KS 66204 USA	913-831-4752

#### **BOARD LEADERSHIP PRACTICES**

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

# BOARD ORIENTATION & EDUCATION Does the board conduct a formal orientation for new board members and require all board members to sign a written agreement regarding their roles, responsibilities, and expectations? CEO OVERSIGHT Has the board conducted a formal, written assessment of the chief executive within the past year? ETHICS & TRANSPARENCY Have the board and senior staff reviewed the conflict-of-interest policy and completed and signed disclosure statements in the past year? BOARD COMPOSITION

#### **BOARD PERFORMANCE**

in diversity of thought and leadership?

Has the board conducted a formal, written self-assessment of its performance within the past three years?

Does the board ensure an inclusive board member recruitment process that results

No

Yes

#### **Organizational Demographics**

Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy.

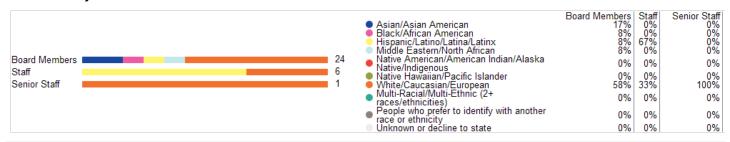
#### Leadership

The organization's leader identifies as:

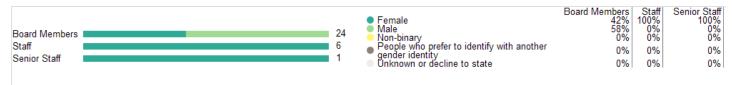
Race & Ethnicity White/Caucasian/European
Gender Identity Female, Not transgender
Sexual Orientation Heterosexual or Straight

**Disability Status** Person without a disability

#### **Race & Ethnicity**



#### **Gender Identity**



#### **Transgender Identity**

#### **Sexual Orientation**

No data

#### Disability

No data.

We do not display staff or senior staff disability information for organizations with fewer than 15 staff.

# Appendix

Key Documents	
IRS Forms 990	[2] 2023 990
	[참 <u>2022 990</u>
	Z <u>2021 990</u>
	Z <u>2020 990</u>
IRS Forms 990T	Not Available
Audited Financial Statements	
Audited Financial Statements	<ul> <li>2022 Audited Financial Statement</li> <li>2021 Audited Financial Statement</li> </ul>
Audited Financial Statements	
Audited Financial Statements  Key Organization Documents	☑ 2021 Audited Financial Statement
	<ul> <li>2021 Audited Financial Statement</li> <li>2020 Audited Financial Statement</li> </ul>
	<ul> <li>2021 Audited Financial Statement</li> <li>2020 Audited Financial Statement</li> <li>Letter of Determination</li> </ul>

## GuideStar Charity Check

#### Kansas City Medical Society Foundation

Aka Wy/Jo Care Metro Care

6750 Antioch Road Suite 305-J Merriam, KS 66204

- ✓ Foundation Status Code: PC\*
- ✓ Public charity described in section 509(a)(1) or (2)

#### IRS Publication 78 Details

IRS Pub 78 verified

Organization name Location Most recent IRS Publication 78

Kansas City Medical Society Foundation Merriam, KS September 2025

EIN Deductibility status description Verified with most recent Internal Revenue Bulletin

56-2552704 A public charity (50% deductibility limitation). November 17, 2025

#### IRS Business Master File Details

IRS BMF 5

509(a)(1)

Organization name Most recent IRS BMF Reason for Non-Private Foundation Status

KANSAS CITY MEDICAL SOCIETY FOUNDATION September 09 2025 Section 509(a)(1) organization as referred to in Section

170(b)(1)(A)(vi)

EIN IRS subsection Ruling date
56-2552704 This organization is a 501(c)(3) Public Charity 05/2006

Foundation Code Foundation Code Description

15 Organization which receives a substantial part of its support from a governmental unit or the general public

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued regulations which eliminated the advance ruling process for a section 501(c)(3) organization. Learn more

\* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

<u>IRS Revenue Procedure 2011-33</u> allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

#### GuideStar Charity Check Data Sources

- -GuideStar acquires all IRS data directly from the Internal Revenue Service.
- -<u>IRS Publication 78 (Cumulative List of Organizations)</u> lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.
- -The <u>IRS Internal Revenue Bulletin</u> (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.
- -The <u>IRS Business Master File</u> lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.
- -The I<u>RS Automatic Revocation of Exemption List</u> contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years
- -The Foundation Status Code is a value derived by mapping the codes found on the <u>990PF filing instructions</u> to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.
- -The Office of Foreign Assets Control (OFAC) <u>Specially Designated Nationals (SDN) list</u> organizations that are owned or controlled by targeted individuals, groups, and entitles, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.