



HOPE HAVEN ASSOCIATION INC

CONTENTS

EIN: 59-0668485
Report Generated on: 11/18/2025

Executive Summary	2
Programs & Results	4
Financial Review	9
Operations & Leadership	11

APPENDIX

Key Documents	21
Charity Check Report	22

HOPE HAVEN ASSOCIATION INC

 aka Hope Haven, fka Hope Haven Children's Hospital
 Jacksonville, FL
 www.hope-haven.org
 (904)346-5100

 [View GuideStar Profile](#)



MISSION

Hope Haven's mission is to ensure that children and families realize their full potential by providing specialized services and individualized educational opportunities.

EIN

59-0668485

RULING YEAR

1942

IRS SUBSECTION

501(c)(3) Public Charity

FOUNDING YEAR

1926

MAIN ADDRESS

4600 Beach Blvd
Jacksonville, FL
32207

AFFILIATION TYPE

Independent Organization

CONTACT

Rachael Mueller, J.D., Chief
Development Officer
(904) 346-5100
development@hope-haven.org

CEO

Stella Johnson

BOARD CHAIR

Tyler Corn

SUBJECT AREA

Child welfare

Family disability resources

Education services

NTEE Code

Educational Services and
Schools - Other (B90)

PROGRAMS

1. Hope Haven

Population(s) served:People with intellectual disabilities, Families

2. After-School Program

Population(s) served:People with disabilities, People with intellectual disabilities

3. Evaluations

Population(s) served:People with disabilities, Families

4. Discovery School

Population(s) served:

5. Reading Intervention

Population(s) served:Children, People with intellectual disabilities, People with learning disabilities

6. Hope Academy

Population(s) served:People with disabilities

POPULATIONS SERVED

1. Children and youth

2. Low-income people

3. People with disabilities

4. Families

COMPLIANCE

- ✓ IRS Pub 78 Verified as of November 2025
- ✓ IRS BMF 509(a) (2) as of November 14, 2025
- ✓ A-133 Audit Required/Performed?
- ✓ Conflict of Interest Policy
- ✓ Written whistleblower policy

Section 509(a)(2) organization

TRANSPARENCY MEASURES

- ✓ Board Practices Reported?
- ✓ Diversity Data Reported?
- 7 Number of Independent Board Members

Programs & Results

PROGRAMS

Source: Self-Reported by Organization,
January 2025

Hope Haven

Population(s) Served:

People with intellectual disabilities
Families

Hope Haven serves over 5,000 families each year with areas of specialization that include Down syndrome, autism, dyslexia, attention deficit disorder and other learning disabilities, as well as depression and other psychological problems in children and teens. Programs for young adults with developmental disabilities focus on acquiring independent living skills and participating fully in community life through paid or volunteer employment.

After-School Program

Population(s) Served:

People with disabilities
People with intellectual disabilities

At Hope Haven we understand that your child's needs for high-quality, supportive learning and enriching experiences continue after the school day ends. Our program provides a safe, structured after-school setting for youth aged 5 to 22 with physical and/or developmental disabilities where they can learn, grow and have fun.

Weekly activities enjoyed by students include, but are not limited to, the following:

- Sports and Games
- Creative Arts/Art Therapy
- Homework/Academic Help
- Nutrition Lessons
- Computers
- Music and Movement
- Zumba/Yoga/Karate
- Social Skills
- Cooking

- Job Skills
- Independent Living Skills

Our one-to-five staff to client ratio will give your family peace of mind of knowing that your precious family members have our full attention and focus as they enhance their social skills, develop independent living skills and improve academically within our after school program.

Evaluations

Population(s) Served:

People with disabilities
Families

Hope Haven offers the following evaluations for children and young adults:

- Attention Deficit Disorder/Attention Deficit Hyperactivity Disorder:

When diagnosing ADD/ADHD, our team of mental health professionals utilize several tools including psychological consultation, interviews with parents, and observation.

monarch-studio-hope-haven-1951

- Autism: Autism is a neurobiological disorder of development that causes differences in the way information is processed. Hope Haven provides a comprehensive assessment to screen for autism as well as a range of therapeutic, educational and behavioral services to meet the needs of the child and their family.

- Down syndrome: The Down Syndrome Center at Hope Haven conducts a team-based evaluation that assess the following:

- Educational progress
- Speech and language skills
- Behavioral/social skills
- Strength/stamina
- Sensory integration issues

- Gifted: Intelligence testing is administered as part of the eligibility process for entrance into gifted programs. Testing provides an objective

and systematic way for identifying gifted children. Ability and achievement tests provide numbers or scores to describe a student's performance in relation to others. However, formal assessments are only one tool in determining giftedness. Tests are also used in conjunction with subjective assessment tools. Hope Haven currently administers the Wechsler Intelligence Scale to test students for gifted.

- Occupational Therapy: Occupational therapy evaluations are offered for infants, children, adolescents and young adults. Evaluations assess the following areas:
- Sensory integration

- Action/idea sequencing
- Spatial awareness
- Visual perception/visual motor skills
- Fine motor skills
- State of arousal
- Coordination/strength
- Oral motor

- Physical Therapy: Physical therapy evaluations are offered for infants, children, adolescents and young adults. Evaluations consist of:
- Review of past medical history
- Discussion of family needs and parent/child goals
- Administration of appropriate tests
- Assessment of the quality of functioning skills

- Psychological – Educational: A psychological – educational (psych-ed) evaluation consists of individually administered standardized tests used to measure the child's intelligence and academic achievement and to pinpoint specific learning strengths and weaknesses. Psych-ed evaluation results are used in the diagnosis and treatment of learning disabilities, in determining appropriate school placement for remedial programs, and in the assessment of school-related behavior problems.
- Psychological: Psychological evaluations are performed by a licensed psychologist as needed.

- Speech-Language: Speech and language evaluations are offered for infants, children, adolescents and young adults. The evaluations

include sections on motor speech skills and comprehensive speech/language skills.

Discovery School

Population(s) Served: n/a

At Hope Haven's Discovery School for Preschool, Kindergarten and lower elementary students, our team of highly qualified teachers and professionals will provide your child with an engaging, inclusive environment to learn, discover and thrive among a diverse group of students.

Our Discovery School is open to children of all abilities, ages 3 to 8. Our program also offers on-site speech-language, occupational and physical therapies, and Applied Behavior Analysis (ABA) therapy through Great Strides. Behavioral and mental health services are available as needed.

Reading Intervention

Population(s) Served: n/a

In Duval County schools, only 46% of third graders are proficient in reading, lower than the statewide average. This is a distressing number, especially as third grade marks a vital turning point in the development of a reader. Luckily Hope Haven's reading intervention program with targeted one-on-one, hour-long tutoring instruction twice per week is open to all ages & abilities.

Prospective clients are screened over the phone and then meet on-site for a reading assessment. This lays the foundation for our understanding of each student's unique capabilities and goals and enables our tutors to customize proven strategies and develop strong, confident readers.

Because our program naturally skews towards younger students we're often the first identifiers of learning and developmental disabilities that may impact the ability to read. As needed, we refer families to our clinical department to identify and gather resources that will aid students.

Hope Academy

Population(s) Served: n/a

Our Employment Services program provides job search and employment assistance to individuals with disabilities who want to find or maintain a job. Our team of certified and experienced employment professionals provide onsite job coaching to help support and encourage all program participants. Participants are taught career-related skills that help them become valuable employees. This business-led collaboration helps young adults with special needs develop job search skills through internships where they learn to gain and maintain employment.

Primary goal is paid employment

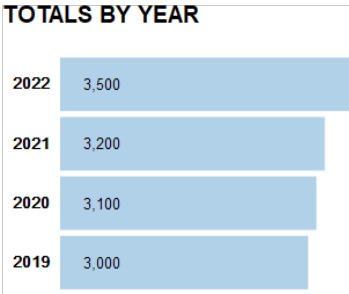
Potential participants must complete a written application and interview

Financial assistance may be available from the McKay Scholarship Program, Gardiner Scholarship, Vocational Rehab funding, or other sources

This is a full-time program, 7:30 a.m. – 2:30 p.m. weekdays.

RESULTS

Number of groups/individuals benefiting from tools/resources/education materials provided

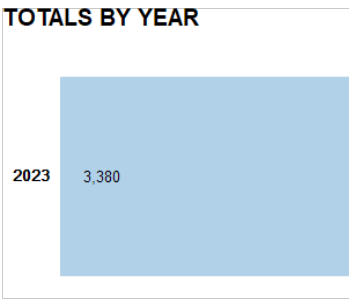


Population(s) Served: No target populations selected

Related program: Hope Haven

Notes: Includes family members and/or caregiver(s) of student receiving services at Hope Haven

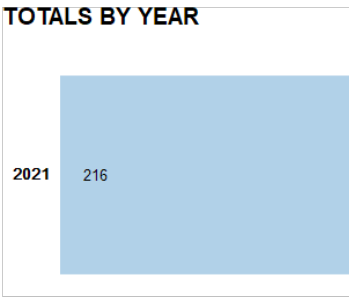
Hours of tutoring administered



Population(s) Served: No target populations selected

Related program: Reading Intervention

Number of health outcomes improved



Population(s) Served: No target populations selected

Related program:

Notes: Re specific metrics on each student, goals are set with parents and/or caregivers to focus on the needs of each individual child. A customized plan is established to coach the child in specific tasks.

CHARTING IMPACT

What is the organization aiming to accomplish?

At least 20% of children and youth under age 21 -- that's one in every 5 -- have a challenge or disability that requires specialized help. These challenges can be developmental, psychological, behavioral, or academic. Half of these children and young people have more than a single issue. And -- unless they're addressed positively and comprehensively -- these multiple challenges and differences can become lifelong obstacles to growth, happiness, and success. Diagnosis of intellectual and/or developmental disabilities and differences in children can hit their parents like a runaway freight train. Anxiety. Uncertainty. Worry about treatment costs. Dealing with complex and frustrating bureaucracy. Often, parents feel overwhelmed. That's when Hope Haven lives up to its name -- and HOPE BECOMES REAL.

Hope Haven's mission is to ensure that children and families realize their full potential by providing specialized services and individualized educational opportunities.

Further, Hope Haven's vision (our organizational goal) is that individuals served by Hope Haven will be more independent, educated, and engaged in community life.

What are the organization's key strategies for making this happen?

Hope Haven aims to achieve our organizational goals through our programming:

After school programs

- Camps – summer programs for young adults w. special needs
- Children First Parenting Class – parental divorce/separation strains entire family
- Center for Educational Advocacy – diagnosis of I/DD doesn't need to be overwhelming
- Tutoring – special education reading programs
- Discovery School – for kids of all abilities age 3 - 8
- Employment/Transition Services – for age 14+ whose main goal is paid employment
- Assistive/Adaptive Technology – for children & adults with differences
- Evaluative/therapies – intelligence testing for entrance into gifted programs

Hope Haven's stellar staff of educators, mental health professionals, and administrative leaders serve as the "gasoline" fueling our engine to bring about change. Each student at Hope Haven has a customized plan to achieve their individual goals – whether that's employment for our older teenagers or developing social skills for young students or coping with the stress of a classroom for middle schoolers.

What are the organization's capabilities for doing this?

Families come to Hope Haven when they have tried other places that don't fit. They have tried private and public school, as well as rehabilitation clinics and other resources. We invite children who have been told they can't learn and show them they can. And they do learn! Hope Haven welcomes children dealing with mental and social issues and helps restore and strengthen their lives. Through a combination of educational and clinical services, Hope Haven serves children with special needs (along with children in the "mainstream") whether their needs are educational, emotional or developmental.

Hope Haven's Florida State licensed mental health counselors and certified education leaders bring decades of experience working with special needs audiences. Hope Haven is fortunate to have many success stories related on our website at www.hope-haven.org.

What have and haven't they accomplished so far?

Annually, Hope Haven:

- Serves 5,000 families with educational and therapeutic services from caring professionals

- Writes 439 evaluations to provide families with an action plan for their loved one with special needs
- Serves 216 children with special needs with therapeutic services
- Teaches 25 students in pre-school and kindergarten through services of Hope Haven's Discovery School

Financials

FISCAL YEAR START: 10/01

FISCAL YEAR END: 09/30

✓ Financials audited by an independent accountant

FINANCIALS QUICK VIEW

Total revenue, gains, and other support per audited financial statements	\$5,008,322
Total expenses and losses per audited financial statements	\$4,762,896
Surpluses in last 5 years	4
Negative Net Assets in past 5 years	0

Financial Trends Analysis

Business Model Indicators

Created in Partnership with



Profitability	2020	2021	2022	2023	2024
Unrestricted surplus (deficit) before depreciation	\$573,228	\$531,751	\$0	\$219,529	\$300,504
As a % of expenses	20.2%	17.2%	0.0%	5.2%	6.4%
Unrestricted surplus (deficit) after depreciation	\$364,795	\$336,671	\$0	\$185,384	\$249,257
As a % of expenses	12.0%	10.2%	0.0%	4.3%	5.2%
Revenue Composition					
Total revenue (unrestricted & restricted)	\$3,469,132	\$3,437,100	\$0	\$4,292,395	\$4,974,377
Total revenue, % change over prior year	16.9%	-0.9%	0.0%	0.0%	15.9%
Program services revenue	26.0%	27.3%	0.0%	39.0%	40.0%
Membership dues	0.0%	0.0%	0.0%	0.0%	0.0%
Investment income	0.1%	0.0%	0.0%	2.4%	2.2%
Government grants	16.8%	43.4%	0.0%	40.3%	31.5%
All other grants and contributions	55.1%	26.2%	0.0%	17.4%	18.2%
Other revenue	1.9%	3.0%	0.0%	1.0%	8.1%
Expense Composition					
Total expenses before depreciation	\$2,843,481	\$3,096,287	\$0	\$4,231,572	\$4,711,649
Total expenses, % change over prior year	12.1%	8.9%	-100.0%	0.0%	11.3%
Personnel	71.5%	73.3%	0.0%	64.1%	55.2%
Professional Fees	6.7%	7.7%	0.0%	6.3%	3.9%
Occupancy	5.2%	4.5%	0.0%	12.4%	10.8%
Interest	0.0%	0.0%	0.0%	0.0%	0.0%
Pass-Through	0.0%	0.0%	0.0%	0.0%	0.0%
All other expenses	16.6%	14.5%	0.0%	17.2%	30.1%

Financial Trends Analysis, continued

Moving Toward Full Cost Coverage

Full Cost Components (estimated)	2020	2021	2022	2023	2024
Total Expenses (after depreciation)	\$3,051,914	\$3,291,367	\$0	\$4,265,717	\$4,762,896
One Month of Savings	\$236,957	\$258,024	\$0	\$352,631	\$392,637
Debt Principal Repayment	\$0	\$0	\$0	\$0	\$29,201
Fixed Asset Additions	\$252,812	\$0	\$0	\$0	\$56,062
Total Full Costs (estimated)	\$3,541,683	\$3,549,391	\$0	\$4,618,348	\$5,240,796

Capital Structure Indicators

Liquidity					
Months of cash	9.1	3.1	0.0	6.8	7.1
Months of cash and investments	9.1	8.9	0.0	15.7	15.4
Months of estimated liquid unrestricted net assets	5.6	8.5	0.0	15.6	14.6
Balance Sheet Composition					
Cash	\$2,160,462	\$794,965	\$0	\$2,395,391	\$2,792,459
Investments	\$0	\$1,497,701	\$0	\$3,127,024	\$3,237,528
Receivables	\$69,737	\$117,843	\$0	\$232,715	\$128,910
Gross land, buildings, and equipment (LBE)	\$5,573,959	\$5,679,276	\$0	\$313,928	\$369,990
Accumulated depreciation (% of LBE)	41.0%	43.3%	0.0%	51.1%	57.2%
Liabilities (as % of assets)	11.6%	12.0%	0.0%	4.2%	3.2%
Unrestricted net assets	\$4,612,775	\$4,949,446	\$0	\$5,596,192	\$5,845,449
Temporarily restricted net assets	N/A	N/A	N/A	N/A	N/A
Permanently restricted net assets	N/A	N/A	N/A	N/A	N/A
Total restricted net assets	\$316,771	\$126,194	\$0	\$163,561	\$368,076
Total net assets	\$4,929,546	\$5,075,640	\$0	\$5,759,753	\$6,213,525

Key Data Checks

Material Data Errors	2020	2021	2022	2023	2024
	No	No	No	No	No

Note: This issue is relevant to a small number of organizations: The nonprofit subject(s) of this report may have affiliates. The Form 990 data may not include information about any or all potential affiliates. If an organization does have affiliates and these affiliates have substantial financial activity, the financial data in this report may not present a comprehensive picture of the nonprofit's financial condition. Please consult the 990s of any potentially related affiliates for additional information.

- ☒ [Formulas for key metrics](#)
- ☒ ['Key Revenue & Expense Data from Form 990'](#)
- ☒ ['Key Balance Sheet Data from Form 990'](#)

Operations

Source: Self-Reported by Organization, January 2025

CEO

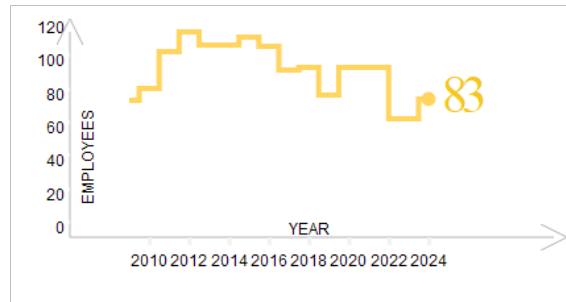
Ms. Stella Johnson

[LinkedIn profile](#)

Stella Johnson comes to Hope Haven from a career dedicated to youth and family services, a passion for delivering high quality programs to local children and families, and 10 of years of experience with the Family Nurturing Center. We are thrilled to have Stella Johnson as Hope Haven’s Chief Executive Officer.

NUMBER OF EMPLOYEES

Source: IRS Form 990



BOARD CHAIR

Tyler Corn

Upchurch & Corn Advisors

Term: 2020 - 2027

BOARD MEMBERS

Clyde Brumfield

Renaissance Behavioral Health Systems

Josh Becksmith

Brown & Brown Insurance

Leonard Feigel

Foley & Lardner LLP

Jana Kolarik

Foley & Lardner LLP

Margaret Pickett

Southeastern Grocers

Tyler Corn

Upchurch & Corn Advisors

Dan Wilensky

Retired Court Judge

Karl McGarvey

Retired

Mclain Johnson

Ullmann Wealth Partners

Kirsten Barnhorst

City of Jacksonville

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2024

Name	Title	Compensation	Other	Related
Stella Johnson	CEO	\$162,300	\$0	\$0
Kim Jufer	CAO	\$109,377	\$0	\$0
Clyde Brumfield	SECRETARY/TR	\$0	\$0	\$0
Leonard Feigel	CHAIR	\$0	\$0	\$0
Jana Kolarik	VICE CHAIR	\$0	\$0	\$0
Josh Becksmith	DIRECTOR	\$0	\$0	\$0
Dan Wilensky	DIRECTOR	\$0	\$0	\$0
Tyler Corn	DIRECTOR	\$0	\$0	\$0
Margaret Pickett	DIRECTOR	\$0	\$0	\$0

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2023

Name	Title	Compensation	Other	Related
Stella Johnson	CEO	\$152,827	\$0	\$0
Clyde Brumfield	SECRETARY/TR	\$0	\$0	\$0
Josh Becksmith	DIRECTOR	\$0	\$0	\$0
Leonard Feigel	CHAIR	\$0	\$0	\$0
Jana Kolarik	VICE CHAIR	\$0	\$0	\$0
Alec Singh	DIRECTOR	\$0	\$0	\$0
Calvin Reddick	DIRECTOR	\$0	\$0	\$0
Tyler Corn	DIRECTOR	\$0	\$0	\$0
Dan Wilensky	DIRECTOR	\$0	\$0	\$0
Margaret Pickett	DIRECTOR	\$0	\$0	\$0

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2022

Name	Title	Compensation	Other	Related
Stella Johnson	CEO	\$143,007	\$0	\$0
Josh Becksmith	VICE PRESIDE	\$0	\$0	\$0
Clyde Brumfield	PRESIDENT	\$0	\$0	\$0
Leonard Feigel	SECRETARY/TR	\$0	\$0	\$0
Jana Kolarik	DIRECTOR	\$0	\$0	\$0
Calvin Reddick	DIRECTOR	\$0	\$0	\$0
Alec Singh	DIRECTOR	\$0	\$0	\$0
Tyler Corn	DIRECTOR	\$0	\$0	\$0
Dan Wilensky	DIRECTOR	\$0	\$0	\$0

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2021

Name	Title	Compensation	Other	Related
Stella Johnson	CEO	\$141,036	\$0	\$0
Josh Becksmith	VICE PRESIDE	\$0	\$0	\$0
Clyde Brumfield	PRESIDENT	\$0	\$0	\$0
Leonard Feigel	SECRETARY/TR	\$0	\$0	\$0
Jana Kolarik	DIRECTOR	\$0	\$0	\$0
Alec Singh	DIRECTOR	\$0	\$0	\$0
Dr Nichelle Stone	DIRECTOR	\$0	\$0	\$0
Fitch King	DIRECTOR	\$0	\$0	\$0
Jeanne Ward	DIRECTOR	\$0	\$0	\$0

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2020

Name	Title	Compensation	Other	Related
Stella Johnson	CEO	\$129,978	\$0	\$0
Josh Becksmith	DIRECTOR	\$0	\$0	\$0
Clyde Brumfield	DIRECTOR	\$0	\$0	\$0
Lenny Feigel	DIRECTOR	\$0	\$0	\$0
Kevin Kennedy	DIRECTOR	\$0	\$0	\$0
Fitch King III	DIRECTOR	\$0	\$0	\$0
Jana Kolarik	DIRECTOR	\$0	\$0	\$0
Alec Singh	DIRECTOR	\$0	\$0	\$0
Nichelle Stone	DIRECTOR	\$0	\$0	\$0
Jeanne Ward	DIRECTOR	\$0	\$0	\$0

HIGHEST PAID EMPLOYEES

FISCAL YEAR 2024

Name	Title	Compensation	Other	Related
Allison Cato-Jackson	CLINICAL SER	\$193,442	\$0	\$0

Paid Preparers
FISCAL YEAR 2024

Firm Name	Firm EIN	Firm Address	Firm Phone
RALSTON & COMPANY PA CPA	59-1514060	8777 SAN JOSE BLVD BLDG E, JACKSONVILLE FL 322174213 USA	904-730-0440

Paid Preparers
FISCAL YEAR 2023

Firm Name	Firm EIN	Firm Address	Firm Phone
RALSTON & COMPANY PA CPA	591514060	8777 SAN JOSE BLVD BLDG E, JACKSONVILLE FL 322174213	9047300440

Paid Preparers
FISCAL YEAR 2022

Firm Name	Firm EIN	Firm Address	Firm Phone
RALSTON & COMPANY PA CPA	591514060	8777 SAN JOSE BLVD BLDG E, JACKSONVILLE FL 322174213	9047300440

BOARD LEADERSHIP PRACTICES

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

BOARD ORIENTATION & EDUCATION

Does the board conduct a formal orientation for new board members and require all board members to sign a written agreement regarding their roles, responsibilities, and expectations?

Yes

CEO OVERSIGHT

Has the board conducted a formal, written assessment of the chief executive within the past year?

Yes

ETHICS & TRANSPARENCY

Have the board and senior staff reviewed the conflict-of-interest policy and completed and signed disclosure statements in the past year?

Yes

BOARD COMPOSITION

Does the board ensure an inclusive board member recruitment process that results in diversity of thought and leadership?

Yes

BOARD PERFORMANCE

Has the board conducted a formal, written self-assessment of its performance within the past three years?

Yes

Organizational Demographics

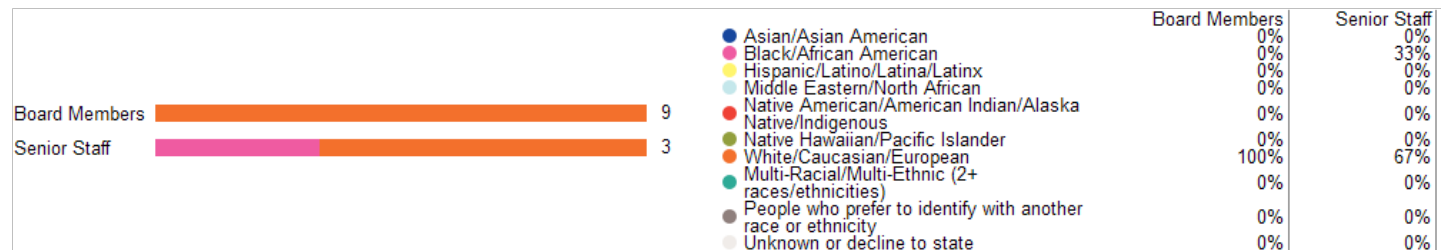
Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy.

Leadership

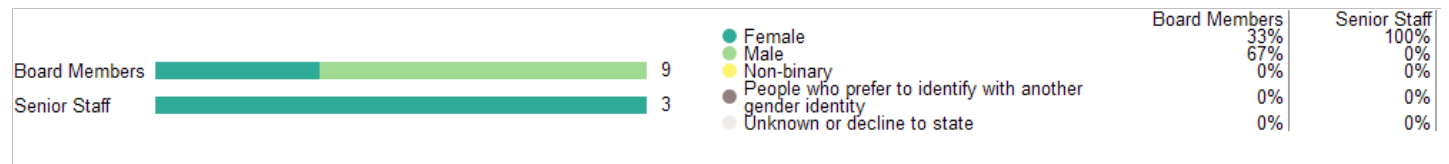
The organization's leader identifies as:

Race & Ethnicity	White/Caucasian/European
Gender Identity	Female, Not transgender
Sexual Orientation	Heterosexual or Straight
Disability Status	Person without a disability

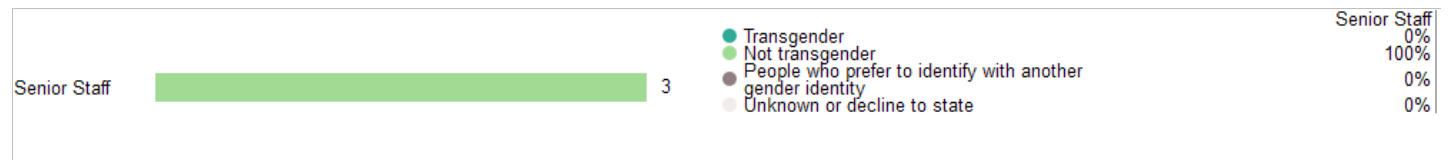
Race & Ethnicity



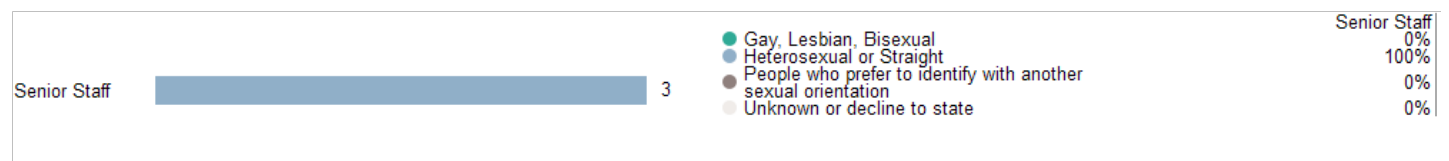
Gender Identity



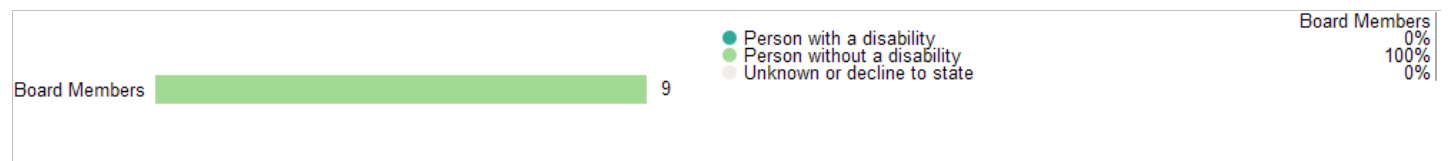
Transgender Identity



Sexual Orientation



Disability



Appendix

Key Documents

IRS Forms 990	2024 990
	2023 990
	2022 990
	2021 990
	2020 990
IRS Forms 990T	Not Available
Audited Financial Statements	2023 Audited Financial Statement
	2022 Audited Financial Statement
	2020 Audited Financial Statement
Key Organization Documents	Letter of Determination
	'Key Revenue & Expense Data from Form 990'
	'Key Balance Sheet Data from Form 990'

HOPE HAVEN ASSOCIATION INC

Aka Hope Haven

4600 Beach Blvd
Jacksonville, FL 32207

✓ Foundation Status Code: PC*

✓ Public charity described in section 509(a)(1) or (2)

IRS Publication 78 Details



Organization name	Location	Most recent IRS Publication 78
Hope Haven Association Inc.	Jacksonville, FL	September 2025
EIN	Deductibility status description	Verified with most recent Internal Revenue Bulletin
59-0668485	A public charity (50% deductibility limitation).	November 17, 2025

IRS Business Master File Details



Organization name	Most recent IRS BMF	Reason for Non-Private Foundation Status
HOPE HAVEN ASSOCIATION INC	September 09 2025	Section 509(a)(2) organization
EIN	IRS subsection	Ruling date
59-0668485	This organization is a <u>501(c)(3) Public Charity</u>	07/1942
Foundation Code	Foundation Code Description	
16	Organization that normally receives no more than one-third of its support from gross investment income and unrelated business income and at the same time more than one-third of its support from contributions, fees, and gross receipts related to exempt purposes.	

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued [regulations](#) which eliminated the advance ruling process for a section 501(c)(3) organization. [Learn more](#)

* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

[IRS Revenue Procedure 2011-33](#) allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

GuideStar Charity Check Data Sources

- GuideStar acquires all IRS data directly from the Internal Revenue Service.
- The [IRS Automatic Revocation of Exemption List](#) contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.
- [IRS Publication 78 \(Cumulative List of Organizations\)](#) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.
- The Foundation Status Code is a value derived by mapping the codes found on the [990PF filing instructions](#) to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.
- The [IRS Internal Revenue Bulletin](#) (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.
- The Office of Foreign Assets Control (OFAC) [Specially Designated Nationals \(SDN\) list](#) organizations that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.
- The [IRS Business Master File](#) lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.