

# LifeRing, Inc.

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# LifeRing, Inc.

- aka LifeRing Secular Recovery
- ₱ Hayward, CA
- ⇔ https://www.lifering.org
- (800)811-4142



View GuideStar Profile



Platinum Transparency 2024

Candid.

### **MISSION**

Provide abstinence-based, secular, and self-directed recovery pathways through meetings and support communities.

### **EIN**

94-3267919

### **RULING YEAR**

1997

### **IRS SUBSECTION**

501(c)(3) Public Charity

### **FOUNDING YEAR**

1997

### **MAIN ADDRESS**

25125 Santa Clara St, E-359 Hayward, CA 94544

### **AFFILIATION TYPE**

Independent Organization

### **CONTACT**

Sue Betts, Executive Director (800) 811-4142 service@lifering.org

### **EXECUTIVE DIRECTOR**

Sue Betts

### **BOARD CHAIR**

Sue Betts

### **SUBJECT AREA**

Addiction services

Support groups

### **NTEE Code**

Alcohol, Drug and Substance Abuse, Dependency Prevention and Treatment (F20)

Counseling Support Groups (F60)

### **PROGRAMS**

1. LifeRing meetings and support activities

Population(s) served: Adults

### **POPULATIONS SERVED**

1. Adults

### **COMPLIANCE**

✓ IRS Pub 78 Verified as of March 2024

✓ IRS BMF 509(a) (2) as of March 12, 2024

Section 509(a)(2) organization

### TRANSPARENCY MEASURES

✓ Board Practices Reported?

✓ Diversity Data Reported?

# Programs & Results

### **PROGRAMS**

**GUIDESTAR PRO REPORT** 

Source: Self-Reported by Organization, January 2024

# LifeRing meetings and support activities

### Population(s) Served:

General/Unspecified

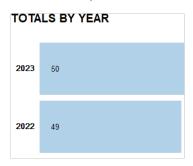
Founded in 2001, LifeRing Secular Recovery is an abstinence-based, worldwide community of individuals seeking to live in recovery from substance use disorder. We offer each other peer-to-peer support in ways that embrace personal growth and continued learning through personal empowerment. Our approach is based on developing, refining, and sharing continued abstinence and crafting a rewarding life in recovery.

LifeRing Secular Recovery offers a wide variety of online and in-person meetings throughout the world. Our meetings are anonymous and designed to strengthen your commitment and help you build a personal recovery plan.

Donations to LifeRing Inc. will support the work of the LifeRing Press and Service Center in distributing literature, commencing and supporting meetings, and raising awareness. Our vision is to provide secular, self-directed sobriety support to all who want it.

### **RESULTS**

### **Number of in-person US meetings**



**Population(s) Served:** No target populations selected

**Related program:** LifeRing meetings and support activities

# Financials

FISCAL YEAR START: 01/01 FISCAL YEAR END: 12/31

### **Revenue & Expenses**

Revenue	2022
Contributions	\$77,524
Program Services	\$0
Investments	\$4,488
Special Events	\$0
Sales	\$8,427
Other	\$0
Total Revenue	\$90,439
Expenses	
Grants	\$0
Salaries & Employee Benefits	\$31,811
Professional Fees	\$595
Occupancy	\$0
Printing, Publications, Postage, etc.	\$0
Other Expenses	\$21,339
Total Expenses	\$53,745
Net Gain/Loss	
Net Gain/Loss	\$36,694

### **Balance Sheet**

Assets	1/1/2022	12/31/2022	Change
Cash & Equivalent	\$71,179	\$105,003	\$33,824
Fixed Assets (LBE - Depreciation)	\$0	\$0	\$0
Other	\$1,254	\$1,074	-\$180
Total Assets	\$72,433	\$106,077	\$33,644
Liabilities	1/1/2022	12/31/2022	Change
Total Liabilities:	\$3,098	\$81	-\$3,017
Fund Balance	1/1/2022	12/31/2022	Change
Net Assets:	\$69,335	\$105,996	\$36,661

[2] 'Key Revenue & Expense Data from Form 990'

☑ <u>'Key Balance Sheet Data from Form 990'</u>

 GUIDESTAR PRO REPORT

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# Operations

Source: Self-Reported by Organization, January 2024

### **EXECUTIVE DIRECTOR**

Sue Betts

**BOARD CHAIR** 

Sue Betts

no affiliation

Term: 2021 - 2024

**BOARD MEMBERS** 

Lisa Swing-Corney

Mary Beth O'Connor

Rafal Klopotowski

Bobbi Campbell

Joe Franklin

Monica Foy

Njon Sanders

Sue Betts

**Robert Stump** 

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
Robert Stump	Executive Dir.	\$29,446	\$0	\$0
Casey Canizzaro	Board Member	\$0	\$0	\$0
Lorraine Hull	Board Member	\$0	\$0	\$0
Mary Beth O'Connor	Board Member	\$0	\$0	\$0
Steve Gonzales	Treasurer	\$0	\$0	\$0
Joshua McLaughlin	Secretary	\$0	\$0	\$0
Sue Betts	Board Chair	\$0	\$0	\$0
Lisa Swing-Corney	Board Member	\$0	\$0	\$0
Michael Toal	Board Member	\$0	\$0	\$0
Rafal Klopotowski	Board Member	\$0	\$0	\$0

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
Casey Canizzaro	Board Member	\$0	\$0	\$0
Lorraine Hull	Board Member	\$0	\$0	\$0
Mary Beth O'Connor	Board Member	\$0	\$0	\$0
Steve Gonzales	Treasurer	\$0	\$0	\$0
Joshua McLaughlin	Secretary	\$0	\$0	\$0
Sue Betts	Board Chair	\$0	\$0	\$0
Lisa Swing-Corney	Board Member	\$0	\$0	\$0
Michael Toal	Board Member	\$0	\$0	\$0
Rafal Klopotowski	Board Member	\$0	\$0	\$0
Robert Stump	Executive Dir.	\$0	\$0	\$0

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
Dan Carrigan	Board Co-Chair	\$0	\$0	\$0
Lorraine Hull	Board Co-Chair	\$0	\$0	\$0
Mary Beth O'Connor	Member	\$0	\$0	\$0
Steve Gonzales	Treasurer	\$0	\$0	\$0
Jocelyn Harnois	Secretary	\$0	\$0	\$0
Sue Betts	Member	\$0	\$0	\$0
Jamie Itterman	Member	\$0	\$0	\$0
Mary Beth O'Connor	Member	\$0	\$0	\$0
Christopher Smith	Member	\$0	\$0	\$0

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
Dan Carrigan	Board Co-Chair	\$0	\$0	\$0
Lorraine Hull	Board Co-Chair	\$0	\$0	\$0
Mary Beth O'Connor	Treasurer	\$0	\$0	\$0
Ewa Conroy	Secretary	\$0	\$0	\$0
Scott Judkins	Member	\$0	\$0	\$0
Donal Breen	Member	\$0	\$0	\$0
Steve Gonzales	Member	\$0	\$0	\$0

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
Dan Carrigan	Board Co-Chair	\$0	\$0	\$0
Lorraine Hull	Board Co-Chair	\$0	\$0	\$0
Mary Beth O'Connor	Treasurer	\$0	\$0	\$0
Byron Kerr	Executive Director	\$0	\$0	\$0
Rick Thompson	Secretary	\$0	\$0	\$0
Leigh Justison	Member	\$0	\$0	\$0
Scott Judkins	Member	\$0	\$0	\$0
Donal Breen	Member	\$0	\$0	\$0
Fergus Cantwell	Member	\$0	\$0	\$0

### **Paid Preparers**

FISCAL YEAR 2022

Firm Name	Firm EIN	Firm Address	Firm Phone
Reynolds Group	461704134	5 Erba Lane Suite E, Scotts Valley CA 95066	8314380408

### **Paid Preparers**

FISCAL YEAR 2021

Firm Name	Firm EIN	Firm Address	Firm Phone
Reynolds Group	46-1704134	5 Erba Lane Suite E, Scotts Valley CA 95066 USA	831-438-0408

### **Paid Preparers**

Firm Name	Firm EIN	Firm Address	Firm Phone
Linda Samaniego CPA		1604 Via Barrett, San Lorenzo CA 94580 USA	510-303-7651

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### **BOARD LEADERSHIP PRACTICES**

the past three years?

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

BOARD ORIENTATION & EDUCATION	
Does the board conduct a formal orientation for new board members and require all	Yes
board members to sign a written agreement regarding their roles, responsibilities,	
and expectations?	
CEO OVERSIGHT	
Has the board conducted a formal, written assessment of the chief executive within	Yes
the past year?	
ETHICS & TRANSPARENCY	
Have the board and senior staff reviewed the conflict-of-interest policy and	Yes
completed and signed disclosure statements in the past year?	
BOARD COMPOSITION	
Does the board ensure an inclusive board member recruitment process that results	Yes
in diversity of thought and leadership?	
BOARD PERFORMANCE	
Has the board conducted a formal, written self-assessment of its performance within	Yes

### **Organizational Demographics**

Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy and Equity in the Center.

### Leadership

The organization's leader identifies as:

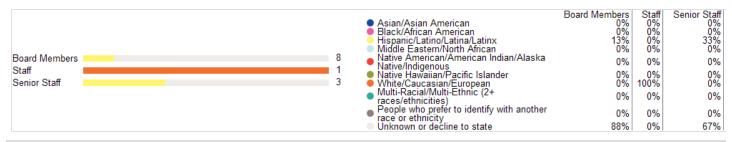
Race & Ethnicity White/Caucasian/European

**Gender Identity** Female, Not transgender

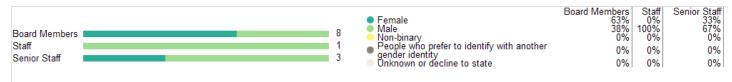
Sexual Orientation Decline to state

**Disability Status** Person with a disability

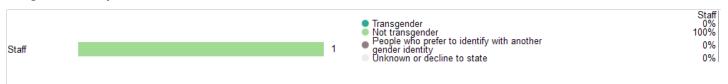
### **Race & Ethnicity**



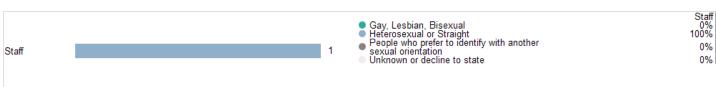
### **Gender Identity**



### **Transgender Identity**



### **Sexual Orientation**



### Disability



We do not display staff or senior staff disability information for organizations with fewer than 15 staff.

# Appendix

Key Documents	
IRS Forms 990	[Z] 2022 990
	Z 2021 990
	Z 2020 990
	Z 2019 990
	Z 2018 990
IRS Forms 990T	Not Available
Audited Financial Statements	Not Available
Key Organization Documents	Letter of Determination
	☑ 'Key Revenue & Expense Data from Form 990'
	☑ 'Key Balance Sheet Data from Form 990'

# GuideStar Charity Check

### LifeRing, Inc.

Aka LifeRing Secular Recovery

25125 Santa Clara St, E-359 Hayward, CA 94544

- ✓ Foundation Status Code: PC\*
- ✓ Public charity described in section 509(a)(1) or (2)

### IRS Publication 78 Details

Organization name Location Most recent IRS Publication 78

March 2024 Lifering Inc. Hayward, CA

Deductibility status description Verified with most recent Internal Revenue Bulletin

94-3267919 A public charity (50% deductibility limitation). March 25, 2024

### IRS Business Master File Details

**IRS BMF** 

509(a)(2)

Most recent IRS BMF Reason for Non-Private Foundation Status Organization name

LIFERING INC March 12 2024 Section 509(a)(2) organization

EIN IRS subsection Ruling date 94-3267919 This organization is a 501(c)(3) Public Charity 08/1997

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued regulations which eliminated the advance ruling process for a section 501(c)(3) organization. Learn more

\* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

IRS Revenue Procedure 2011-33 allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

#### GuideStar Charity Check Data Sources

- -GuideStar acquires all IRS data directly from the Internal Revenue Service
- -IRS Publication 78 (Cumulative List of Organizations) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.
- -The <u>IRS Internal Revenue Bulletin</u> (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.
- -The <u>IRS Business Master File</u> lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt
- -The IRS Automatic Revocation of Exemption List contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.
- -The Foundation Status Code is a value derived by mapping the codes found on the <u>990PF filing instructions</u> to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.
- -The Office of Foreign Assets Control (OFAC) <u>Specially Designated Nationals (SDN) list</u> organizations that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.