OVER THE LAST 35 YEARS, THE FOUNDATION FOR PHYSICAL THERAPY HAS....

- **Invested** $16 million in post-professional doctoral scholarships, fellowships, and research grants to more than 550 physical therapist researchers;
- **Awarded** 367 scholarships, 19 fellowships, and 455 grants; and
- **Funded** recipients who have gone on to receive $753 million in support from the National Institutes of Health and other funding sources; and
- **Funded** recipients who have published more than 7,000 research papers and articles contributing to evidence-based practice in professional journals.

"Applying for Foundation funding helped with my writing skills, my research methods and developmental skills, and helped me to develop strong collaborative relationships."

— Stephanie Di Stasi

"My career is a direct result of the generosity of the Foundation’s donors."

— Daniel White

"Foundation funding was absolutely essential for me being able to complete my PhD."

— Julie Fritz

"My Foundation grant was significant and it allowed me to start a completely new line of research in my lab."

— Neena Sharma
For over 36 years, the Foundation for Physical Therapy has supported new investigators…. Today, many of the groundbreaking findings of the physical therapist investigators the Foundation funded early in their careers has provided evidence of physical therapy's crucial role in such areas as:

- recovering from stroke, injury, and accidents;
- improving mobility for children with cerebral palsy; and
- offering pain-free movement in patients with low back pain.

The Foundation has awarded over $16 million in post-professional doctoral scholarships, fellowships, and research grants to more than 550 physical therapists. Foundation alumni have gone on to receive over $753 million in funding from major research funding organizations including the National Institutes of Health, Department of Defense, Veterans Administration, National Science Foundation, the Patient-Centered Outcomes Research Institute, and many more. Their scientific findings are instrumental in promoting individual and community health and are critical to meeting the health needs of society. For every dollar the Foundation has awarded to support early-career scientists, another $47 has subsequently been awarded by other institutions.

Many of today’s leading and emerging physical therapist researchers, clinicians and academicians began their careers with a grant or scholarship from the Foundation.

- Since its inception, the Foundation has awarded 367 scholarships, 19 fellowships, and 455 grants.
- More than 7,000 research papers and articles contributing to evidence-based practice have been published in professional journals by the alumni of the Foundation.

In 2014, the Foundation Board of Trustees continued its work on a ground-breaking initiative to address the great need for health services and health policy research. This initiative, Center of Excellence (COE) in Physical Therapy Health Services and Health Policy Research and Training, was awarded to Linda Resnik, PT, PhD, OCS, at Brown University. You may read more about Dr. Resnik’s plan, together with her collaborators at Boston University and the University of Pittsburgh, to train and expand the next generation of physical therapist scientists in the art of health services research on page 12.

**Our Mission:**
To fund and publicize research that determines the scientific basis and value of services intended to optimize physical functioning by physical therapists, and to develop the next generation of researchers.

**Our Vision:**
To change the face of healthcare by providing a society that thrives on mobility with the innovative research needed to optimize physical functioning.

**Join Us:**
The Foundation continues to support researchers around the country who are now developing new treatments and approaches in many areas, including cardiology, chronic conditions, geriatrics, neurology, orthopedics, and pediatrics. We invite you to join us as we work together to advance the applications of physical therapy and provide evidence of physical therapy’s enormous impact on recovery, rehabilitation, and retaining an active, healthy life.

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Alexandria, VA 22314
800/875-1378
Fax: 703/706-8587
Info@Foundation4PT.org
Foundation4PT.org
Dear Friends,

I am stepping into truly large shoes left by former Foundation president, Bill Boissonnault, PT, DHSc, FAPTA. Bill served nine years as a trustee, the last five as President. He was instrumental in establishing the Foundation's largest initiative to date – the Center of Excellence, leading fundraising efforts that secured more than $3 million in contributions and pledges in just one year from generous donors. We will forever be indebted to him for his leadership and vision.

Here are just some of the highlights of a very exceptional 2014.

**Research Center Launched:** In December, the Foundation officially awarded $2.5 million – our largest research grant to-date – to establish the Center on Health Services Training and Research, or CoHSTAR. CoHSTAR will offer post-doctoral fellowships, host visiting scientists, and provide special summer training sessions. Additionally, CoHSTAR will fund several high-quality promising pilot studies. CoHSTAR officially launched in May of this year. Once only a dream, CoHSTAR became a reality in just 3 years, thanks to the incredible support of our donors. [Learn more.]

**Research Grants – Scholarships – Fellowships Awarded:** The Foundation awarded a total of $965,500 in scholarships, grants and fellowships in 2014. Researchers receiving funding support a wide array of research areas from stroke recovery to arthritis to health services and health policy. [Learn more.]

While expanding into health services and policy research through CoHSTAR, we have stayed true to our core mission of supporting clinical research. Thanks to you, our generous donors, the $16 million the Foundation has invested in physical therapist researchers over the past 36 years has been leveraged to over $753 million in additional support from the National Institutes of Health and other sources. That's a return on investment we can all be proud of!

**Record Donations Received:** While giving, we also received. In fact, we received several large contributions during 2014. First, board member Stanley Paris, PT, PhD, FAPTA, FAAOMPT and his wife, Catherine Patla, PT, DHSc, MTC, OCS, donated $500,000 which was matched by Laureate Education Inc. bringing the total donated to the Foundation to $1 million. Then the Foundation received a $1.5+ million bequest from the estate of Magdalen and Emil Goergeny. Magdalen was a physical therapist and Life Member of APTA. [Read more on page 26.]

The Foundation is grateful to physical therapist and physical therapist assistant students who continue to play a vital role in the financial health of the organization as well. 109 schools raised $219,716 for the Foundation during the 2013-2014 Miami-Marquette Challenge.

This was an exciting and prosperous year for the Foundation as total revenue was nearly $3.5 million over budget. I urge you to read the [Treasurer’s Report](#) for complete details.

We are now at an exceptional time in the history of the Foundation. I am honored to be taking the reins at a time when the Foundation is financially secure, has a clear strategic plan in place, and has just launched a major research center as well as numerous awareness activities. But we can't rest on our laurels. Trustees will be reviewing our research funding portfolio with the goal of expanding our funding program even further.

I look forward to working closely with Barbara Malm, MBA, Foundation Executive Director, and our Trustees and Staff who are so committed to increasing the impact of physical therapy research and strengthening our ability to fund investigators at a high level.

To all of our many donors who have helped us achieve these wonderful milestones – and who continue to help us advance physical therapy research – I join with the Board and the Staff in saying "thank you" for your generous support. We certainly could not have done any of this without you.

Sincerely,

Barbara Connolly, PT, DPT, EdD, FAPTA
Foundation Board of Trustees President
2014 BOARD of TRUSTEES*

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PT, DPT, DHSc, FAPTA, FAAOMPT
President/Chair

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PT, DPT, EdD, FAPTA
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PT, FAPTA

Edelle Field-Fote,
PT, PhD, FAPTA

Stanley Paris,
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Randy A. Roesch,
PT, DPT, MBA

Charles M. Magistro,
PT, FAPTA, DrSci (Hon), DPT (Hon)
*Emeritus Member

*Members as of December 31, 2014
2014 SCIENTIFIC REVIEW COMMITTEE*

Selected by the Foundation’s Board of Trustees, members of the Scientific Review Committee (SRC) are physical therapist researchers, as well as other individuals, with extensive experience in preparing post-professional doctoral students, post-doctoral fellows, and emerging scientists for research careers. Members are required to have served on National Institutes of Health review committees as well as to have received major grant funding as a primary investigator. The SRC reviews and scores grant, fellowship, and scholarship applications. This peer-review process provides the underpinning for the Board of Trustees to award funds based upon the scientific merit of an application.

Gregory Hicks, PT, PhD (Chair)
University of Delaware

Todd Cade, PT, PhD
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Laura Frey-Law, PT, PhD
University of Iowa

Julie Fritz, PT, PhD, ATC, FAPTA
University of Utah

Teresa Kimberley, PT, PhD
University of Minnesota

Mike Lewek, PT, MPT, PhD
University of North Carolina, Chapel Hill

Katrina Maluf, PT, PhD
San Diego State University

Sara Mulroy, PT, PhD
Rancho Los Amigos National Rehabilitation Center

Kirsten K. Ness, PT, PhD, MPH
St. Jude Children’s Research Hospital

Robert Palisano, PT, ScD, FAPTA
Drexel University

Richard Souza, PT, PhD, ATC, CSCS
University of California, San Francisco

Wayne Stuberg, PT, PhD, PCS, FAPTA
University of Nebraska Medical Center

Ad Hoc
Tim Sell, PT, MS, PhD
University of Pittsburgh

*Members as of December 31, 2014
2014 SCIENTIFIC ADVISORY COMMITTEE*

Selected by the Foundation’s Board of Trustees, members of the Scientific Advisory Committee (SAC) provide guidance, advice, and counsel to the Board of Trustees on internal and external factors that affect the future of research relevant to physical therapy. The committee’s deliberations and recommendations will seek to ensure continuity in planning, consensus regarding Foundation priorities, and the development of appropriate programs. The committee is made up of representatives of all aspects of the physical therapy profession – researchers, clinicians, patients, and business representatives.

Alan Jette, PT, PhD, FAPTA (Chair)
Boston University

Phillip Page, PT, PhD, ATC, CSCS, FACSM
Performance Health

Gerard Brennan, PT, PhD
Intermountain Physical Therapy

Dorian Rose, PT, MS, PhD
University of Florida

Cory Christiansen, PT, PhD
University of Colorado, Denver

Karen Lohmann Siegel, PT, MA
Department of Veterans Affairs, Health Services Research and Development Service

Donna Fry, PT, PhD
University of Michigan - Flint

Section on Research Liaison:
Sam Ward, PT, PhD
University of California, San Diego

Diane Jette, PT, MS, DSc
University of Vermont

Kenneth B. Johnson, PT
Johns Hopkins Medicine

Karen Chesbrough, MPH
Scientific Programs Manager

Richard Kim-Solloway
Senior Specialist, Major Gifts & Fund Development Strategy

Susan Maida-Church
Database and Development Specialist

Erica Sadiq
Annual Giving & Special Events

Communications

Rachael Crockett
Communications Specialist

*Members as of December 31, 2014

*Staff as of May 31, 2015
2014 STANDING COMMITTEES*

Executive Committee
Bill Boissonnault, PT, DPT, DHSc, FAPTA, FAAOMPT, President
Michael Mueller, PT, PhD, FAPTA, Vice President
Charles Martin, Jr., CAE, CIA, Treasurer
Barbara Connolly, PT, DPT, EdD, FAPTA, Secretary

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Barbara Connolly, PT, DPT, EdD, FAPTA
Charles Magistro, PT, FAPTA, DrSci (Hon), DPT (Hon)
Randy Roesch, PT, DPT, MBA

Audit Committee
Laurence Benz, PT, DPT, ECS, OCS (Chair)
Stephen Anderson, PT, DPT
Charles Martin, Jr., CAE, CIA
Connie Hauser, PT, DPT, ATC

Nominating Committee
Edelle Field-Fote, PT, PhD, FAPTA (Chair)
Helene Fearon, PT, FAPTA
Barbara Connolly, PT, DPT, EdD, FAPTA,

Research Committee
Michael Mueller, PT, PhD, FAPTA (Chair)
Bill Boissonnault, PT, DPT, DHSc, FAPTA, FAAOMPT
Edelle Field-Fote, PT, PhD, FAPTA

2014 SPECIAL COMMITTEES*

Fundraising Committee
Bill Boissonnault, PT, DPT, DHSc, FAPTA, FAAOMPT (Chair)
Barbara Connolly, PT, DPT, EdD, FAPTA
Marilyn Moffat, PT, DPT, PhD, DSc (Hon), GCS, CSCS, CEEAA, FAPTA
Kenneth Johnson, PT

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Charles Magistro, PT, FAPTA, DrSci (Hon), DPT (Hon)
Stanley Paris, PT, PhD, FAPTA, FAAOMPT
Patricia Traynor, PT

Awareness Committee
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Bill Boissonnault, PT, DPT, DHSc, FAPTA, FAAOMPT
Rick Greenwald
Dwayne Hofstatter
Aimee Klein, PT, DPT, DSc, OCS
Erica Meloe, PT, OCS
Darrin Pelkey

SAC Liaison
Michael Mueller, PT, PhD, FAPTA

APTA Liaison
Bill Boissonnault, PT, DPT, DHSc, FAPTA, FAAOMPT

APTA’s Foundation Liaison
Roger Herr, PT, MPA, COS-C

*Members as of December 31, 2014
RESEARCH GRANTS AWARDED
in 2014

Magistro Family Foundation Research Grant
Bernadette Gillick, PT, MSPT, PhD
Assistant Professor, Program in Physical Therapy, University of Minnesota

Dr. Gillick’s 2-year project, “Novel Neuromodulatory Interventions in Pediatric Hemiparesis,” investigates the combination of two treatment strategies, transcranial direct current stimulation and constraint-induced movement therapy, and examines the potential effect of improving hand function in children with weakness due to stroke. Gillick also received Promotion of Doctoral Studies (PODS) – Level II Scholarships from the Foundation in 2009 and 2010. This grant is generously funded by the Magistro Family Foundation Endowment Fund.

Miami-Marquette Challenge Research Grant
Jan Hughes-Austin, PT, MPT, PhD
Postdoctoral Fellow, Department of Family and Preventative Medicine, University of California, San Diego

The 1-year project of Dr. Hughes-Austin, “Vertebral Bone Mineral Density, Inflamed Joints, and Physical Activity in First-Degree Relatives of Patients With Rheumatoid Arthritis,” will examine relatives of patients with rheumatoid arthritis, a high-risk population, to learn more about the underlying disease process and help create interventions for bone loss and joint destruction.

Foundation Research Grant
Heather Ross, PT, MPT, PhD
Research Assistant Professor, Department of Physical Therapy, University of Florida

Dr. Ross’ 1-year project, “Rehabilitation to Elicit Maximum Stroke Recovery Following Stem Cell Transplantation,” aims to combine a regenerative medicine tool with a tailored rehabilitation modality to improve outcomes following stroke. This grant is funded by the APTA Supporting the Profession Fund.

Orthopaedic Research Grant
Rogelio Coronado, PT, PhD, CSCS, FAAOMPT
Postdoctoral Research Fellow, Department of Orthopaedic Surgery and Rehabilitation, Vanderbilt University

The 2-year project of Dr. Coronado’s, “Improving Physical Activity and Function With Cognitive-Behavioral Based Physical Therapy after Spine Surgery,” looks to determine the effectiveness of cognitive behavioral-based physical therapy (CBPT) on physical activity and function after spine surgery. This grant is supported by the APTA Orthopaedic Section Endowment Fund.
Center of Excellence in Physical Therapy Health Services and Health Policy Research and Training

Linda Resnik, PT, PhD
Associate Professor of Health Services, Policy and Practice, Brown University

The Foundation announced its Center of Excellence in Physical Therapy Health Services and Health Policy Research and Training grant of $2.5 million be awarded to Linda Resnik, PT, PhD of Brown University to establish the groundbreaking Center on Health Services Training and Research (CoHSTAR) over the next five years.

CoHSTAR will train physical therapist scientists in research methods specific to health services research in order to dramatically increase and improve physical therapist health services research capacity, thus helping to transform the practice into an integral part of today’s health care discussion and mainstream medicine practices.

CoHSTAR will offer the multi-institutional research and training program in conjunction with Boston University and the University of Pittsburgh, with a three-part focus including analysis of large data sets, rehabilitation outcomes measurement, and implementation science and quality assurance.

CoHSTAR will offer postdoctoral fellowships, host visiting scientists, and provide special summer training sessions. Each trainee will be paired with a mentoring team from one or more of the institutions, participate in immersive research experiences, and have access to other training activities and courses from pertinent graduate programs at the three institutions. Additionally, CoHSTAR will fund promising pilot studies each year from investigators within and outside the center. Read more about CoHSTAR on page 11.

FELLOWSHIPS AWARDED in 2014

New Investigator Fellowship Training Initiative (NIFTI)
Maggie Horn, PT, DPT, MPH, PhD
Assistant Professor, School of Physical Therapy, Langston University

Dr. Horn’s 2-year fellowship will include a research training experience entitled “Comparison of Healthcare Utilization and Costs in Physical Therapy Utilizers and Non-Physical Therapy Utilizers Seeking Care for Neck Pain.” Horn’s research focuses on describing and comparing the patterns and costs of healthcare utilization in those both receiving and not receiving physical therapist intervention for neck pain, and to elucidate the effect of timing of physical therapy services on downstream healthcare costs and utilization. She will be under the mentorship of Julie Fritz, PT, PhD, Professor of Physical Therapy at the University of Utah. This award is supported through generous contritubitons by APTA and the Foundation’s General Research Fund.
SCHOLARSHIPS AWARDED in 2014

Florence P. Kendall Doctoral Scholarships Awarded in 2014
These scholarships are supported by the Kendall Fund.

Jason Falvey, PT, DPT, GCS, CEEAA
University of Colorado, Denver

Allison Kosir, PT, DPT
University of Colorado, Denver

Matthew Ithurburn, PT, DPT, OCS
The Ohio State University

Promotion of Doctoral Studies - Level I Scholarships Awarded in 2014
These scholarships are primarily funded by "APTA's Scholarship Fund".

Pierce Boyne, PT, DPT, NCS**
(Scot C. Irwin Award Recipient)
University of Cincinnati

Andrew Marich, PT, DPT
Washington University in St. Louis

Kendra Cherry-Allen, PT, DPT***
(Patricia Leahy Award Recipient)
Washington University in St. Louis

Andrew Smith, PT, DPT
Northwestern University

Timothy Faw, PT, DPT, NCS
The Ohio State University

Allyn Susko, PT, DPT*
(Miami-Marquette Challenge Award Recipient)
University of Pittsburgh

Kara Hannibal, PT, DPT
University of Florida

Promotion of Doctoral Studies - Level II Scholarships Awarded in 2014
These scholarships are primarily funded by “APTA's Scholarship Fund”.

Sarah Gilliland, PT, DPT****
University of California, Irvine

Ryan Marker, PT, DPT
University of Colorado, Denver

Hyosub Kim, PT, DPT***
(Mary Lou Barnes Award Recipient)
University of Illinois at Chicago

Kate Minick Thayn, PT, DPT
University of Utah

Andrew Kittelson, PT, DPT
University of Colorado, Denver

Miriam Rafferty, PT, DPT, NCS
(Viva J. Erickson Award Recipient)
University of Illinois at Chicago

Kristan Leech, PT, DPT***
Northwestern University

Stacy Stolzman, PT, MPT
Marquette University

*This grant was made possible by the 2013-2014 Miami-Marquette Challenge.
**This scholarship is supported by the Cardiovascular and Pulmonary Section of APTA
*** This scholarship is generously supported by members of the APTA Neurology Section through the Neurology Endowment Fund.
****This scholarship is generously supported by the APTA Education Section
In 2014, the Foundation Board of Trustees continued work on its groundbreaking initiative to address the need for physical therapist health services and health policy research. The initiative, Center of Excellence in Physical Therapy Health Services and Health Policy Research and Training (Center of Excellence), is dedicated to expanding the number of physical therapist scientists in this specialized field.

The Foundation concluded fundraising efforts in 2014, raising over $3 million to fund the Center of Excellence and we are tremendously excited and proud to have been able to gather such broad support from the profession – including a $1 million pledge from APTA, support from over 50 APTA components and many private practices, and generous individual and corporate donors.

The Foundation released a Request for Applications for the $2.5 million, 5-year Center of Excellence award in early 2014, and began accepting letters of intent and applications shortly thereafter. An ad hoc Scientific Review Committee with expertise in health services/health policy research was recruited to evaluate the applications in the fall of 2014. The committee’s reviews were taken to the Foundation’s Board of Trustees to make the award at the end of 2014. The recipient, Linda Resnik, PT, PhD, OCS at Brown University, along with her collaborators at Boston University and University of Pittsburgh, was announced at Combined Sections Meeting (CSM), Indianapolis, IN, in February of 2015.

Physical therapist researchers who are accepted into the program, known as the Multi-Site Center on Health Services Training and Research (CoHSTAR), will receive the training and skills necessary to examine the most effective ways to deliver, organize, and finance health care delivery, which will ultimately help all of us in the profession dramatically improve patient outcomes. The training will allow them to:

- Answer key questions related to best physical therapist practice principles and models;
- Review information from electronic health records and other large scale databases and registries;
- Build capacity for creation, dissemination, and application of health policy knowledge among practitioners, policymakers, payors, and other stakeholders.

Visit the Foundation’s website to stay updated on the Center of Excellence.
Special thanks to the ad-hoc Scientific Review Committee assembled to evaluate applications submitted for the Center of Excellence in Physical Therapy Health Services and Health Policy Research and Training:

Karen Lohmann Siegel, PT, MA (Chair)
Veterans Health Administration

Kristin Archer, PT, MS, DPT, PhD
Vanderbilt University

Stuart Binder-Macleod, PT, PhD, FAPTA
University of Delaware

Marybeth Brown, PT, PhD, FACSM, FAPTA
University of Missouri

Richard Duszak, MD
Nieman Health Policy Institute, Emory University

Kirsten Ness, PT, MPH, PhD
St. Jude Children's Research Hospital

Kenneth Ottenbacher, PhD, OTR
University of Texas, Medical Branch

Steve Ullman, PhD
University of Miami

Steve Wolf, PT, PhD, FAPTA, FAHA
Emory University
Thank you

TO OUR DONORS

Your support this year enabled us to fund over $900,000 to physical therapist scientists. Since its founding in 1979, the Foundation has invested over $16 million in support to more than 550 young researchers.
From January – July 2014, the Log N’ Blog drew over 500 participants on 23 teams comprised of physical therapist and physical therapist assistant programs nationwide as well as friends of the physical therapist community and raised nearly $10,000. Participants tracked swimming, biking, and running activities. Collectively, participants swam 1,491 miles, biked 73,918 miles, and ran 54,231 miles. Participants also logged a total of 13,887 hours for activities such as yoga, hiking, and water aerobics.

CONGRATULATIONS TO THE TOP PERFORMING SCHOOLS:

Swimming:
1) Regis University
2) University of Mississippi Medical Center
3) Temple University

Biking:
1) University of Mississippi Medical Center
2) Regis University
3) Temple University

Running:
1) Temple University
2) Drexel University
3) Regis University

Wellness:
1) Regis University
2) Drexel University
3) Saint Francis University

TOP THREE FUNDRAISING TEAMS:

1) Regis University
2) Temple University
3) Louisiana State University Health Sciences Center in New Orleans

The Foundation wishes to extend a sincere thank you to the sponsors of the Log ‘N Blog: PhysicalTherapy.com
Stanley Paris and Laureate Education Inc. Donate $1 Million to the Foundation

During the Foundation’s annual gala at 2014’s APTA NEXT Conference in Charlotte, NC, it was announced that a $1 million donation was received. Stanley Paris, PT, PhD, FAPTA, a member of the Foundation’s Board of Trustees, and his wife, Catherine Patla, donated $500,000, and Laureate Education Inc. matched their $500,000 donation, doubling the amount given to the Foundation to fund physical therapist research.

Laureate Education Inc. is a global higher-education provider for health sciences and is a new owner of the University of St. Augustine for Health Sciences, which was founded by Dr. Paris.

Stanley Paris Attempts to Sail the Globe

On November 9, 2014, Florida-based and New Zealand-born adventurer Dr. Stanley Paris, PT, PhD, FAPTA, FAAOMPT, set sail for his second attempt in a quest to become the oldest and fastest person to solo circumnavigate the globe nonstop.

More than 6 weeks after beginning his journey, Paris was forced to abandon his attempt to solo circumnavigate the globe nonstop due to equipment failures.

Special thanks to Dr. Paris for raising funds and awareness for the Foundation and the physical therapist profession during his journey.
2013-2014 MIAMI-MARQUETTE CHALLENGE

The Marquette Challenge is an annual grassroots fundraising effort coordinated and carried out by physical therapist and physical therapist assistant students across the country to support the Foundation’s mission.

The Challenge is the Foundation’s signature annual fundraising initiative raising more funds each year than any other Foundation activity. Since its inception, 192 schools have participated in the Challenge, raising over $2.7 million for physical therapist research.

The Challenge supports an annual $40,000 research grant and a Promotion of Doctoral Studies (PODS I) scholarship of $7,500 to physical therapist scientists. Since 2002, funds raised through the Challenge have specifically funded over 20 research grants and scholarships, and also partially funded the 2010 Clagett Family Research Grant.

During the 2013-2014 Miami-Marquette Challenge, students from 109 schools participated in raising $219,716 for physical therapist research.

Congratulations to all the winners of the 2013-2014 Miami-Marquette Challenge:

1st Place
University of Miami:
$31,625

2nd Place
University of Pittsburgh:
$21,119

3rd Place
Sacred Heart University:
$16,860
Award of Excellence Winners  
(Schools donating $10,000 or more)

New York University  
Virginia Commonwealth University

Award of Merit Winners  
(Schools donating $6,000 or more)

University of Colorado

Honorable Mention  
(Schools donating $3,000 or more)

Arcadia University  
Boston University  
Emory University  
Mayo School of Health Sciences  
MCPHS University  
MGH Institute of Health Professions  
Northeastern University  
Northwestern University  
Somerset Community College  
The University of Iowa  
University at Buffalo (State University of New York)  
University of Delaware  
University of North Carolina at Chapel Hill  
University of Oklahoma Health Sciences Center  
University of Southern California  
Washington University in St. Louis

*The Foundation would also like to recognize Marquette University students for their financial commitment to the Challenge in donating $20,000.

Special Awards

Most Successful PT Newcomer: Wingate University  
Most Successful PTA Newcomer: Ivy Tech Community College - Northwest  
Biggest Stretch School: Virginia Commonwealth University  
Most Successful PTA School: Somerset Community College  
Most Creative Fundraiser: The Ohio State University

Thank you to all participating schools!
2014 Marquette Challenge Philanthropy Circle

The Philanthropy Circle recognizes cumulative giving through the annual Challenge by school. To be eligible to join, schools must participate in the Challenge for at least 10 years.

Crest Society
(Schools donating at least $400,000)

University of Pittsburgh

Collegiate Society
(Schools donating at least $200,000)

Marquette University
University of Miami

Challenge Society
(Schools donating at least $100,000)

Cornerstone Society
(Schools donating at least $50,000)

Emory University
Northwestern University
Rosalind Franklin University of Medicine and Science
Virginia Commonwealth University
Washington University in St. Louis

WATCH Marquette University students discuss the Challenge!

Special thanks to the 2013-2014 Miami- Marquette Challenge Student Coordinators:

Meredith Loveless, SPT, and Lisa Miller, ATC, SPT
Marquette University

Katie Dorsey, SPT, Carly Gossard, SPT, and Annie Palermo, SPT
University of Miami

Special Thanks to:

University of Miami: Sherill Hayes, PT, PhD, Professor and Chair
Marquette University: Lawrence G. Pan, PT, PhD, FAPTA, Department Chair and Professor, and Sheila Schindler-Ivens, PT, PhD, Associate Professor
2013 Foundation scholarship, grant, and fellowship recipients were honored at the 2014 annual Networking Coffee event at CSM in Las Vegas. Special thanks to PhysicalTherapy.com for sponsoring this event.

2014 Research Briefing

The Research Briefing held during CSM 2014 featured presentations by two Foundation alumni discussing their Foundation-supported research and current projects. Laurie King, PT, PhD, an assistant professor in the Department of Neurology at Oregon Health & Science University, spoke about her 2011 Clagett Family Research Grant, “Effectiveness of Physical Therapy in Chronic Neurological Disease: The Role of Co-morbidities and Delivery of Physical Therapy Services.” Daniel White, PT, ScD, a research assistant professor at Boston University, spoke about his study, “Factors Associated with Day-to-Day Walking in Older Adults with Knee Osteoarthritis,” funded by a 2011 Geriatric Research Grant.
**2014 Spirit of Philanthropy Award**

**Magistro Family Foundation**

This award recognizes donors with a proven record of exceptional generosity in support of the Foundation and its mission. These individuals not only have lent their direct financial support, but also have encouraged and motivated others in philanthropy. Charles M. Magistro, PT, DrSci (Hon), DPT (Hon), FAPTA, and his family donated $1 million in 2005 to create the Magistro Family Foundation Endowment Fund, which supports the investigation of innovative therapeutic interventions within the practice of rehabilitation. The endowment funds an annual research grant. Since its establishment, the Magistro Family Foundation Endowment Fund has provided 9 physical therapist researchers with grants of up to $80,000 each.

In 2012, the Magistro Family Foundation made an additional gift of $500,000 to the endowment fund. With this donation, the fund now exceeds $2 million and will continue to provide vital grant funding in perpetuity. In 2013, Charles Magistro additionally directed $100,000 to support the Foundation’s Center of Excellence campaign.

Magistro himself is an icon of the physical therapist profession, with a distinguished history within the Foundation. As a founder, first Board of Trustees chair, and generous donor, he has been intimately involved with the Foundation since its inception. He remains active in guiding its priorities and providing valuable perspective as an Emeritus Trustee.

**2014 Charles M. Magistro Distinguished Service Award**

**Alan M. Jette, PT, PhD, FAPTA**

This award is presented annually to an individual for outstanding service and personal commitment toward promoting the Foundation’s goals. The individual receiving the Magistro Award has made a significant impact on the Foundation through his or her leadership and guidance. Dr. Jette has worked behind the scenes over the years to foster the Foundation’s mission. He currently serves as chair of the Foundation’s Scientific Advisory Committee. He has been a member of this committee since 2007, and has been instrumental in the inception and development of the Foundation’s scholarship, fellowship, and grant programs. Specifically, he conceptualized the New Investigator Fellowship Training Initiative—Health Services Research.
2014 Premier Partner in Research Award

Private Practice Section of APTA

The Foundation has presented this award to a select few for generous and longstanding contributions critical to the success of the Foundation and its mission. The Private Practice Section (PPS) of APTA has been a strong supporter of the Foundation, contributing an estimated $300,000 over the past 10 years. PPS was a lead supporter of the Foundation’s high-impact research grant initiative—Influence of Physical Therapy Referral Characteristics and Practices on Quality, Cost Effectiveness, and Utilization Patterns—and most recently gave $120,000 to the Center of Excellence in Physical Therapy Health Services and Health Policy Research and Training. PPS also has advocated effectively on the Foundation’s behalf, fostering additional support for its initiatives.

2014 Innovation in Fundraising Award

Illinois Physical Therapy Association’s Student Special Interest Group

This award is presented annually to a group or individual for demonstrating leadership, creativity, and initiative in developing, coordinating, and executing an innovative fundraising activity. In 2013, as a collaborative effort linking students across the state of Illinois, the Student Special Interest Group of the Illinois Physical Therapy Association held its first annual student-led banquet benefiting the Foundation through the Marquette Challenge. The “We’re All in this Together”-themed event attracted more than 200 students from 8 different Illinois physical therapist and physical therapist assistant education programs, successfully promoting engagement, interaction, and networking.
THANKS TO OUR 2014 GALA SPONSORS

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The financial health of the Foundation for Physical Therapy remains strong, with the Statement of Financial Position reflecting total assets of $15,657,452 as of the year ended December 31, 2014.

The Foundation's continued financial growth enabled the funding of critical research projects as we committed $2.5 million, our largest research grant to date, to establish the Center on Health Services Training and Research (CoHSTAR) over the next 5 years.

Including CoHSTAR, the Foundation awarded more than $900,000 to 24 individuals in grants, scholarships and fellowships.

Investment returns in 2014 were a respectable 7.33%, which was good news for endowment funds. With investment gains and substantial donations received during the year, the market value of investments increased from $9,001,903 to $12,438,355 by the close of 2014.

Total Net Revenues were nearly $3.5 million over budget to $4,125,053, largely due to 2014 Center of Excellence Pledges and unexpected major contributions, while expenses continue to be well managed, running right on target.

The Operating Reserve Fund was at 5.58 months of 2015 average monthly budgeted expenses at year-end. The Foundation's Board of Trustees implemented the Operating Reserve Policy in 2012 with a goal of 6 to 8 months of reserves to ensure long term financial stability of the organization. This policy enables the Foundation's leadership to respond to varying economic conditions and changes in its financial position, while ensuring the continuity of our mission.

The top priority of the Foundation staff and Board of Trustees is to be good stewards of your donations and investments. The 2014 financial highlights which follow are derived from the Foundation's December 31, 2014 audited financial statements, by Johnson Lambert & Co., LLP. Please visit the Foundation’s website for our most recent IRS Form 990.

As our longstanding friends and supporters, you make the important work we do possible. Thank you for your continued support and generosity.

Charles Martin Jr., CAE, CIA
Treasurer
Foundation for Physical Therapy
## FOUNDATION FINANCIAL LIABILITIES and ASSETS

### ASSETS

<table>
<thead>
<tr>
<th>Item</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$1,417,952</td>
<td>$1,055,960</td>
</tr>
<tr>
<td>Investments</td>
<td>$12,438,355</td>
<td>$9,001,903</td>
</tr>
<tr>
<td>Accounts Receivable</td>
<td>10,539</td>
<td>7,569</td>
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<tr>
<td>Pledges receivable, net</td>
<td>$1,712,919</td>
<td>956,031</td>
</tr>
<tr>
<td>Other assets</td>
<td>24,759</td>
<td>13,097</td>
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<tr>
<td>Cash Surrender Value of Life Insurance Policies</td>
<td>52,928</td>
<td>51,977</td>
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**TOTAL ASSETS**

$15,657,452

### LIABILITIES and NET ASSETS

### LIABILITIES:

<table>
<thead>
<tr>
<th>Item</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable and accrued expenses</td>
<td>$206,345</td>
<td>$207,696</td>
</tr>
<tr>
<td>Grants and awards payable</td>
<td>902,168</td>
<td>428,000</td>
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<tr>
<td>Refundable advances</td>
<td>-</td>
<td>26,982</td>
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</tbody>
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**TOTAL LIABILITIES**

$1,108,513

### NET ASSETS:

#### Unrestricted Net Assets:

<table>
<thead>
<tr>
<th>Item</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Undesignated Net Assets</td>
<td>$1,944,794</td>
<td>$322,612</td>
</tr>
<tr>
<td>Board Designated Net Assets</td>
<td></td>
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</tr>
<tr>
<td>Supporting the Profession</td>
<td>$1,199,572</td>
<td>$1,175,340</td>
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<tr>
<td>Operating Reserve Fund</td>
<td>$803,935</td>
<td>$745,096</td>
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<tr>
<td><strong>Total Unrestricted</strong></td>
<td>$3,948,301</td>
<td>$2,243,048</td>
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</table>

#### Restricted Net Assets

<table>
<thead>
<tr>
<th>Item</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
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<tr>
<td>Temporarily Restricted Net Assets</td>
<td>$6,854,231</td>
<td>$4,506,661</td>
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<tr>
<td>Permanently Restricted Net Assets</td>
<td>$3,746,407</td>
<td>$3,674,177</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td>$14,548,939</td>
<td>$10,423,886</td>
</tr>
</tbody>
</table>

**TOTAL LIABILITIES & ASSETS**

$15,657,452

$11,086,564
LEGACY PARTNERS

Legacy Partners have expressed their commitment to the Foundation and the future of the physical therapist profession through a designated special gift.

These donors have named the Foundation as a beneficiary of a planned gift through their estate. Such gifts may include a bequest and/or naming the Foundation as a beneficiary of a retirement plan, insurance policy, or trust. Other gifts may include the establishment of a named legacy endowment fund.

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Goergeny Bequest

The Foundation is pleased to announce a gift of $1.58 million from the estate of Magdalen and Emil Goergeny of Akron, Ohio. The bequest is one of the largest planned gifts ever received by the Foundation. Proceeds from the Goergeny estate will be used to support the Foundation’s research programs – supporting the profession in which Magdalen Goergeny served.

With this gift, the Goergenys become Foundation “Legacy Partners.” Read more about the Goergenys on the Foundation’s website.

For more information about the Foundation’s planned giving program, please visit www.legacyfpt.org.

† Deceased.
2014 TRIBUTES and MEMORIALS

Loved ones, special occasions, and milestones honored through the Foundation's Tributes program include the following:

**In Honor of all Hawaii PTAs & PTs**
Janet M. Crosier

**In Memory of Katrina Alloco**
Carole S. Galletta

**In Honor of Dr. Browd**
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**In Honor of Lara Canham**
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**In Memory of Dolores Goetschius**
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To make a gift in honor or memory of someone special, [click here](#) or, contact the Foundation for Physical Therapy at 800-875-1378.
The President’s Sustaining Fund provides general operating support for the Foundation, facilitating more physical therapy research to expand the treatment base for patients.

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View the full list of President’s Sustaining Fund donors on the Foundation’s website.
Thank you to APTA and components who donated or pledged to the Foundation’s Center of Excellence campaign in 2014.

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| $100,000 - $249,999 | California Chapter and the CAL-PT FUND Florida Physical Therapy Association Institute of Private Practice Physical Therapy Michigan Physical Therapy Association and the MPTA Institute for Education and Research New York Physical Therapy Association Orthopaedic Section Private Practice Section |
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| $10,000 - $24,999 | Acute Care Section Alabama Chapter Delaware Physical Therapy Association Georgia Chapter HPA: The Catalyst Illinois Physical Therapy Association Indiana Chapter, American Physical Therapy Association Kansas Chapter |

View the full list of Center of Excellence donors on the Foundation’s website.
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The Foundation acknowledges the generosity and support of the individual, organization, corporation and foundation donors who supported our mission through gifts to the Foundation from January 1, 2014 to December 31, 2014.

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