



Charity Contact Info

DAV (Disabled American Veterans) Charitable Service Trust

3725 Alexandria Pike
Cold Spring, KY 41076
tel: (877) 426-2838
fax: (859) 442-3448
EIN: 52-1521276

Visit Web Site

Board Leadership

Richard E. Marbes
President

CEO

Bridgette G. Sorrell
Administrator

Human Services : Social Services (Grantmaking)

DAV (Disabled American Veterans) Charitable Service Trust

Empowering veterans to lead high-quality lives with respect and dignity

	Score (out of 100)	Rating
Overall Score & Rating	100.00	★★★★★
Financial	100.00	★★★★
Accountability & Transparency	100.00	★★★★

This rating was published 12/23/2020 and includes data from FY2019, the most recent 990 received at that time.

Why isn't this based on more recent data?

Mission

The DAV (Disabled American Veterans) Charitable Service Trust supports physical and psychological rehabilitation programs that provide direct service to ill, injured, or wounded veterans. Programs supported by the Trust target several groups of physically and psychologically injured veterans. Programs supported by the Trust typically include: providing food, shelter and other necessary items to homeless or at-risk veterans; accessibility or mobility items for veterans with vision or hearing impairments; therapeutic activities; physical and psychological activities for rehabilitation; and other forms of direct service for veterans and their families.

Learn more about how we calculate the overall score and rating.

Financial Performance Metrics	
Program Expenses <i>(Percent of the charity's total expenses spent on the programs and services it delivers)</i>	95.1%
Administrative Expenses	3.4%
Fundraising Expenses	1.4%
Fundraising Efficiency	< \$0.01
Working Capital Ratio (years)	4.02
Program Expenses Growth	16.5%
Liabilities to Assets	13.0%

All data for Financial Performance Metrics calculations was provided by DAV (Disabled American Veterans) Charitable Service Trust on recent 990s filed with the IRS.

Accountability & Transparency Performance Metrics	
Information Provided on the Form 990	
Independent Voting Board Members	<input checked="" type="checkbox"/>
No Material diversion of assets	<input checked="" type="checkbox"/>
Audited financials prepared by independent accountant	<input checked="" type="checkbox"/>
Does Not Provide Loan(s) to or Receive Loan(s) From related parties	<input checked="" type="checkbox"/>
Documents Board Meeting Minutes	<input checked="" type="checkbox"/>
Provided copy of Form 990 to organization's governing body in advance of filing	<input checked="" type="checkbox"/>
Conflict of Interest Policy	<input checked="" type="checkbox"/>
Whistleblower Policy	<input checked="" type="checkbox"/>
Records Retention and Destruction Policy	<input checked="" type="checkbox"/>
CEO listed with salary	<input checked="" type="checkbox"/>
Process for determining CEO compensation	<input checked="" type="checkbox"/>
Board Listed / Board Members Not Compensated	<input checked="" type="checkbox"/>
Is the following information easily accessible on the charity's website?	
Donor Privacy Policy	<input checked="" type="checkbox"/>
Board Members Listed	<input checked="" type="checkbox"/>
Audited Financials	<input checked="" type="checkbox"/>
Form 990	<input checked="" type="checkbox"/>
Key staff listed	<input checked="" type="checkbox"/>

Income Statement

(FYE 12/2019)

REVENUE

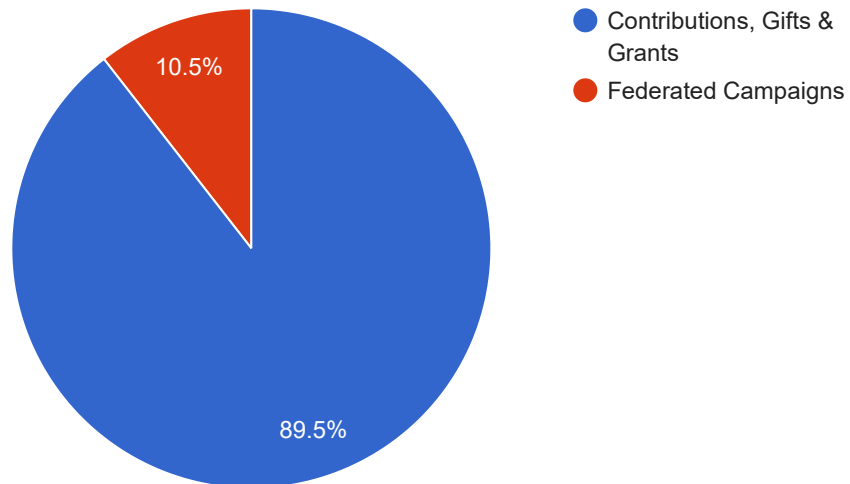
Contributions

Contributions, Gifts & Grants	\$9,430,440
Federated Campaigns	\$1,109,886
Membership Dues	\$0
Fundraising Events	\$0
Related Organizations	\$0
Government Grants	\$0

Total Contributions	\$10,540,326
Program Service Revenue	\$0
Total Primary Revenue	\$10,540,326
Other Revenue	\$1,010,103
TOTAL REVENUE	\$11,550,429
EXPENSES	
Program Expenses	\$8,865,886
Administrative Expenses	\$276,273
Fundraising Expenses	\$127,218
TOTAL FUNCTIONAL EXPENSES	\$9,269,377
Payments to Affiliates	\$0
Excess (or Deficit) for the year	\$2,281,052
Net Assets	\$34,132,819

Charts

Contributions Breakdown (FYE 12/2019)



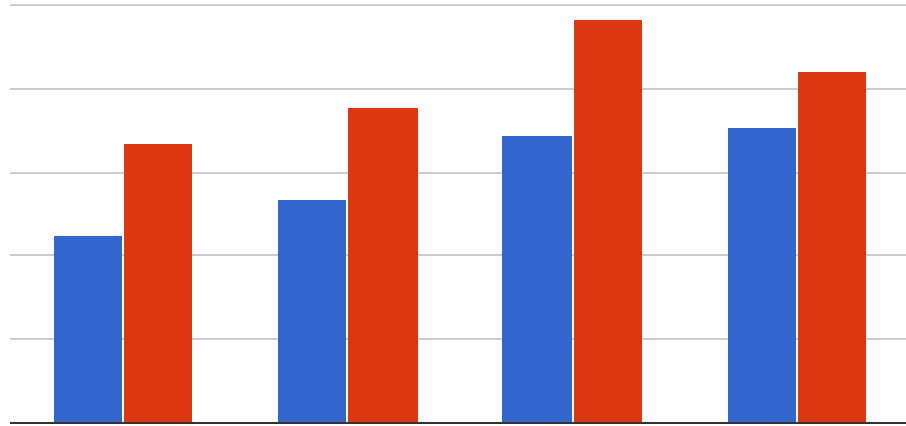
Expenses Breakdown (FYE 12/2019)



● Program

Revenue/Expenses Trend

■ Program Expenses ■ Primary Revenue



Compensation of Leaders

(FYE 12/2019)

Compensation	% of Expenses	Paid to	Title
Not compensated	--	Richard E. Marbes	President

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Charities Performing Similar Types of Work

Highly Rated

Charity Name & State	Overall Score	Overall Rating
DAV (Disabled American Veterans) Charitable Service Trust (KY)	100.00	★★★★★
Project Healing Waters Fly Fishing (MD)	92.04	★★★★★
Operation Second Chance (MD)	100.00	★★★★★
USO of Hampton Roads and Central Virginia (VA)	89.48	★★★★☆

Hire Heroes USA (GA)

91.16



Compare These Charities (Highly Rated)